

EFCL/Sec/2024-25/9

May 10, 2024

BSE Limited

P J Towers, Dalal Street, Fort, Mumbai – 400 001.

Dear Sir/Madam,

Sub: Credit Rating

In accordance with the provisions of Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that ICRA Limited (ICRA) vide their letter dated May 9, 2024, has re-affirmed the ratings to the following instruments of the Company:-

Instruments	Amount (Rs. in crores)	Rating
Non-convertible Debenture	517	ICRA A+
Long-term Principal Protected Market Linked Debenture	95.22	PP-MLD ICRA A+
Long-term Principal Protected Market Linked Debenture (unsecured)	4	PP-MLD ICRA A+
Subordinated Debt	15	ICRA A+

Since, there were no outstanding obligations on the following instruments, the rating assigned to them have been withdrawn:-

Instruments	Amount (Rs. in crores)	Rating
Non-convertible Debenture	30	ICRA A+
Long-term Principal Protected Market Linked Debenture	53.54	PP-MLD ICRA A+

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edel Finance Company Limited

Christina D'souza Company Secretary

Edel Finance Company Limited

Corporate Identity Number: U65920MH1989PLC053909

Registered Office: Edelweiss House, Off C.S.T. Road, Kalina, Mumbai - 400 098. Tel No.: +91 22 4079 5199

Email: cs@edelweissfin.com Website: www.edelfinance.edelweissfin.com