

EFCL/Sec/2024-25/3

April 23, 2024

BSE Limited

P J Towers,
Dalal Street,
Fort, Mumbai - 400 001.

Dear Sir/Madam,

Sub: Certificate under Regulation 61(4) read with 40(9) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the financial year ended March 31, 2024

Pursuant to the provisions of Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, we are enclosing herewith the Certificate from a Practicing Company Secretary confirming compliance of the said Regulations for the financial year ended March 31, 2024.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edel Finance Company Limited

Christina D'souza
Company Secretary

Encl: as above



ACMY & ASSOCIATES

Company Secretaries

(Formerly known as ACSY & ASSOCIATES)

Unit No. G-33, Dheeraj Heritage, Ground Floor, Near Milan Junction,
S.V. Road, Santacruz (West), Mumbai – 400 054

Email: ayc.smy@yahoo.com / Office: 86574 30441

CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40 (9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

Based on the information/details provided to us by Edel Finance Company Limited (“the Company”) having CIN: U65920MH1989PLC053909 and having its registered office at Edelweiss House, Off. C.S.T Road, Kalina, Mumbai - 400098, we hereby certify that since all the Non-Convertible Debentures issued by the Company are in Demat form, the provisions of Regulation 61(4) read with Regulation 40(9) of the Securities Exchange and Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 are not applicable to the Company for the financial year ended March 31, 2024.

For ACMY & Associates

Company Secretaries

SADANAND Digitally signed by
SADANAND
MOHANLAL MOHANLAL YADAV
YADAV Date: 2024.04.22
11:10:37 +05'30'

Sadanand Yadav

Partner

Membership No: A37012

C.O.P: 14153

Date: April 22, 2024

Place: Mumbai

UDIN: A037012F000203409