

June 11, 2021

BSE Limited
P J Towers,
Dalal Street, Fort,
Mumbai - 400 001.

Dear Sir / Madam,

Sub.: Outcome of the Board Meeting- June 11, 2021

Pursuant to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Listing Regulations), we would like to inform you that the Board of Directors of the Company at its meeting held on June 11, 2021 have approved the audited Financial Results of the Company for the financial year ended March 31, 2021, accordingly, we are enclosing herewith the following:

- i. A copy of the audited Financial Results of the Company for the financial year ended March 31, 2021 together with the report of the Auditors' thereon;

M/s. S. R. Batliboi & Co. LLP, the Auditors of the Company have issued an unmodified opinion on the financial Results;

- ii. Information as required pursuant to Regulation 52(4) of the Listing Regulations; and
- iii. Declaration pursuant to Regulation 52(7) of the Listing Regulations and SEBI Circular No. SEBI/HO/DDHS/08/2020 dated January 17, 2020 regarding statement indicating deviation or variation, if any, in the use of proceeds of Listed Non- Convertible debentures.

The certificate of the Debenture Trustees as required pursuant to Regulation 52(5) of the Listing Regulations will be submitted in due course.

Kindly take the same on record.

Thanking you,

For Edel Finance Company Limited

Ananthkrishnan S
Company Secretary

End: As above

Independent Auditor's Report on the Financial Results of Edel Finance Company Limited pursuant to the Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Edel Finance Company Limited

Report on the audit of the Financial Results

Opinion

We have audited the accompanying statement of financial results of Edel Finance Company Limited (the "Company"), for the year March 31, 2021 ("Statement"), attached herewith, being submitted by the Company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- i. is presented in accordance with the requirements of the Listing Regulations in this regard; and
- ii. gives a true and fair view in conformity with the applicable accounting standards and other accounting principles generally accepted in India, of the net loss and other comprehensive loss and other financial information of the Company for the year ended March 31, 2021.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Emphasis of Matter

We draw attention to Note 7 to the Statement, which describes the uncertainty caused by the continuing COVID-19 pandemic and the related probable events which could impact the Company's estimates on impairment of carrying value of investments in group companies. Our opinion is not modified in respect of this matter.

Management's Responsibilities for the Financial Results

The Statement has been prepared on the basis of the annual financial statements. The Board of Directors of the Company are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net loss and other comprehensive loss of the Company and other financial information in accordance with the applicable accounting standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 52 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other

irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

S.R. BATLIBOI & Co. LLP

Chartered Accountants

Further, we report that the figures for the half year ended March 31, 2021 represent the derived figures between the audited figures in respect of the financial year ended March 31, 2021 and the published unaudited figures for the half year ended September 30, 2020, which were subjected to a limited review by us, as required under the Listing Regulations.

For S.R. BATLIBOI & Co. LLP

Chartered Accountants

ICAI Firm registration number: 301003E/E300005

**SHRAWAN
BHAGWATI
JALAN**

Digitally signed by SHRAWAN
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email=shrawan.jalan@srb.in
Date: 2021.06.11 15:48:35 +05'30'

per Shrawan Jalan

Partner

Membership No.: 102102

UDIN: 21102102AAAAKW4258

Place: Mumbai

Date: June 11, 2021

Financial Results for the half year and year ended March 31, 2021

(₹ in Crores)

