

EFCL/Sec/2025-26/30

October 13, 2025

BSE Limited

P J Towers, Dalal Street,
Fort,
Mumbai – 400 001.

Dear Sir/Madam,

Sub: Submission of details of ISINs

As per the provisions of Chapter VIII of the Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 issued by the Securities and Exchange Board of India, please find enclosed the statement for the half year ended September 30, 2025 containing the details of the ISINs of the Non-convertible Debentures issued by the Company on private placement basis and listed on the Exchange.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edel Finance Company Limited

Tarun Khurana

Company Secretary and Chief Compliance Officer

CC:

- | | |
|---|---|
| 1. National Securities Depository Limited | 2. Central Depository Services (India) Limited |
| Trade world, 4 th Floor,
Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel,
Mumbai - 400 013. | 16 th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001. |

Encl: as above

I. Name of the Debenture Trustee: Catalyst Trusteeship Limited

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued (Rs.)	Amount outstanding (Rs.)
EDEL FINANCE COMPANY LIMITED	INE836K08013	06-Mar-23	05-Mar-26	Market Linked	Semi Annual & On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	1750000000	1750000000
EDEL FINANCE COMPANY LIMITED	INE836K08013	13-Mar-23	05-Mar-26	Market Linked	Semi Annual & On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	1997100000	1997100000
EDEL FINANCE COMPANY LIMITED	INE836K07056	28-Jul-23	08-Apr-27	Not Applicable	On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	2080000000	2080000000
EDEL FINANCE COMPANY LIMITED	INE836K07064	28-Jul-23	09-Apr-27	10.47%	Annual & On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	260000000	260000000
EDEL FINANCE COMPANY LIMITED	INE836K07056	18-Aug-23	08-Apr-27	Not Applicable	On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	1765000000	1765000000
EDEL FINANCE COMPANY LIMITED	INE836K07064	18-Aug-23	09-Apr-27	10.47%	Annual & On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	1340000000	1340000000
EDEL FINANCE COMPANY LIMITED	INE836K07056	28-Aug-23	08-Apr-27	Not Applicable	On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	1560000000	1560000000

Edel Finance Company Limited

Corporate Identity Number: U65920MH1989PLC053909

Registered Office: Edelweiss House, Off C.S.T. Road, Kalina, Mumbai – 400 098. Tel No.: +91 022 4079 5199

Email: cs@edelweissfin.com Website: www.edelfinance.edelweissfin.com

EDEL FINANCE COMPANY LIMITED	INE836K07064	28-Aug-23	09-Apr-27	10.47%	Annual & On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	103000000	103000000
EDEL FINANCE COMPANY LIMITED	INE836K07056	31-Aug-23	08-Apr-27	Not Applicable	On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	290000000	290000000
EDEL FINANCE COMPANY LIMITED	INE836K07056	18-Sep-23	08-Apr-27	Not Applicable	On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	166600000	166600000
EDEL FINANCE COMPANY LIMITED	INE836K07056	25-Sep-23	08-Apr-27	Not Applicable	On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	393000000	393000000
EDEL FINANCE COMPANY LIMITED	INE836K07056	31-Oct-23	08-Apr-27	Not Applicable	On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	253000000	253000000
EDEL FINANCE COMPANY LIMITED	INE836K07064	29-Nov-23	09-Apr-27	10.47%	Annual & On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	10000000	10000000
EDEL FINANCE COMPANY LIMITED	INE836K07056	29-Nov-23	08-Apr-27	Not Applicable	On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	261000000	261000000
EDEL FINANCE COMPANY LIMITED	INE836K07064	21-Dec-23	09-Apr-27	10.47%	Annual & On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	30000000	30000000
EDEL FINANCE COMPANY LIMITED	INE836K07056	29-Dec-23	08-Apr-27	Not Applicable	On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	440000000	440000000

Edel Finance Company Limited

Corporate Identity Number: U65920MH1989PLC053909

Registered Office: Edelweiss House, Off C.S.T. Road, Kalina, Mumbai – 400 098. Tel No.: +91 022 4079 5199

Email: cs@edelweissfin.com Website: www.edelfinance.edelweissfin.com

EDEL FINANCE COMPANY LIMITED	INE836K07064	29-Dec-23	09-Apr-27	10.47%	Annual & On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	29500000	29500000
EDEL FINANCE COMPANY LIMITED	INE836K07056	29-Jan-24	08-Apr-27	Not Applicable	On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	310000000	310000000
EDEL FINANCE COMPANY LIMITED	INE836K07064	29-Jan-24	09-Apr-27	10.47%	Annual & On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	20000000	20000000
EDEL FINANCE COMPANY LIMITED	INE836K07056	28-Feb-24	08-Apr-27	Not Applicable	On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	467000000	467000000
EDEL FINANCE COMPANY LIMITED	INE836K07064	28-Feb-24	09-Apr-27	10.47%	Annual & On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	30000000	30000000
EDEL FINANCE COMPANY LIMITED	INE836K07171	18-Dec-24	17-Dec-27	10.00%	Annual & On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	2450000000	2450000000
EDEL FINANCE COMPANY LIMITED	INE836K07171	07-Jan-25	17-Dec-27	10.00%	Annual & On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	2000000000	2000000000
EDEL FINANCE COMPANY LIMITED	INE836K07189	25-Feb-25	27-Apr-27	Not Applicable	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of	150000000	150000000

