

EEL/Sec/2026-27/1

April 13, 2026

BSE Limited

P J Towers, Dalal Street,
Fort,
Mumbai - 400 001.

Dear Sir/Madam,

Sub: Submission of details of ISINs

As per the provisions of Chapter VIII of the Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022) issued by the Securities and Exchange Board of India, please find enclosed the statement for the year ended March 31, 2026, containing the details of the ISINs of the Non-convertible Debentures issued by the Company on private placement basis and listed on the BSE Limited.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For ECap Equities Limited

Swadesh Agrawal

Executive Director & Company Secretary

CC:

- | | |
|---|---|
| <p>1. National Securities Depository Limited
Trade world, 4th Floor,
Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel,
Mumbai - 400 013.</p> | <p>2. Central Depository Services (India) Limited
16th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai - 400 001.</p> |
|---|---|

Encl: as above

Ecap Equities Limited

Corporate Identity Number: U74900MH2008PLC287466

Registered Office: Tower 3, Wing B, Kohinoor City Mall, Kohinoor City, Kiroli Road, Kurla West, Mumbai - 400 070

Corporate Office: Edelweiss House, Off. C.S.T. Road, Kalina, Mumbai - 400 098, Tel No.: +91 022 4079 5199

Email: cs@edelweissfin.com, Website: www.ecap.edelweissfin.com

I. Name of the Debenture Trustee: Catalyst Trusteeship Limited

Name of the Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued (in Rs.)	Amount Outstanding (in Rs.)
ECap Equities Limited	INE468N07482	26-12-2022	26-06-2026	Market Linked	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	22,10,00,000	22,10,00,000
ECap Equities Limited	INE468N07623	28-02-2023	03-04-2026	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	19,00,00,000	19,00,00,000
ECap Equities Limited	INE468N07615	28-02-2023	26-02-2027	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	30,00,00,000	30,00,00,000
ECap Equities Limited	INE468N07BB7	16-02-2024	30-12-2026	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	75,56,00,000	75,56,00,000
ECap Equities Limited	INE468N07BC5	28-03-2024	27-01-2027	-	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document	17,00,00,000	17,00,00,000

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						executed in this regard and not to file the particulars of such release with the ROC. ;		
ECap Equities Limited	INE468N07BD3	28-03-2024	26-11-2027	-	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. ;	40,60,00,000	40,60,00,000
ECap Equities Limited	INE468N07BF8	31-05-2024	30-11-2026	-	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures	2,87,00,000	2,87,00,000

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						and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. ;		
ECap Equities Limited	INE468N07BE1	31-05-2024	29-11-2027	-	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. ;	15,00,00,000	15,00,00,000
ECap Equities Limited	INE468N07BG6	01-08-2024	01-02-2027	-	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by	6,00,00,000	6,00,00,000

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						<p>informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. ;</p>		
ECap Equities Limited	INE468N07BJ0	13-08-2024	13-08-2026	-	On Maturity	<p>Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. ;</p>	20,00,00,000	20,00,00,000

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ECap Equities Limited	INE468N07BI2	13-08-2024	13-08-2027	-	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. ;	20,00,00,000	20,00,00,000
ECap Equities Limited	INE468N07BK8	27-09-2024	28-03-2028	-	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of	5,00,00,000	5,00,00,000

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						the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. ;		
ECap Equities Limited	INE468N07BL6	17-01-2025	16-02-2027	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	1,00,00,00,000	1,00,00,00,000
ECap Equities Limited	INE468N07BM4	31-01-2025	31-01-2028	-	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. Put Option : Not Applicable	1,00,00,00,000	1,00,00,00,000
ECap Equities Limited	INE468N07482	17-01-2023	26-06-2026	Market Linked	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	5,20,00,000	5,20,00,000