	Particulars	Half Year Ended		Year Ended	
		March 31, 2021 (Audited) (Refer Note 9)	March 31, 2020 (Audited) (Refer Note 9)	March 31, 2021 (Audited)	March 31, 2020 (Audited)
1	Revenue from operations				
	(a) Interest income	68.46	90.37	132.56	194.69
	(b) Dividend income	-	0.03	-	0.07
	(c) Fee and commission income	0.46	2.55	2.23	4.13
	(d) Net gain / (loss) on fair value changes	17.33	66.58	52.87	109.52
	Total revenue from operations	86.25	159.53	187.66	308.41
2	Other income	0.11	0.36	0.12	0.41
3	Total Income (1+2)	86.36	159.89	187.78	308.82
4	Expenses				
	(a) Finance costs	64.93	66.28	198.62	194.79
	(b) Employee benefits expense	0.91	5.15	3.41	11.22
	(c) Depreciation and amortisation expense	0.15	0.17	0.32	0.31
	(d) Impairment on financial instruments	50.76	96.39	79.33	52.04
	(e) Other expenses	39.03	26.03	54.51	52.16
	Total expenses	155.78	194.02	336.19	310.52
5	Loss before tax (3-4)	(69.42)	(34.13)	(148.41)	(1.70)
6	Tax expense				
	Current tax	(21.29)	21.64	(21.29)	21.64
	Deferred tax	6.75	(30.11)	(2.96)	(14.27)
7	Net loss for the period (5-6)	(54.88)	(25.66)	(124.16)	(9.07)
8	Other Comprehensive Loss				
	(A) (i) Items that will not be reclassified to profit or loss	(0.15)	0.30	(0.04)	0.23
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	(0.06)	-	(0.06)
9	Total Comprehensive Loss (7+8)	(55.03)	(25.42)	(124.20)	(8.90)
10	Earnings Per Share (₹) (Face Value of ₹ 100/- each)				
	- Basic (Refer Note 5)	(10.05)	(4.81)	(22.73)	(1.70)
	- Diluted (Refer Note 5)	(10.05)	(4.81)	(22.73)	(1.70)

Notes:

- Edel Finance Company Limited (the 'Company' / 'EFCL') has prepared audited financial results (the 'Statement') for the half year and year ended March 31, 2021 in accordance with Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations, 2015') and the Accounting Standards specified under section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time and the relevant provisions of the Companies Act, 2013, as applicable and other accounting principles generally accepted in India.
- The above financial results of the Company are reviewed and recommended by the Audit Committee and have been approved by the Board of Directors of the Company at their respective meetings held on June 11, 2021.

