

Market Linked Debenture Valuation

Issuer: Edelweiss Asset Reconstruction Company Limited

1. Security Details:

| Valuations as on 26 May 2026 | | | | | | | | | | | | | | | | | | |
|------------------------------|--------------|--|---------|--------------------------|-------------|---------------|--|---|---|--|-----------------------------------|---|--------------------------|------------------|---------------------------------------|--------------------------------------|---|--|
| S. No. | ISIN | Issuer Name | Series | Reference Asset | Issue Date | Maturity Date | Actual Residual Face Value per Debenture | Valuation Gross price per Rs 100 Face Value | Valuation Gross Price as of previous week | Latest conservative Rating of the ISIN | Rating Change (upgrade/downgrade) | Valuation Triggered (Call/Put/Maturity) | Valuation Triggered Date | Residual tenure | No. of call options in the instrument | No. of put options in the instrument | No. of redemptions (in staggered redemption securities) | Last Final Fixing Date in the instrument |
| 1 | INE015L07725 | Edelweiss Asset Reconstruction Company Limited | K9A001A | 10 year Gsec clean price | 31-Jan-2020 | 24-Jan-2030 | Rs 1,00,000 | 151.61 | 151.31 | CARE PP-MLD A+(CE) | - | Maturity | 24-Jan-2030 | 3.66849315068493 | | | | 29-Nov-2029 |

*Autocall Structure; actual maturity could be earlier than mentioned in the table

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