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ECap Equities Limited	INE468N07623	16-03-2023	03-04-2026	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	26,80,00,000	26,80,00,000
ECap Equities Limited	INE468N07615	16-03-2023	26-02-2027	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	26,00,00,000	26,00,00,000
ECap Equities Limited	INE468N07623	24-03-2023	03-04-2026	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	42,20,00,000	42,20,00,000
ECap Equities Limited	INE468N07615	24-03-2023	26-02-2027	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	38,10,00,000	38,10,00,000
ECap Equities Limited	INE468N07623	31-03-2023	03-04-2026	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	15,20,00,000	15,20,00,000
ECap Equities Limited	INE468N07615	31-03-2023	26-02-2027	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	13,00,00,000	13,00,00,000
ECap Equities Limited	INE468N07623	18-04-2023	03-04-2026	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	39,50,00,000	39,50,00,000
ECap Equities Limited	INE468N07615	18-04-2023	26-02-2027	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	9,50,00,000	9,50,00,000
ECap Equities Limited	INE468N07623	25-04-2023	03-04-2026	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	12,50,00,000	12,50,00,000
ECap Equities Limited	INE468N07615	25-04-2023	26-02-2027	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	2,50,00,000	2,50,00,000
ECap Equities Limited	INE468N07615	28-04-2023	26-02-2027	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	25,75,00,000	25,75,00,000

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ECap Equities Limited	INE468N07623	28-04-2023	03-04-2026	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	25,80,00,000	25,80,00,000
ECap Equities Limited	INE468N07615	18-05-2023	26-02-2027	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	20,45,00,000	20,45,00,000
ECap Equities Limited	INE468N07623	18-05-2023	03-04-2026	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	30,80,00,000	30,80,00,000
ECap Equities Limited	INE468N07615	25-05-2023	26-02-2027	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	15,35,00,000	15,35,00,000
ECap Equities Limited	INE468N07623	25-05-2023	03-04-2026	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	24,55,00,000	24,55,00,000
ECap Equities Limited	INE468N07615	31-05-2023	26-02-2027	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	21,35,00,000	21,35,00,000
ECap Equities Limited	INE468N07623	31-05-2023	03-04-2026	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	20,12,00,000	20,12,00,000
ECap Equities Limited	INE468N07615	15-06-2023	26-02-2027	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	40,69,00,000	40,69,00,000
ECap Equities Limited	INE468N07623	15-06-2023	03-04-2026	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	10,10,00,000	10,10,00,000
ECap Equities Limited	INE468N07615	21-06-2023	26-02-2027	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	36,70,00,000	36,70,00,000
ECap Equities Limited	INE468N07623	21-06-2023	03-04-2026	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	25,15,00,000	25,15,00,000

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ECap Equities Limited	INE468N07615	27-06-2023	26-02-2027	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	28,60,00,000	28,60,00,000
ECap Equities Limited	INE468N07623	27-06-2023	03-04-2026	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	76,51,00,000	76,51,00,000
ECap Equities Limited	INE468N07623	28-07-2023	03-04-2026	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	6,00,00,000	6,00,00,000
ECap Equities Limited	INE468N07615	28-07-2023	26-02-2027	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	2,50,00,000	2,50,00,000
ECap Equities Limited	INE468N07623	21-08-2023	03-04-2026	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	16,64,00,000	16,64,00,000
ECap Equities Limited	INE468N07623	25-08-2023	03-04-2026	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	3,22,00,000	3,22,00,000
ECap Equities Limited	INE468N07615	25-08-2023	26-02-2027	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	8,50,00,000	8,50,00,000
ECap Equities Limited	INE468N07623	26-09-2023	03-04-2026	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	6,08,00,000	6,08,00,000
ECap Equities Limited	INE468N07615	26-09-2023	26-02-2027	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	4,73,00,000	4,73,00,000
ECap Equities Limited	INE468N07623	26-10-2023	03-04-2026	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	2,50,00,000	2,50,00,000
ECap Equities Limited	INE468N07615	26-10-2023	26-02-2027	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	26,50,00,000	26,50,00,000

