

MARKET-LINKED DEBENTURE VALUATION
Issuer: Edelweiss Asset Reconstruction Company Limited

Security Details:

| Valuation as on 11 th May 2026 | | | | | | | | | | | | | | | | | | |
|---|--------------|--|-----------|-------------------------------|-------------|---------------|--|--------------------------------------|-------------------------------|----------------------------|-----------------------------------|---|--------------------------|-----------------|---------------------------------------|--------------------------------------|---|--|
| Sr. No | ISIN Code | Issuer Name | Series | Reference Asset | Issue Date* | Maturity Date | Actual Residual Face Value per Debenture | Valuation price per Rs100 Face value | Valuation as of previous week | Latest conservative rating | Rating Change (upgrade/downgrade) | Valuation Triggered (Call/Put/Maturity) | Valuation Triggered Date | Residual tenure | No. of call options in the instrument | No. of put options in the instrument | No. of redemptions (in staggered redemption securities) | Last Final Fixing Date in the instrument |
| 1 | INE015L07188 | Edelweiss Asset Reconstruction Company Ltd | B1F601C | Nifty 10 year Benchmark G-Sec | 22-Jun-16 | 17-Jun-26 | 1,00,000 | 270.78 | 270.61 | CARE PP-MLD A | | Maturity | 17-Jun-26 | 0.10136986 | | | | 26-Feb-26 |
| 2 | INE015L07253 | Edelweiss Asset Reconstruction Company Ltd | B8F601D | Nifty 10 year Benchmark G-Sec | 30-Jun-16 | 25-Jun-26 | 1,00,000 | 270.58 | 270.39 | ICRA PP-MLD A+ | | Maturity | 25-Jun-26 | 0.12328767 | | | | 26-Feb-26 |
| 3 | INE015L07337 | Edelweiss Asset Reconstruction Company Ltd | B1G601D | Nifty 10 year Benchmark G-Sec | 12-Jul-16 | 07-Jul-26 | 1,00,000 | 270.22 | 269.98 | ICRA PP-MLD A+ | | Maturity | 07-Jul-26 | 0.15616438 | | | | 26-Feb-26 |
| 4 | INE015L07386 | Edelweiss Asset Reconstruction Company Ltd | J8G601C | Nifty 10 year Benchmark G-Sec | 18-Jul-16 | 13-Jul-26 | 1,00,000 | 269.86 | 269.58 | ICRA PP-MLD A+ | | Maturity | 13-Jul-26 | 0.17260274 | | | | 26-Mar-26 |
| 5 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C | Nifty 10 year Benchmark G-Sec | 22-Jul-16 | 17-Jul-26 | 1,00,000 | 269.86 | 269.58 | CARE PP-MLD A | | Maturity | 17-Jul-26 | 0.18356164 | | | | 26-Mar-26 |
| 6 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C01 | Nifty 10 year Benchmark G-Sec | 16-Jan-19 | 17-Jul-26 | 1,00,000 | 269.86 | 269.58 | CARE PP-MLD A | | Maturity | 17-Jul-26 | 0.18356164 | | | | 26-Mar-26 |
| 7 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C02 | Nifty 10 year Benchmark G-Sec | 23-Jan-19 | 17-Jul-26 | 1,00,000 | 269.86 | 269.58 | ICRA PP-MLD A+ | | Maturity | 17-Jul-26 | 0.18356164 | | | | 26-Mar-26 |
| 8 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C04 | Nifty 10 year Benchmark G-Sec | 31-Jan-19 | 17-Jul-26 | 1,00,000 | 269.86 | 269.58 | ICRA PP-MLD A+ | | Maturity | 17-Jul-26 | 0.18356164 | | | | 26-Mar-26 |
| 9 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C05 | Nifty 10 year Benchmark G-Sec | 30-Jan-19 | 17-Jul-26 | 1,00,000 | 269.86 | 269.58 | ICRA PP-MLD A+ | | Maturity | 17-Jul-26 | 0.18356164 | | | | 26-Mar-26 |
