

EFCL/Sec/2024-25/38

October 14, 2024

BSE Limited

P J Towers, Dalal Street,
Fort,
Mumbai – 400 001.

Dear Sir/Madam,

Sub: Submission of details of ISINs

As per the provisions of Chapter VIII of the Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 issued by the Securities and Exchange Board of India, please find enclosed the statement for the half year ended September 30, 2024 containing the details of the ISINs of the Non-convertible Debentures issued by the Company on private placement basis and listed on the Exchange.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edel Finance Company Limited

Christina D'souza
Company Secretary

CC:

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| <p>1. National Securities Depository Limited
Trade world, 4th Floor,
Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel,
Mumbai - 400 013.</p> | <p>2. Central Depository Services (India) Limited
16th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.</p> |
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Encl: as above

I. Name of the Debenture Trustee: Catalyst Trusteeship Limited

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding
EDEL FINANCE COMPANY LIMITED	INE836K08013	06-Mar-23	05-Mar-26	Market Linked	SEMI ANNUAL & On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	1750000000	1750000000
EDEL FINANCE COMPANY LIMITED	INE836K08013	13-Mar-23	05-Mar-26	Market Linked	SEMI ANNUAL & On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	1997100000	1997100000
EDEL FINANCE COMPANY LIMITED	INE836K07031	28-Mar-23	04-Apr-25	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	21400000	21400000
EDEL FINANCE COMPANY LIMITED	INE836K07056	28-Jul-23	08-Apr-27	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	208000000	208000000
EDEL FINANCE COMPANY LIMITED	INE836K07056	18-Aug-23	08-Apr-27	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	176500000	176500000
EDEL FINANCE COMPANY LIMITED	INE836K07056	28-Aug-23	08-Apr-27	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	156000000	156000000
EDEL FINANCE COMPANY LIMITED	INE836K07056	31-Aug-23	08-Apr-27	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	290000000	290000000
EDEL FINANCE COMPANY LIMITED	INE836K07056	18-Sep-23	08-Apr-27	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	166600000	166600000
EDEL FINANCE COMPANY LIMITED	INE836K07056	25-Sep-23	08-Apr-27	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	393000000	393000000

Edel Finance Company Limited

Corporate Identity Number: U65920MH1989PLC053909

Registered Office: Edelweiss House, Off C.S.T. Road, Kalina, Mumbai – 400 098. Tel No.: +91 022 4079 5199

Email: cs@edelweissfin.com Website: www.edelfinance.edelweissfin.com

EDEL FINANCE COMPANY LIMITED	INE836K07056	31-Oct-23	08-Apr-27	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	253000000	253000000
EDEL FINANCE COMPANY LIMITED	INE836K07056	29-Nov-23	08-Apr-27	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	261000000	261000000
EDEL FINANCE COMPANY LIMITED	INE836K07056	29-Dec-23	08-Apr-27	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	440000000	440000000
EDEL FINANCE COMPANY LIMITED	INE836K07056	29-Jan-24	08-Apr-27	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	310000000	310000000
EDEL FINANCE COMPANY LIMITED	INE836K07056	28-Feb-24	08-Apr-27	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	467000000	467000000
EDEL FINANCE COMPANY LIMITED	INE836K07064	28-Jul-23	09-Apr-27	10.47%	ANNUAL & On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	26000000	26000000
EDEL FINANCE COMPANY LIMITED	INE836K07064	18-Aug-23	09-Apr-27	10.47%	ANNUAL & On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	134000000	134000000
EDEL FINANCE COMPANY LIMITED	INE836K07064	28-Aug-23	09-Apr-27	10.47%	ANNUAL & On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	103000000	103000000
EDEL FINANCE COMPANY LIMITED	INE836K07064	29-Nov-23	09-Apr-27	10.47%	ANNUAL & On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	10000000	10000000
EDEL FINANCE COMPANY LIMITED	INE836K07064	21-Dec-23	09-Apr-27	10.47%	ANNUAL & On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	30000000	30000000
EDEL FINANCE COMPANY LIMITED	INE836K07064	29-Dec-23	09-Apr-27	10.47%	ANNUAL & On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	29500000	29500000

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EDEL FINANCE COMPANY LIMITED	INE836K07064	29-Jan-24	09-Apr-27	10.47%	ANNUAL & On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	20000000	20000000
EDEL FINANCE COMPANY LIMITED	INE836K07064	28-Feb-24	09-Apr-27	10.47%	ANNUAL & On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	30000000	30000000
EDEL FINANCE COMPANY LIMITED	INE836K07072	28-Jul-23	27-Jul-26	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	230000000	230000000
EDEL FINANCE COMPANY LIMITED	INE836K07072	28-Aug-23	27-Jul-26	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	52000000	52000000
EDEL FINANCE COMPANY LIMITED	INE836K07072	31-Aug-23	27-Jul-26	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	135000000	135000000
EDEL FINANCE COMPANY LIMITED	INE836K07072	18-Sep-23	27-Jul-26	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	148000000	148000000
EDEL FINANCE COMPANY LIMITED	INE836K07072	25-Sep-23	27-Jul-26	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	294000000	294000000
EDEL FINANCE COMPANY LIMITED	INE836K07072	31-Oct-23	27-Jul-26	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	255000000	255000000
EDEL FINANCE COMPANY LIMITED	INE836K07072	29-Nov-23	27-Jul-26	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	225000000	225000000
EDEL FINANCE COMPANY LIMITED	INE836K07049	28-Jul-23	28-Jul-26	10%	ANNUAL & On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	26000000	26000000
EDEL FINANCE COMPANY LIMITED	INE836K07049	28-Aug-23	28-Jul-26	10%	ANNUAL & On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	104000000	104000000

