

## MARKET-LINKED DEBENTURE VALUATION

Issuer: ECap Equities Limited

### Security Details:

Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs100 Face value	Valuation as of previous week	Latest conservative rating	Rating Change (upgrade/ downgrade)	Valuation Triggered (Call/Put/Maturity)	Valuation Triggered Date	Residual tenure	No. of call options in the instrument	No. of put options in the instrument	No. of redemptions (in staggered redemption securities)	Last Final Fixing Date in the instrument
1	INE468N07185	ECap Equities Limited	KSH206A	Last Traded (Closing) Price of 5.77 G-Sec 2030	17-Aug-22	16-Feb-26	Rs. 1,000,000	137.19	136.92	ACUTE PP- MLD A+		Maturity	16-Feb-26	0.01917808				27-Nov-25
2	INE468N07185	ECap Equities Limited	KSH206A01	Last Traded (Closing) Price of 5.77 G-Sec 2030	24-Aug-22	16-Feb-26	Rs. 1,000,000	137.19	136.92	ACUTE PP- MLD A+		Maturity	16-Feb-26	0.01917808				27-Nov-25
3	INE468N07185	ECap Equities Limited	KSH206A02	Last Traded (Closing) Price of 5.77 G-Sec 2030	12-Sep-22	16-Feb-26	Rs. 1,000,000	137.19	136.92	ACUTE PP- MLD A+		Maturity	16-Feb-26	0.01917808				27-Nov-25
4	INE468N07185	ECap Equities Limited	KSH206A03	Last Traded (Closing) Price of 5.77 G-Sec 2030	16-Nov-22	16-Feb-26	Rs. 1,000,000	137.19	136.92	ACUTE PP- MLD A+		Maturity	16-Feb-26	0.01917808				27-Nov-25
5	INE468N07185	ECap Equities Limited	KSH206A06	Last Traded (Closing) Price of 5.77 G-Sec 2030	28-Nov-22	16-Feb-26	Rs. 1,000,000	137.19	136.92	ACUTE PP- MLD A+		Maturity	16-Feb-26	0.01917808				27-Nov-25
6	INE468N07185	ECap Equities Limited	KSH206A07	Last Traded (Closing) Price of 5.77 G-Sec 2030	23-Dec-22	16-Feb-26	Rs. 1,000,000	137.19	136.92	ACUTE PP- MLD A+		Maturity	16-Feb-26	0.01917808				27-Nov-25
7	INE468N07482	ECap Equities Limited	ISL208A	Leap Index	26-Dec-22	26-Jun-26	Rs. 1,000,000	145.38	145.05	ACUTE PP- MLD A+		Maturity	26-Jun-26	0.37534247				24-Dec-25
8	INE468N07482	ECap Equities Limited	ISL208A01	Leap Index	17-Jan-23	26-Jun-26	Rs. 1,000,000	145.38	145.05	ACUTE PP- MLD A+		Maturity	26-Jun-26	0.37534247				24-Dec-25
9	INE468N07365	ECap Equities Limited	H5A302A	Leap Index	19-Jan-23	20-Jul-26	Rs. 10,00,000	143.85	143.51	CRISIL PP- MLD A+		Maturity	20-Jul-26	0.44109589				29-Jan-26
10	INE468N08043	ECap Equities Limited	J4C401A	Last Traded (Closing) Price of 5.77 G-Sec 2030	13-Mar-24	12-Mar-27	Rs. 1,00,000	103.89	103.64	CRISIL PP- MLD A+		Maturity	12-Mar-27	1.08493151				26-Sep-24
11	INE468N07BN2	ECap Equities Limited	FSL508A	CNX Nifty Index	22-Dec-25	19-Dec-35	Rs. 1,00,000	96.83	97.32	CRISIL PP- MLD A+		Maturity	26-Jun-29	3.37808219				28-Nov-28

\*Issue Date is Deemed Date of Allotment

\*\*Actual maturity could be earlier than the date mentioned in the table above, as it is an auto callable structure.

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Tropical New Era Business Park, 9th Floor, Road No. 33, Wagle Industrial Estate, Opp ESIS Kamagar Hospital,  
Thane West, Thane, Maharashtra 400604