MARKET-LINKED DEBENTURE VALUATION

Issuer: ECap Equities Limited

Security Details:

Valuation as on 26th Oct 2026																		
Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs100 Face value	Valuation as of previous week	Latest conservative rating	Rating Change (upgrade/ downgrade)	Valuation Triggered (Call/Put/Mat urity)	Valuation Triggered Date	Residual tenure	No. of call options in the instrument	No. of put options in the instrument	No. of redemptions (in staggered redemption securities)	Last Final Fixing Date in the instrument
1	INE468N07BN2	ECap Equities Limited	F8L508A	CNX Nifty Index	22-Dec-25	19-Dec-35	Rs. 1,00,000	87.11	88.48	CRISIL PP-MLD A+		Maturity	26-Jun-29	2.66849315				28-Nov-28

**Issue Date is Deemed Date of Allotment*

***Actual maturity could be earlier than the date mentioned in the table above, as it is an auto callable structure.*

DISCLAIMER

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from and/or provided by the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. The Valuation Agent is not responsible for any errors and especially states that it has no financial liability to the issuer / users / investors of the Valuation. In the event of early redemption/buy back/ any other premature exit, the investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.

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