3. The Board of Directors of the Company at their meeting held on February 12, 2020 had approved the Scheme of Merger of Edelweiss Finvest Limited ('EFL') (Formerly known as Edelweiss Finvest Private Limited), the Transferor company with Edel Finance Company Limited, the Transferee Company with effect from April 01, 2019 or such other date as may be approved by the Hon'ble National Company Law Tribunal (NCLT), Bench at Mumbai as the Appointed Date. This is under sections 230 to 232 and all other applicable provisions of the Companies Act, 2013, (the 'Act') and the rules framed thereunder providing for the merger by absorption. The Appointed Date shall be the effective date and the Scheme shall be deemed to be effective from the Appointed Date. The aforesaid Scheme of Merger by Absorption was filed with the Hon'ble National Company Law Tribunal, Bench at Mumbai, The Registrar of Companies and the Office of Official Liquidator, Mumbai and The Regional Director, Western Region, Mumbai. The Scheme was sanctioned by Hon'ble NCLT on February 22, 2021 and the certified true copy of the order was issued by NCLT on March 31, 2021. The Company has filed the notice of order with Ministry of Corporate Affairs to give effect to the scheme on April 09, 2021. Accordingly merged financials are prepared from April 01, 2019, as per requirements of Ind AS 103- "Business combinations".
4. Company received the certified true copy of the merger order on March 31, 2021, and hence certain loans and investments in the balance sheet of EFL were re-organized as they cannot be part of EFCL, being a CIC. Due to bank holidays around end of March and beginning of April, certain loan repayments were banked only on April 5, 2021. As a result, as at March 31, 2021, the ratio of equity investments in group companies to its net assets based on merged balance sheet stood at 48.76%. The ratio post giving effect to these repayments on April 5, 2021 stood at 64.57% which is higher than the minimum required by RBI (CIC) Directions. Consequent to above, the notice of the order was filed with Ministry of Corporate Affairs on April 9, 2021 to give effect to the scheme of merger.
5. Earnings per share for the half year ended March 31, 2021 and March 31, 2020 are not annualised.
6. The Indian Parliament has approved the Code on Social Security, 2020 which subsumes the Provident Fund and the Gratuity Act and rules there under. The Ministry of Labour and Employment has also released draft rules thereunder on November 13, 2020 and has invited suggestions from stakeholders which are under active consideration by the Ministry. The Company will evaluate the rules, assess the impact if any, and account for the same once the rules are notified and become effective.
7. The COVID-19 pandemic outbreak across the world including India has resulted in most countries announcing lockdowns and quarantine measures that have sharply stalled economic activities across the world. The Indian Government too has imposed lockdowns starting from March 24, 2020. Subsequently, the national lockdown was lifted by the government for certain activities in a phased manner outside specified containment zones, but regional lockdowns/restrictions continued to be implemented in areas with a significant number of COVID-19 cases. The Indian economy is impacted and would continue to be impacted by this pandemic and the resultant lockdown, due to the contraction in industrial and services output across small and large businesses. The impact of the COVID -19 pandemic , including the current "second wave" on Company's results, including gain/loss on fair value changes, investment, remains uncertain and dependent on the current and further spread of COVID -19, steps taken by the government, RBI and other regulators to mitigate the economic impact and also the time it takes for economic activities to resume and reach the normal levels. Further, the Company has assessed the impact of the COVID-19 pandemic on its liquidity and ability to repay its obligations as and when they are due. Management has considered various financial support from banks and other fundraising opportunities in determining the Company liquidity position over the next 12 months. Based on the foregoing and necessary stress tests considering various scenarios, management believes that the Company will be able to pay its obligations as and when these become due in the foreseeable future. In assessing the recoverability of deferred tax assets and investments, the Company has considered internal and external sources of information, including credit reports, economic forecasts and industry reports up to the date of approval of these financial results. Since the situation continue to evolve, its effect on the operations of the Company may be different from that estimated as at the date of approval of these financial results. The Company will continue to closely monitor material changes in markets and future economic conditions.
8. In accordance with the instructions in RBI circular number RBI/2021-22/17 dated April 7, 2021, all lending institutions shall refund / adjust interest on interest' to all borrowers including those who have availed working capital facilities during the moratorium period, irrespective of whether moratorium had been fully or partially availed or not availed. Pursuant to these instructions, the Indian Banks' Association (IBA) in consultation with other industry participants / bodies published the methodology for calculation of the amount of such 'interest on interest/compound interest/penal interest'. Accordingly the Company has estimated Rs. 0.09 crore and made provision for refund/ adjustment as at March 31, 2021.
9. The figures for half year ended March 31, 2021 and for the half year ended March 31, 2020, are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the half year ended September 30, 2020 and half year ended September 30, 2019 respectively. The figures up to the end of the half year period ended September 30, 2020 and half year period ended September 30, 2019 were subjected to a limited review by the Statutory Auditors of the Company.

10. Balance Sheet as at March 31, 2021

	(₹ in Crores)	
	March 31, 2021 (Audited)	March 31, 2020 (Audited)
ASSETS		
Financial assets		
(a) Cash and cash equivalents	120.06	141.66
(b) Derivative financial instruments	-	156.37
(c) Securities held for trading	-	507.06
(d) Trade receivables	5.30	0.54
(e) Loans	844.57	802.82
(f) Investments	2,004.02	1,032.75
(g) Other financial assets	4.80	53.56
Total financial assets	2,978.75	2,694.76
Non-financial assets		
(a) Current tax assets (net)	33.05	15.83
(b) Deferred tax assets (net)	29.08	26.12
(c) Property, Plant and Equipment	0.32	0.41
(d) Other Intangible assets	0.17	0.41
(e) Other non- financial assets	0.48	15.01
Total non- financial assets	63.10	57.78
TOTAL ASSETS	3,041.85	2,752.54
LIABILITIES AND EQUITY		
LIABILITIES		
Financial liabilities		
(a) Derivative financial instruments	-	23.65
(b) Trade Payables		
(i) total outstanding dues of micro enterprises and small enterprises	-	-
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	4.09	22.84
(c) Debt securities	1,066.58	1,316.02
(d) Borrowings (other than debt securities)	713.61	184.91
(e) Subordinated Liabilities	16.11	16.11
(f) Other financial liabilities	1.62	0.05
Total financial liabilities	1,802.01	1,563.58
Non-financial liabilities		
(a) Current tax liabilities (net)	1.82	16.32
(b) Provisions	0.10	0.77
(c) Other non-financial liabilities	1.93	6.70
Total non- financial liabilities	3.85	23.79
EQUITY		
(a) Equity share capital	556.68	533.24
(b) Instruments entirely equity in nature	165.00	-
(c) Other equity	514.31	631.93
Total equity	1,235.99	1,165.17
TOTAL LIABILITIES AND EQUITY	3,041.85	2,752.54

