

## MARKET-LINKED DEBENTURE VALUATION

**Issuer: ECap Equities Limited**

### Security Details:

| Valuation as on 27th Oct 2025 |              |                       |           |                                                |             |               |                                          |                                      |                               |                            |                                    |                                           |                          |                 |                                       |                                      |                                                         |                                          |
|-------------------------------|--------------|-----------------------|-----------|------------------------------------------------|-------------|---------------|------------------------------------------|--------------------------------------|-------------------------------|----------------------------|------------------------------------|-------------------------------------------|--------------------------|-----------------|---------------------------------------|--------------------------------------|---------------------------------------------------------|------------------------------------------|
| Sr. No                        | ISIN Code    | Issuer Name           | Series    | Reference Asset                                | Issue Date* | Maturity Date | Actual Residual Face Value per Debenture | Valuation price per Rs100 Face value | Valuation as of previous week | Latest conservative rating | Rating Change (upgrade/ downgrade) | Valuation Triggered (Call/Put/Mat- urity) | Valuation Triggered Date | Residual tenure | No. of call options in the instrument | No. of put options in the instrument | No. of redemptions (in staggered redemption securities) | Last Final Filing Date in the Instrument |
| 1                             | INE468N07185 | ECap Equities Limited | KSH206A   | Last Traded (Closing) Price of 5.77 G-Sec 2030 | 17-Aug-22   | 16-Feb-26     | Rs. 1,000,000                            | 133.92                               | 133.66                        | ACUTE PP- MLD A+           |                                    | Maturity                                  | 16-Feb-26                | 0.30684932      |                                       |                                      |                                                         | 27-Nov-25                                |
| 2                             | INE468N07185 | ECap Equities Limited | KSH206A01 | Last Traded (Closing) Price of 5.77 G-Sec 2030 | 24-Aug-22   | 16-Feb-26     | Rs. 1,000,000                            | 133.92                               | 133.66                        | ACUTE PP- MLD A+           |                                    | Maturity                                  | 16-Feb-26                | 0.30684932      |                                       |                                      |                                                         | 27-Nov-25                                |
| 3                             | INE468N07185 | ECap Equities Limited | KSH206A02 | Last Traded (Closing) Price of 5.77 G-Sec 2030 | 12-Sep-22   | 16-Feb-26     | Rs. 1,000,000                            | 133.92                               | 133.66                        | ACUTE PP- MLD A+           |                                    | Maturity                                  | 16-Feb-26                | 0.30684932      |                                       |                                      |                                                         | 27-Nov-25                                |
| 4                             | INE468N07185 | ECap Equities Limited | KSH206A05 | Last Traded (Closing) Price of 5.77 G-Sec 2030 | 16-Nov-22   | 16-Feb-26     | Rs. 1,000,000                            | 133.92                               | 133.66                        | ACUTE PP- MLD A+           |                                    | Maturity                                  | 16-Feb-26                | 0.30684932      |                                       |                                      |                                                         | 27-Nov-25                                |
| 5                             | INE468N07185 | ECap Equities Limited | KSH206A06 | Last Traded (Closing) Price of 5.77 G-Sec 2030 | 28-Nov-22   | 16-Feb-26     | Rs. 1,000,000                            | 133.92                               | 133.66                        | ACUTE PP- MLD A+           |                                    | Maturity                                  | 16-Feb-26                | 0.30684932      |                                       |                                      |                                                         | 27-Nov-25                                |
| 6                             | INE468N07185 | ECap Equities Limited | KSH206A07 | Last Traded (Closing) Price of 5.77 G-Sec 2030 | 23-Dec-22   | 16-Feb-26     | Rs. 1,000,000                            | 133.92                               | 133.66                        | ACUTE PP- MLD A+           |                                    | Maturity                                  | 16-Feb-26                | 0.30684932      |                                       |                                      |                                                         | 27-Nov-25                                |
| 7                             | INE468N07482 | ECap Equities Limited | ISL208A   | Leap Index                                     | 26-Dec-22   | 26-Jun-26     | Rs. 1,000,000                            | 143.82                               | 143.59                        | ACUTE PP- MLD A+           |                                    | Maturity                                  | 26-Jun-26                | 0.66301370      |                                       |                                      |                                                         | 24-Dec-25                                |
| 8                             | INE468N07482 | ECap Equities Limited | ISL208A01 | Leap Index                                     | 17-Jan-23   | 26-Jun-26     | Rs. 1,000,000                            | 143.82                               | 143.59                        | ACUTE PP- MLD A+           |                                    | Maturity                                  | 26-Jun-26                | 0.66301370      |                                       |                                      |                                                         | 24-Dec-25                                |
| 9                             | INE468N07565 | ECap Equities Limited | H5A302A   | Leap Index                                     | 19-Jan-23   | 20-Jul-26     | Rs. 10,00,000                            | 142.54                               | 142.32                        | CRISIL PP- MLD A+          |                                    | Maturity                                  | 20-Jul-26                | 0.72876712      |                                       |                                      |                                                         | 29-Jan-26                                |
| 10                            | INE468N08043 | ECap Equities Limited | I4C401A   | Last Traded (Closing) Price of 5.77 G-Sec 2030 | 13-Mar-24   | 12-Mar-27     | Rs. 1,00,000                             | 101.24                               | 101.02                        | CRISIL PP- MLD A+          |                                    | Maturity                                  | 12-Mar-27                | 1.37260274      |                                       |                                      |                                                         | 26-Sep-24                                |

\*Issue Date is Deemed Date of Allotment

\*\*A ctual maturity could be earlier than the date mentioned in the table above, as it is an auto callable structure.

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