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ECap Equities Limited	INE468N07623	24-11-2023	03-04-2026	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	2,00,00,000	2,00,00,000
ECap Equities Limited	INE468N07623	20-12-2023	03-04-2026	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	4,25,00,000	4,25,00,000
ECap Equities Limited	INE468N07623	05-01-2024	03-04-2026	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	4,46,00,000	4,46,00,000
ECap Equities Limited	INE468N07623	25-01-2024	03-04-2026	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	1,72,00,000	1,72,00,000
ECap Equities Limited	INE468N07615	25-01-2024	26-02-2027	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	4,50,00,000	4,50,00,000
ECap Equities Limited	INE468N07623	29-02-2024	03-04-2026	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	26,58,00,000	26,58,00,000
ECap Equities Limited	INE468N07615	29-02-2024	26-02-2027	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	5,30,00,000	5,30,00,000
ECap Equities Limited	INE468N07623	11-03-2024	03-04-2026	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	2,72,00,000	2,72,00,000
ECap Equities Limited	INE468N07623	20-03-2024	03-04-2026	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	4,32,00,000	4,32,00,000
ECap Equities Limited	INE468N07623	23-04-2024	03-04-2026	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	50,00,000	50,00,000
ECap Equities Limited	INE468N07615	23-04-2024	26-02-2027	-	On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	39,36,00,000	39,36,00,000

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ECap Equities Limited	INE468N07BC5	30-04-2024	27-01-2027	-	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. ;	26,00,00,000	7,47,00,000
ECap Equities Limited	INE468N07BD3	30-04-2024	26-11-2027	-	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of	25,50,00,000	23,50,00,000

ECap Equities Limited
Corporate Identity Number: U74900MH2008PLC287466

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						the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. ;		
ECap Equities Limited	INE468N07BC5	31-05-2024	27-01-2027	-	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. ;	25,40,00,000	14,65,00,000
ECap Equities Limited	INE468N07BJ0	23-08-2024	13-08-2026	-	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified	74,95,00,000	74,95,00,000

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						in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. ;		
ECap Equities Limited	INE468N07BI2	23-08-2024	13-08-2027	-	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. ;	75,00,00,000	75,00,00,000
ECap Equities Limited	INE468N07BG6	12-09-2024	01-02-2027	-	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the	3,50,00,000	3,50,00,000

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						<p>Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. ;</p>		
ECap Equities Limited	INE468N07BG6	27-09-2024	01-02-2027	-	On Maturity	<p>Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent</p>	6,02,00,000	6,02,00,000

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						Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. ;		
ECap Equities Limited	INE468N07BJ0	27-09-2024	13-08-2026	-	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. ;	15,00,00,000	15,00,00,000
ECap Equities Limited	INE468N07BI2	27-09-2024	13-08-2027	-	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of	85,00,00,000	85,00,00,000

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						security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. ;		
ECap Equities Limited	INE468N07BG6	24-10-2024	01-02-2027	-	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. ;	1,50,00,000	1,50,00,000
ECap Equities Limited	INE468N07BI2	24-10-2024	13-08-2027	-	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of	1,50,00,00,000	1,50,00,00,000

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						<p>Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. ;</p>		
ECap Equities Limited	INE468N07BK8	30-10-2024	28-03-2028	-	On Maturity	<p>Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. ;</p>	4,00,00,000	4,00,00,000

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ECap Equities Limited	INE468N07BK8	13-11-2024	28-03-2028	-	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. ;	10,00,00,000	10,00,00,000
ECap Equities Limited	INE468N07BG6	29-11-2024	01-02-2027	-	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of	4,00,00,000	4,00,00,000

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						the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. ;		
ECap Equities Limited	INE468N07BG6	13-12-2024	01-02-2027	-	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. ;	4,83,00,000	4,83,00,000
ECap Equities Limited	INE468N07BK8	13-12-2024	28-03-2028	-	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified	64,00,00,000	64,00,00,000

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						in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. ;		
ECap Equities Limited	INE468N07BI2	01-01-2025	13-08-2027	-	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. ;	50,00,00,000	17,00,00,000
ECap Equities Limited	INE468N07BG6	01-01-2025	01-02-2027	-	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the	48,03,00,000	48,03,00,000

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						<p>Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. ;</p>		
ECap Equities Limited	INE468N07BG6	10-01-2025	01-02-2027	-	On Maturity	<p>Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent</p>	16,03,00,000	16,03,00,000

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						Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. ;		
ECap Equities Limited	INE468N07BK8	10-01-2025	28-03-2028	-	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. ;	9,93,00,000	9,93,00,000
ECap Equities Limited	INE468N07BG6	31-01-2025	01-02-2027	-	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of	18,00,00,000	18,00,00,000