11. Figures for the previous period/ year have been regrouped/ reclassified wherever necessary to confirm to current period/ year presentation.

on behalf of the Board of Directors

Ranganathan
 Subramanian

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 Ranganathan
 Subramanian
 Date: 2021.06.11
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S. Ranganathan
 Director
 DIN : 00125493

Mumbai June 11, 2021

Edel Finance Company Limited

Information as required pursuant to Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

a) Details of Credit Rating

As at March 31, 2021

(₹ in Crores)

Instrument category	CRISIL	ICRA	CARE	Brickworks
i) Long Term Instruments				
Rating	AA- / Negative	A+ / Negative	A+ / Stable	AA- / Stable
Amount	1,195.00	612.00	200.00	300.00
ii) Short Term Instruments				
Rating	A1+	-	-	-
Amount	5,000.00	-	-	-
iii) Market link debentures - Long term				
Rating	PP- MLD AA-r / Negative	PP-MLD [ICRA] A+ / Negative	PP- MLD A+ / Stable	-
Amount	3,199.38	266.99	169.11	-
iv) Market link debentures - Short term				
Rating	PP - MLD A1+r	-	-	-
Amount	500.00	-	-	-

Particulars	March 31, 2021	March 31, 2020
b) Debt-equity ratio (Refer note 1)	1.49	1.33
c) Capital redemption reserve (Rs. in Crores)	8.43	8.43
d) Debenture redemption reserve (Refer note 2)	Nil	Nil
e) Net worth (Rs. in Crores) (Refer note 3)	1,235.99	1,165.17
f) Debt Service Coverage Ratio (DSCR) (Refer note 4)	NA	NA
g) Interest Service Coverage Ratio (ISCR) (Refer note 4)	NA	NA
h) Asset cover available (Refer note 4)	NA	NA
i) Outstanding redeemable preference shares	Nil	Nil

Notes:

- Debt-equity Ratio = Total debt (Debt securities + Borrowings other than debt securities + sub-ordinated liabilities) / Net worth
- As per Rule 18(7)(b)(ii) of the Companies (Share Capital and Debentures) Rules, 2014 the Company, being Core Investment Company (CIC), is not required to create debenture redemption reserve in respect of privately placed debentures.
- Net worth = Share capital + Other equity
- The Company, being Core Investment Company (CIC), this disclosure is not applicable pursuant to proviso to Regulation 52 (4) of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015.



Edel Finance Company Limited

Information as required pursuant to Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (continued)