| 10 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C07 | Nifty 10 year Benchmark G-Sec | 06-Feb-19 | 17-Jul-26 | 1,00,000 | 269.86 | 269.58 | ICRA PP-MLD A+ | | Maturity | 17-Jul-26 | 0.18356164 | | | | 26-Mar-26 |
| 11 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C08 | Nifty 10 year Benchmark G-Sec | 12-Feb-19 | 17-Jul-26 | 1,00,000 | 269.86 | 269.58 | ICRA PP-MLD A+ | | Maturity | 17-Jul-26 | 0.18356164 | | | | 26-Mar-26 |
| 12 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C09 | Nifty 10 year Benchmark G-Sec | 13-Feb-19 | 17-Jul-26 | 1,00,000 | 269.86 | 269.58 | ICRA PP-MLD A+ | | Maturity | 17-Jul-26 | 0.18356164 | | | | 26-Mar-26 |
| 13 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C10 | Nifty 10 year Benchmark G-Sec | 20-Feb-19 | 17-Jul-26 | 1,00,000 | 269.86 | 269.58 | ICRA PP-MLD A+ | | Maturity | 17-Jul-26 | 0.18356164 | | | | 26-Mar-26 |
| 14 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C11 | Nifty 10 year Benchmark G-Sec | 26-Feb-19 | 17-Jul-26 | 1,00,000 | 269.86 | 269.58 | ICRA PP-MLD A+ | | Maturity | 17-Jul-26 | 0.18356164 | | | | 26-Mar-26 |
| 15 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C13 | Nifty 10 year Benchmark G-Sec | 06-Mar-19 | 17-Jul-26 | 1,00,000 | 269.86 | 269.58 | ICRA PP-MLD A+ | | Maturity | 17-Jul-26 | 0.18356164 | | | | 26-Mar-26 |
| 16 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C15 | Nifty 10 year Benchmark G-Sec | 07-Mar-19 | 17-Jul-26 | 1,00,000 | 269.86 | 269.58 | ICRA PP-MLD A+ | | Maturity | 17-Jul-26 | 0.18356164 | | | | 26-Mar-26 |
| 17 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C16 | Nifty 10 year Benchmark G-Sec | 08-Mar-19 | 17-Jul-26 | 1,00,000 | 269.86 | 269.58 | ICRA PP-MLD A+ | | Maturity | 17-Jul-26 | 0.18356164 | | | | 26-Mar-26 |
| 18 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C17 | Nifty 10 year Benchmark G-Sec | 13-Mar-19 | 17-Jul-26 | 1,00,000 | 269.86 | 269.58 | ICRA PP-MLD A+ | | Maturity | 17-Jul-26 | 0.18356164 | | | | 26-Mar-26 |
| 19 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C18 | Nifty 10 year Benchmark G-Sec | 19-Mar-19 | 17-Jul-26 | 1,00,000 | 269.86 | 269.58 | ICRA PP-MLD A+ | | Maturity | 17-Jul-26 | 0.18356164 | | | | 26-Mar-26 |
| 20 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C19 | Nifty 10 year Benchmark G-Sec | 20-Mar-19 | 17-Jul-26 | 1,00,000 | 269.86 | 269.58 | ICRA PP-MLD A+ | | Maturity | 17-Jul-26 | 0.18356164 | | | | 26-Mar-26 |
| 21 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C20 | Nifty 10 year Benchmark G-Sec | 30-Mar-19 | 17-Jul-26 | 1,00,000 | 269.86 | 269.58 | ICRA PP-MLD A+ | | Maturity | 17-Jul-26 | 0.18356164 | | | | 26-Mar-26 |
| 22 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C21 | Nifty 10 year Benchmark G-Sec | 05-Apr-19 | 17-Jul-26 | 1,00,000 | 269.86 | 269.58 | ICRA PP-MLD A+ | | Maturity | 17-Jul-26 | 0.18356164 | | | | 26-Mar-26 |
| 23 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C23 | Nifty 10 year Benchmark G-Sec | 24-Apr-19 | 17-Jul-26 | 1,00,000 | 269.86 | 269.58 | ICRA PP-MLD A+ | | Maturity | 17-Jul-26 | 0.18356164 | | | | 26-Mar-26 |
| 24 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C24 | Nifty 10 year Benchmark G-Sec | 03-May-19 | 17-Jul-26 | 1,00,000 | 269.86 | 269.58 | ICRA PP-MLD A+ | | Maturity | 17-Jul-26 | 0.18356164 | | | | 26-Mar-26 |