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EDEL FINANCE COMPANY LIMITED	INE836K07049	29-Dec-23	28-Jul-26	10%	ANNUAL & On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	10000000	10000000
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II. **Name of the Debenture Trustee: SBICAP Trustee Company Limited**

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding
EDEL FINANCE COMPANY LIMITED	INE241O08208	09-Jan-18	04-Jan-28	9.25% * (Coupon Period/365) * Face Value :	ANNUAL & On Maturity	Call Option :The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date. ; Put Option :None	450000000	450000000
EDEL FINANCE COMPANY LIMITED	INE241O08208	05-Feb-18	04-Jan-28	9.25% * (Coupon Period/365) * Face Value :	ANNUAL & On Maturity	Call Option :The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date ; Put Option :None	125000000	125000000
EDEL FINANCE COMPANY LIMITED	INE241O08208	14-Feb-18	04-Jan-28	9.25% * (Coupon Period/365) * Face Value :	ANNUAL & On Maturity	Call Option :The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date ; Put Option :None	240000000	240000000
EDEL FINANCE COMPANY LIMITED	INE241O08208	27-Feb-18	04-Jan-28	9.25% * (Coupon Period/365) * Face Value :	ANNUAL & On Maturity	Call Option :The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date. ; Put Option :None	250000000	250000000
EDEL FINANCE COMPANY LIMITED	INE241O08208	01-Mar-18	04-Jan-28	9.25% * (Coupon Period/365) * Face Value :	ANNUAL & On Maturity	Call Option :The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date. ; Put Option :None	50000000	50000000
EDEL FINANCE COMPANY LIMITED	INE241O08208	13-Mar-18	04-Jan-28	9.25% * (Coupon Period/365) * Face Value :	ANNUAL & On Maturity	Call Option :The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date. ; Put Option :None	70000000	70000000

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EDEL FINANCE COMPANY LIMITED	INE241O08208	19-Apr-18	04-Jan-28	9.25% * (Coupon Period/365) * Face Value :	ANNUAL & On Maturity	Call Option :The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date. ; Put Option :None	250000000	250000000
EDEL FINANCE COMPANY LIMITED	INE241O08208	25-Apr-18	04-Jan-28	9.25% * (Coupon Period/365) * Face Value :	ANNUAL & On Maturity	Call Option :The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date. ; Put Option :None	135000000	135000000
EDEL FINANCE COMPANY LIMITED	INE241O08208	03-May-18	04-Jan-28	9.25% * (Coupon Period/365) * Face Value :	ANNUAL & On Maturity	Call Option :The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date. ; Put Option :None	164000000	164000000
EDEL FINANCE COMPANY LIMITED	INE241O08208	31-May-18	04-Jan-28	9.25% * (Coupon Period/365) * Face Value :	ANNUAL & On Maturity	Call Option :The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date. ; Put Option :None	100000000	100000000
EDEL FINANCE COMPANY LIMITED	INE241O08208	27-Dec-18	04-Jan-28	9.25% * (Coupon Period/365) * Face Value :	ANNUAL & On Maturity	Call Option :The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date. ; Put Option :None	40000000	40000000
EDEL FINANCE COMPANY LIMITED	INE241O07EE4	21-Jun-17	16-Jun-27	8.80%*(Coupon Period/365)*Face Value :	ANNUAL & On Maturity	Call Option :None, except in the case of Early Redemption Option ; Put Option :None	170000000	170000000
EDEL FINANCE COMPANY LIMITED	INE241O08042	13-Jan-17	08-Jan-27	Market Linked	On Maturity	Call Option :None, except in the case of Early Redemption Option ; Put Option :None	40000000	40000000
EDEL FINANCE COMPANY LIMITED	INE918K08019	29-Jul-15	29-Jul-25	11	Annual	NA	150000000	150000000

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III. Name of the Debenture Trustee: Beacon Trusteeship Limited

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued (Rs.)	Amount outstanding (Rs.)
EDEL FINANCE COMPANY LIMITED	INE836K07015	27-June-2022	27-Apr-2027	10.18%	Annually	Not Applicable	2000000000	2000000000

Notes:

- The debentures are principal protected market linked, therefore, coupon rate is not applicable.

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