Sr. No.	Debenture Series	Previous due date from		Next due date from		Redemption (Principal+Interest) Amount Rs. in Crores
		October 1, 2020 to March 31, 2021		April 1, 2021 to September 30, 2021		
		For Interest	For Principal	For Interest	For Principal	
A	Benchmarked linked debentures					
1	A0B701B	NA	NA	NA	NA	NA
2	A3D001A	NA	NA	NA	NA	NA
3	A8A801A	8-Jan-21	1-Oct-20	NA	NA	NA
4	A8A801A02	8-Jan-21	NA	NA	NA	NA
5	A8A801A03	8-Jan-21	NA	NA	NA	NA
6	A8A801A04	8-Jan-21	NA	NA	NA	NA
7	A8A801A05	8-Jan-21	NA	NA	NA	NA
8	A8A801A06	8-Jan-21	NA	NA	NA	NA
9	A8A801A07	8-Jan-21	NA	NA	NA	NA
10	A8A801A08	8-Jan-21	NA	NA	NA	NA
11	A8A801A10	8-Jan-21	NA	NA	NA	NA
12	A8A801A11	8-Jan-21	NA	NA	NA	NA
13	A8A801A12	8-Jan-21	NA	NA	NA	NA
14	A9B702B	NA	NA	NA	NA	NA
15	B1C001A	NA	31-Mar-21	NA	NA	NA
16	B2G903A	NA	NA	NA	NA	NA
17	B2H801A	NA	NA	NA	NA	NA
18	B2H801A01	NA	NA	NA	NA	NA
19	B2H801A02	NA	NA	NA	NA	NA
20	B2H801A03	NA	NA	NA	NA	NA
21	B2H801A04	NA	NA	NA	NA	NA
22	B2H801A05	NA	NA	NA	NA	NA
23	B2H801A07	NA	NA	NA	NA	NA
24	B2H801A09	NA	NA	NA	NA	NA
25	B2H901A	NA	NA	NA	NA	NA
26	B3K001A	NA	26-Mar-21	NA	NA	NA
27	C1D801A	NA	NA	NA	28-Sep-21	4.75
28	C1D801A01	NA	NA	NA	28-Sep-21	3.00
29	C1D801A03	NA	NA	NA	28-Sep-21	3.35
30	C1D801A04	NA	NA	NA	28-Sep-21	2.00
31	C1D801A05	NA	NA	NA	28-Sep-21	1.00
32	C1D801A09	NA	NA	NA	28-Sep-21	3.41
33	C1D801A10	NA	NA	NA	28-Sep-21	5.00
34	C1D801A11	NA	NA	NA	28-Sep-21	1.00
35	C1D801A13	NA	NA	NA	28-Sep-21	3.14
36	C1D801A14	NA	NA	NA	28-Sep-21	2.00
37	C1D801A16	NA	NA	NA	28-Sep-21	0.79
38	C1D801A19	NA	NA	NA	28-Sep-21	1.49
39	C1D801A20	NA	NA	NA	28-Sep-21	2.56
40	C1D801A21	NA	NA	NA	28-Sep-21	0.48
41	C1D801A22	NA	NA	NA	28-Sep-21	1.10
42	C1D801A26	NA	NA	NA	28-Sep-21	0.94
43	C1D801A27	NA	NA	NA	28-Sep-21	1.39
44	C1D801A28	NA	NA	NA	28-Sep-21	0.92
45	C1E801A	NA	NA	NA	20-Sep-21	5.50
46	C1E801A01	NA	NA	NA	20-Sep-21	5.00
47	C1E801A02	NA	NA	NA	20-Sep-21	1.00
48	C1E801A03	NA	NA	NA	20-Sep-21	1.00
49	C1E801A04	NA	NA	NA	20-Sep-21	1.00
50	C1E801A05	NA	NA	NA	20-Sep-21	5.00
51	C1E801A06	NA	NA	NA	20-Sep-21	12.50
52	C1E801A07	NA	NA	NA	20-Sep-21	1.52
53	C1E801A08	NA	NA	NA	20-Sep-21	9.64
54	C1E801A10	NA	NA	NA	20-Sep-21	1.00
55	C1E801A14	NA	NA	NA	20-Sep-21	0.23
56	C4C701A	4-Mar-21	NA	NA	NA	NA
57	E0E702A	NA	17-Nov-20	NA	NA	NA
58	E0F701A	NA	1-Oct-20	NA	NA	NA
59	E1G803A	NA	NA	NA	NA	NA
60	E1H801A	NA	NA	NA	NA	NA
61	E2G901A	NA	NA	NA	NA	NA
62	E8F701B	NA	7-Oct-20	NA	NA	NA
63	E9F704B	NA	5-Oct-20	NA	NA	NA
64	F0F702A	NA	19-Oct-20	NA	NA	NA
65	F0F703A	NA	26-Oct-20	NA	NA	NA
66	F0F705A	NA	30-Dec-20	NA	NA	NA
67	F1H801A	NA	NA	NA	14-Sep-21	2.00
68	F1H803A	NA	NA	NA	17-Sep-21	1.00
69	F1L801A	NA	NA	NA	NA	NA
70	F3C901A	NA	NA	NA	NA	NA
71	F3C902A	NA	NA	NA	NA	NA
72	F7F702A	NA	NA	22-Jun-21	NA	NA
73	F9F701B	NA	14-Oct-20	NA	NA	NA
74	F9F701D	NA	17-Dec-20	NA	NA	NA
75	G1J801A	NA	NA	NA	NA	NA
76	G3D001A	NA	NA	NA	NA	NA
77	H1I801A	NA	NA	NA	NA	NA