| 25 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C25 | Nifty 10 year Benchmark G-Sec | 09-May-19 | 17-Jul-26 | 1,00,000 | 269.86 | 269.58 | ICRA PP-MLD A+ | | Maturity | 17-Jul-26 | 0.18356164 | | | | 26-Mar-26 |
| 26 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C26 | Nifty 10 year Benchmark G-Sec | 10-May-19 | 17-Jul-26 | 1,00,000 | 269.86 | 269.58 | ICRA PP-MLD A+ | | Maturity | 17-Jul-26 | 0.18356164 | | | | 26-Mar-26 |
| 27 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C28 | Nifty 10 year Benchmark G-Sec | 11-Jun-19 | 17-Jul-26 | 1,00,000 | 269.86 | 269.58 | ICRA PP-MLD A+ | | Maturity | 17-Jul-26 | 0.18356164 | | | | 26-Mar-26 |
| 28 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C29 | Nifty 10 year Benchmark G-Sec | 27-Jun-19 | 17-Jul-26 | 1,00,000 | 269.86 | 269.58 | ICRA PP-MLD A+ | | Maturity | 17-Jul-26 | 0.18356164 | | | | 26-Mar-26 |
| 29 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C30 | Nifty 10 year Benchmark G-Sec | 28-Jun-19 | 17-Jul-26 | 1,00,000 | 269.86 | 269.58 | ICRA PP-MLD A+ | | Maturity | 17-Jul-26 | 0.18356164 | | | | 26-Mar-26 |
| 30 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C31 | Nifty 10 year Benchmark G-Sec | 29-Jul-19 | 17-Jul-26 | 1,00,000 | 269.86 | 269.58 | ICRA PP-MLD A+ | | Maturity | 17-Jul-26 | 0.18356164 | | | | 26-Mar-26 |
| 31 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C32 | Nifty 10 year Benchmark G-Sec | 30-Jul-19 | 17-Jul-26 | 1,00,000 | 269.86 | 269.58 | ICRA PP-MLD A+ | | Maturity | 17-Jul-26 | 0.18356164 | | | | 26-Mar-26 |
| 32 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C33 | Nifty 10 year Benchmark G-Sec | 01-Aug-19 | 17-Jul-26 | 1,00,000 | 269.86 | 269.58 | ICRA PP-MLD A+ | | Maturity | 17-Jul-26 | 0.18356164 | | | | 26-Mar-26 |
| 33 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C34 | Nifty 10 year Benchmark G-Sec | 30-Aug-19 | 17-Jul-26 | 1,00,000 | 269.86 | 269.58 | ICRA PP-MLD A+ | | Maturity | 17-Jul-26 | 0.18356164 | | | | 26-Mar-26 |
| 34 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C35 | Nifty 10 year Benchmark G-Sec | 04-Sep-19 | 17-Jul-26 | 1,00,000 | 269.86 | 269.58 | ICRA PP-MLD A+ | | Maturity | 17-Jul-26 | 0.18356164 | | | | 26-Mar-26 |
| 35 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C36 | Nifty 10 year Benchmark G-Sec | 12-Sep-19 | 17-Jul-26 | 1,00,000 | 269.86 | 269.58 | ICRA PP-MLD A+ | | Maturity | 17-Jul-26 | 0.18356164 | | | | 26-Mar-26 |
| 36 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C39 | Nifty 10 year Benchmark G-Sec | 30-Oct-19 | 17-Jul-26 | 1,00,000 | 269.86 | 269.58 | ICRA PP-MLD A+ | | Maturity | 17-Jul-26 | 0.18356164 | | | | 26-Mar-26 |
| 37 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C41 | Nifty 10 year Benchmark G-Sec | 16-Dec-19 | 17-Jul-26 | 1,00,000 | 269.86 | 269.58 | ICRA PP-MLD A+ | | Maturity | 17-Jul-26 | 0.18356164 | | | | 26-Mar-26 |

*Issue Date is Dated Date of Allotment

**A actual maturity could be earlier than the date mentioned in the table above, as it is an auto callable structure.

DISCLAIMER

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