

June 15, 2021

BSE Limited

P J Towers,
Dalal Street, Fort,
Mumbai - 400 001.

Dear Sir / Madam,

Sub.: Submission of Certificate of Debenture Trustee under Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Further to our letter dated June 11, 2021 we are enclosing herewith a certificate received from SBICAP Trustee Company Limited, the Debenture Trustee, pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Regulations).

Kindly take the same on record.

Thanking you,

For Edel Finance Company Limited

**Ananthkrishnan S
Company Secretary**

End: As above

Ref No. 900/STCL/DT/2021-22

Date: 14th June, 2021

To,
Edel Finance Company Limited
Edelweiss House, 14th Floor,
Off C.S.T. Road, Kalina, Mumbai 400 098.

Sub:- Certificate Under Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for various Debenture Issues by Edel Finance Company Limited (“Issuer”) for the half year ended 31st March, 2021.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the various Debenture Issues Edel Finance Company Limited . Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly/Yearly financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information vide your email dated June 12, 2021 along with the relevant/ necessary supporting and we have noted the contents of the financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

**Yours faithfully,
For SBICAP Trustee Company Limited**

Daidy


Group Head Debenture Trustee & Company Secretary

 www.sbicaptrustee.com

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3, Dinshaw Wachha Road,
Churchgate, Mumbai,
Pin - 400 020.

Registered Office :
202, Maker Tower E,
Cuffe Parade, Mumbai - 400 005.
CIN : U65991MH2005PLC158386

A Group Company of SBI