Edel Finance Company Limited

Information as required pursuant to Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (continued)

Sr. No.	Debenture Series	Previous due date from October 1, 2020 to March 31, 2021		Next due date from April 1, 2021 to September 30, 2021		Redemption (Principal+Interest) Amount Rs. in Crores
		For Interest	For Principal	For Interest	For Principal	
78	H11801A01	NA	NA	NA	NA	NA
79	H11801A04	NA	NA	NA	NA	NA
80	H11801A05	NA	NA	NA	NA	NA
81	H11801A06	NA	NA	NA	NA	NA
82	H11801A07	NA	NA	NA	NA	NA
83	H11801A08	NA	NA	NA	NA	NA
84	H11801A09	NA	NA	NA	NA	NA
85	H11801A10	NA	NA	NA	NA	NA
86	H11801A11	NA	NA	NA	NA	NA
87	H11801A12	NA	NA	NA	NA	NA
88	H11801A13	NA	NA	NA	NA	NA
89	H11801A14	NA	NA	NA	NA	NA
90	H11801A15	NA	NA	NA	NA	NA
91	H11801A16	NA	NA	NA	NA	NA
92	H11801A17	NA	NA	NA	NA	NA
93	H11801A18	NA	NA	NA	NA	NA
94	H11801A19	NA	NA	NA	NA	NA
95	H11801A22	NA	NA	NA	NA	NA
96	H11801A24	NA	NA	NA	NA	NA
97	H11801A25	NA	NA	NA	NA	NA
98	H11801A26	NA	NA	NA	NA	NA
99	H11801A27	NA	NA	NA	NA	NA
100	H11801A28	NA	NA	NA	NA	NA
101	H11801A29	NA	NA	NA	NA	NA
102	H11801A30	NA	NA	NA	NA	NA
103	H11801A31	NA	NA	NA	NA	NA
104	H11801A32	NA	NA	NA	NA	NA
105	H11801A33	NA	NA	NA	NA	NA
106	H1J801A	NA	NA	NA	NA	NA
107	H1K801A	NA	NA	NA	NA	NA
108	H3E001A	NA	NA	NA	NA	NA
109	H7A701A	NA	NA	NA	NA	NA
110	H9I602F	NA	NA	NA	6-Sep-21	5.00
111	I1A701A	NA	NA	NA	NA	NA
112	I1C801A	NA	NA	NA	NA	NA
113	I1C801A01	NA	NA	NA	NA	NA
114	I1C801A02	NA	NA	NA	NA	NA
115	I1C801A03	NA	NA	NA	NA	NA
116	I1C801A04	NA	NA	NA	NA	NA
117	I1C801A05	NA	NA	NA	NA	NA
118	I1C801A06	NA	NA	NA	NA	NA
119	I1C801A07	NA	NA	NA	NA	NA
120	I1C801A08	NA	NA	NA	NA	NA
121	I1C801A10	NA	NA	NA	NA	NA
122	I1C801A11	NA	NA	NA	NA	NA
123	I1C801A14	NA	NA	NA	NA	NA
124	I1C801A16	NA	NA	NA	NA	NA
125	I1C801A17	NA	NA	NA	NA	NA
126	I1C801A18	NA	NA	NA	NA	NA
127	I1C801A20	NA	NA	NA	NA	NA
128	I1C801A26	NA	NA	NA	NA	NA
129	I1C801A27	NA	NA	NA	NA	NA
130	I1C801A28	NA	NA	NA	NA	NA
131	I1C801A29	NA	NA	NA	NA	NA
132	J1A701A	NA	NA	NA	NA	NA
133	J1A702A	NA	NA	NA	NA	NA
134	J1D801A	NA	NA	NA	NA	NA
135	J1D802A	NA	NA	NA	NA	NA
136	J1D803A	NA	NA	14-Apr-21	NA	NA
137	J1D803A01	NA	NA	14-Apr-21	NA	NA
138	J1D803A02	NA	NA	14-Apr-21	NA	NA
139	L0E701A	NA	NA	NA	2-Jul-21	6.00
140	L0E701A01	NA	NA	NA	2-Jul-21	1.00
141	L0E701A04	NA	NA	NA	2-Jul-21	1.47
142	L0E701A05	NA	NA	NA	2-Jul-21	0.98
143	L0E701A06	NA	NA	NA	2-Jul-21	1.00
144	L0E701A08	NA	NA	NA	2-Jul-21	9.56
145	L0E701A09	NA	NA	NA	2-Jul-21	6.05
146	L0E701A10	NA	NA	NA	2-Jul-21	1.50
147	L0E701A11	NA	NA	NA	2-Jul-21	5.00
148	L0E701A14	NA	NA	NA	2-Jul-21	1.00
149	L0E701A15	NA	NA	NA	2-Jul-21	4.93
150	L0E701A17	NA	NA	NA	2-Jul-21	5.00
151	L1A801A	NA	NA	NA	NA	NA
152	L1A801A01	NA	NA	NA	NA	NA
153	L1A801A02	NA	NA	NA	NA	NA
154	L1A801A04	NA	NA	NA	NA	NA
155	L1A801A05	NA	NA	NA	NA	NA
156	L1A801A06	NA	NA	NA	NA	NA
157	L1A801A07	NA	NA	NA	NA	NA
158	L1A801A08	NA	NA	NA	NA	NA
159	L1A801A09	NA	NA	NA	NA	NA
160	L1A801A10	NA	NA	NA	NA	NA
161	L1A801A11	NA	NA	NA	NA	NA
162	L1A801A12	NA	NA	NA	NA	NA



