

MARKET-LINKED DEBENTURE VALUATION

Issuer: ECap Equities Limited

Security Details:

Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs100 Face value	Valuation as of previous week	Latest conservative rating	Rating Change (upgrade/ downgrade)	Valuation Triggered (Call/Put/Maturity)	Valuation Triggered Date	Residual tenure	No. of call options in the instrument	No. of put options in the instrument	No. of redemptions (in staggered redemption securities)	Last Final Fixing Date in the instrument
1	INE468N07185	ECap Equities Limited	KSH206A	Last Traded (Closing) Price of 5.77 G-Sec 2030	17-Aug-22	16-Feb-26	Rs. 1,000,000	136.01	135.80	ACUTE PP- MLD A+		Maturity	16-Feb-26	0.11506849				27-Nov-25
2	INE468N07185	ECap Equities Limited	KSH206A01	Last Traded (Closing) Price of 5.77 G-Sec 2030	24-Aug-22	16-Feb-26	Rs. 1,000,000	136.01	135.80	ACUTE PP- MLD A+		Maturity	16-Feb-26	0.11506849				27-Nov-25
3	INE468N07185	ECap Equities Limited	KSH206A02	Last Traded (Closing) Price of 5.77 G-Sec 2030	12-Sep-22	16-Feb-26	Rs. 1,000,000	136.01	135.80	ACUTE PP- MLD A+		Maturity	16-Feb-26	0.11506849				27-Nov-25
4	INE468N07185	ECap Equities Limited	KSH206A03	Last Traded (Closing) Price of 5.77 G-Sec 2030	16-Nov-22	16-Feb-26	Rs. 1,000,000	136.01	135.80	ACUTE PP- MLD A+		Maturity	16-Feb-26	0.11506849				27-Nov-25
5	INE468N07185	ECap Equities Limited	KSH206A06	Last Traded (Closing) Price of 5.77 G-Sec 2030	28-Nov-22	16-Feb-26	Rs. 1,000,000	136.01	135.80	ACUTE PP- MLD A+		Maturity	16-Feb-26	0.11506849				27-Nov-25
6	INE468N07185	ECap Equities Limited	KSH206A07	Last Traded (Closing) Price of 5.77 G-Sec 2030	23-Dec-22	16-Feb-26	Rs. 1,000,000	136.01	135.80	ACUTE PP- MLD A+		Maturity	16-Feb-26	0.11506849				27-Nov-25
7	INE468N07482	ECap Equities Limited	ISL208A	Leap Index	26-Dec-22	26-Jun-26	Rs. 1,000,000	144.85	144.79	ACUTE PP- MLD A+		Maturity	26-Jun-26	0.47123288				24-Dec-25
8	INE468N07482	ECap Equities Limited	ISL208A01	Leap Index	17-Jan-23	26-Jun-26	Rs. 1,000,000	144.85	144.79	ACUTE PP- MLD A+		Maturity	26-Jun-26	0.47123288				24-Dec-25
9	INE468N07365	ECap Equities Limited	H5A302A	Leap Index	19-Jan-23	20-Jul-26	Rs. 10,00,000	143.76	143.37	CRISIL PP- MLD A+		Maturity	20-Jul-26	0.53698630				29-Jan-26
10	INE468N08043	ECap Equities Limited	J4C401A	Last Traded (Closing) Price of 5.77 G-Sec 2030	13-Mar-24	12-Mar-27	Rs. 1,00,000	102.94	102.79	CRISIL PP- MLD A+		Maturity	12-Mar-27	1.18082192				26-Sep-24
11	INE468N07BN2	ECap Equities Limited	FSL508A	NIFTY	22-Dec-25	19-Dec-35	Rs. 1,00,000	95.78	95.03	CRISIL PP- MLD A+		Maturity	26-Jun-29	3.47397260				28-Nov-28

*Issue Date is Deemed Date of Allotment

**Actual maturity could be earlier than the date mentioned in the table above, as it is an auto callable structure.

DISCLAIMER

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from and/or provided by the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. The Valuation Agent is not responsible for any errors and especially states that it has no financial liability to the issuer / users / investors of the Valuation. In the event of early redemption/buy back/ any other premature exit, the investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDS were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.

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