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						security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. ;		
ECap Equities Limited	INE468N07BK8	31-01-2025	28-03-2028	-	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. ;	2,50,00,000	2,50,00,000
ECap Equities Limited	INE468N07BG6	12-02-2025	01-02-2027	-	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of	17,00,00,000	17,00,00,000

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						<p>Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. ;</p>		
ECap Equities Limited	INE468N07BM4	25-02-2025	31-01-2028	-	On Maturity	<p>Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of</p>	83,00,00,000	83,00,00,000

ECap Equities Limited
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						such release with the ROC. Put Option : Not Applicable		
ECap Equities Limited	INE468N07BG6	25-02-2025	01-02-2027	-	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. ;	14,00,00,000	14,00,00,000
ECap Equities Limited	INE468N07BK8	25-02-2025	28-03-2028	-	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures	3,50,00,000	3,50,00,000

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						and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. ;		
ECap Equities Limited	INE468N07BM4	25-03-2025	31-01-2028	-	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. Put Option : Not Applicable	43,00,00,000	43,00,00,000
ECap Equities Limited	INE468N07BN2	22-12-2025	19-12-2035	Market Linked	On Maturity	The call option may be exercised by the Issuer only on the call option dates at the applicable call option price. Debenture Trustee shall release the excess security over and above the required Security Cover of the then outstanding Debentures within 3 (three) days of redemption of the Debentures. The Issuer/ Security	150000000	150000000

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						<p>Provider may or may not decide applicable call option price. Further, the Call option would be exercised by redemption of some or all of the Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Issuance Document(s). On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and to amend the prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. The Put option may be exercised by the Debenture Holder only on the put option dates at the applicable put option price. Debenture Trustee shall release the excess security over and above the required Security Cover of the then outstanding Debentures within 3 (three) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide applicable put option price. Further, the Put option would be exercised by redemption of some or all of the Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Issuance Document(s). On exercise of such put option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and to amend the prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.</p>		
ECap Equities Limited	INE468N08118	18-02-2026	23-04-2029	10.30%	Quarterly	Call Option: None, except in case of early redemption option; Put Option: None	2750000000	2750000000

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ECap Equities Limited	INE468N08118	11-03- 2026	23-04- 2029	10.30%	Quarterly	Call Option: None,except in case of early redemption option; Put Option: None	2500000000	2500000000
ECap Equities Limited	INE468N08118	18-03- 2026	23-04- 2029	10.30%	Quarterly	Call Option: None,except in case of early redemption option; Put Option: None	2500000000	2500000000

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II. Name of the Debenture Trustee: SBICAP Trustee Company Limited

Name of the Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued (in Rs.)	Amount Outstanding (in Rs.)
ECAP Equities Limited	INE572O07DJ3	18-09-2018	12-09-2028	Market Linked	On Maturity	Call Option: None, except in the case of Early Redemption Option, Put Option: None	3,25,00,000	3,25,00,000
ECAP Equities Limited	INE572O07DJ3	03-10-2018	12-09-2028	Market Linked	On Maturity	Call Option: None, except in the case of Early Redemption Option, Put Option: None	71,00,000	71,00,000
ECAP Equities Limited	INE572O07DJ3	04-10-2018	12-09-2028	Market Linked	On Maturity	Call Option: None, except in the case of Early Redemption Option, Put Option: None	52,00,000	52,00,000
ECAP Equities Limited	INE572O07DJ3	19-10-2018	12-09-2028	Market Linked	On Maturity	Call Option: None, except in the case of Early Redemption Option, Put Option: None	25,00,000	25,00,000
ECAP Equities Limited	INE572O07DJ3	31-10-2018	12-09-2028	Market Linked	On Maturity	Call Option: None, except in the case of Early Redemption Option, Put Option: None	25,00,000	25,00,000
ECAP Equities Limited	INE572O07DJ3	30-11-2018	12-09-2028	Market Linked	On Maturity	Call Option: None, except in the case of Early Redemption Option, Put Option: None	69,00,000	69,00,000

Notes:

1. For Principal protected market linked debentures coupon, if any would be payable on Maturity.
2. For Other Non-Convertible Debentures redemption premium is payable on maturity.

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