Edel Finance Company Limited

Information as required pursuant to Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (continued)

Sr. No.	Debenture Series	Previous due date from October 1, 2020 to March 31, 2021		Next due date from April 1, 2021 to September 30, 2021		Redemption (Principal+interest) Amount Rs. in Crores
		For Interest	For Principal	For Interest	For Principal	
163	L1A801A13	NA	NA	NA	NA	NA
164	L1A801A14	NA	NA	NA	NA	NA
165	L1A801A15	NA	NA	NA	NA	NA
166	L1A801A16	NA	NA	NA	NA	NA
167	L1A801A17	NA	NA	NA	NA	NA
168	L1A801A18	NA	NA	NA	NA	NA
169	L1A801A19	NA	NA	NA	NA	NA
170	L1A801A20	NA	NA	NA	NA	NA
171	L1A801A23	NA	NA	NA	NA	NA
172	L1A801A24	NA	NA	NA	NA	NA
173	L1A801A25	NA	NA	NA	NA	NA
174	L1J901A	NA	NA	NA	NA	NA
175	L1L801A	NA	NA	NA	NA	NA
B	Subordinated debentures	NA	NA	29-Jul-21	NA	1.65
Notes:						
1	The Company has paid all the due amounts of interest/principal on the respective due dates during the half year and year ended March 31, 2021.					
2	The details with regard to interest/principal are provided in the respect of those series, in respect of which the interest/principal payment was due in the previous 6 months (i.e. October 01, 2020 to March 31, 2021) or falling due in the next 6 months (i.e April 01, 2021 to September 30, 2021).					
3	In case of Benchmark Linked Debentures, coupon is linked to performance of the underlying benchmark indices. Accordingly the coupon will be calculated on the redemption date and will be paid along with the principal mentioned above.					



STATEMENT OF DEVIATION OR VARIATION IN UTILISATION OF FUNDS RAISED						
Name of listed entity		Edel Finance Company Limited				
Mode of Fund Raising		Private Placement				
Type of instrument		Non-Convertible Debentures				
Date of Raising Funds		12 th November, 2020				
Amount Raised		Rs. 55,00,00,000 vide Disclosure Document dated 12 th November, 2020				
Report filed for half year ended		31 st March, 2021				
Is there a Deviation / Variation in use of funds raised?		No				
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?		NA				
If yes, details of the approval so required?		NA				
Date of approval		NA				
Explanation for the Deviation / Variation		NA				
Comments of the audit committee after review		NA				
Comments of the auditors, if any		NA				
Objects for which funds have been raised and where there has been a deviation, in the following table		NA				
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
NA						
<i>Deviation could mean:</i> (a) Deviation in the objects or purposes for which the funds have been raised (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.						
Ananthkrishnan S Company Secretary June 11, 2021						