Edel Finance Company Limited

Corporate Identity Number: U65920MH1989PLC053909

Registered Office: Edelweiss House, Off C.S.T. Road, Kalina, Mumbai – 400 098. Tel No.: +91 022 4079 5199

Email: cs@edelweissfin.com Website: www.edelfinance.edelweissfin.com

						the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. Put Option: None		
EDEL FINANCE COMPANY LIMITED	INE836K08039	10-Mar-25	10-Mar-28	10.35%	Annual & On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	5000000000	5000000000
EDEL FINANCE COMPANY LIMITED	INE836K08039	17-Mar-25	10-Mar-28	10.35%	Annual & On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	1000000000	1000000000
EDEL FINANCE COMPANY LIMITED	INE836K07221	25-Mar-25	21-Apr-28	Not Applicable	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. Put Option: None	8000000000	8000000000
EDEL FINANCE COMPANY LIMITED	INE836K07213	25-Mar-25	23-Apr-27	Not Applicable	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by	1537000000	1537000000

Edel Finance Company Limited

Corporate Identity Number: U65920MH1989PLC053909

Registered Office: Edelweiss House, Off C.S.T. Road, Kalina, Mumbai – 400 098. Tel No.: +91 022 4079 5199

Email: cs@edelweissfin.com Website: www.edelfinance.edelweissfin.com

						redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. Put Option: None		
EDEL FINANCE COMPANY LIMITED	INE836K07205	25-Mar-25	24-Apr-28	Not Applicable	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. Put Option: None	58500000	58500000
EDEL FINANCE COMPANY LIMITED	INE836K07189	25-Mar-25	27-Apr-27	Not Applicable	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of	120000000	120000000

Edel Finance Company Limited

Corporate Identity Number: U65920MH1989PLC053909

Registered Office: Edelweiss House, Off C.S.T. Road, Kalina, Mumbai – 400 098. Tel No.: +91 022 4079 5199

Email: cs@edelweissfin.com Website: www.edelfinance.edelweissfin.com

						the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. Put Option: None		
EDEL FINANCE COMPANY LIMITED	INE836K07189	02-Apr-25	27-Apr-27	Not Applicable	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. Put Option: None	200000000	200000000
EDEL FINANCE COMPANY LIMITED	INE836K07221	02-Apr-25	21-Apr-28	Not Applicable	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2	380000000	380000000

Edel Finance Company Limited

Corporate Identity Number: U65920MH1989PLC053909

Registered Office: Edelweiss House, Off C.S.T. Road, Kalina, Mumbai – 400 098. Tel No.: +91 022 4079 5199

Email: cs@edelweissfin.com Website: www.edelfinance.edelweissfin.com

						(two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. Put Option: None		
EDEL FINANCE COMPANY LIMITED	INE836K08039	07-Apr-25	10-Mar-28	10.35%	Annual & On Maturity	Call Option: None,except in case of early redemption option; Put Option: None	2000000000	2000000000
EDEL FINANCE COMPANY LIMITED	INE836K07189	24-Apr-25	27-Apr-27	Not Applicable	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. ; Put Option: None	5000000000	5000000000
EDEL FINANCE COMPANY LIMITED	INE836K07221	24-Apr-25	21-Apr-28	Not Applicable	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2	10000000000	10000000000

Edel Finance Company Limited

Corporate Identity Number: U65920MH1989PLC053909

Registered Office: Edelweiss House, Off C.S.T. Road, Kalina, Mumbai – 400 098. Tel No.: +91 022 4079 5199

Email: cs@edelweissfin.com Website: www.edelfinance.edelweissfin.com

						(two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. ; Put Option: None		
EDEL FINANCE COMPANY LIMITED	INE836K07254	15-May-25	14-Jun-27	Not Applicable	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. Put Option: None	205000000	205000000
EDEL FINANCE COMPANY LIMITED	INE836K07270	21-May-25	20-Aug-27	Not Applicable	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC; Put Option: None	50000000	50000000

Edel Finance Company Limited

Corporate Identity Number: U65920MH1989PLC053909

Registered Office: Edelweiss House, Off C.S.T. Road, Kalina, Mumbai – 400 098. Tel No.: +91 022 4079 5199

Email: cs@edelweissfin.com Website: www.edelfinance.edelweissfin.com

EDEL FINANCE COMPANY LIMITED	INE836K07262	21-May-25	20-Jul-28	Not Applicable	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. Put Option: None	50000000	50000000
EDEL FINANCE COMPANY LIMITED	INE836K07288	28-May-25	29-May-28	Not Applicable	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.; Put Option: None	120000000	120000000
EDEL FINANCE COMPANY LIMITED	INE836K07254	28-May-25	14-Jun-27	Not Applicable	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by	610000000	610000000

Edel Finance Company Limited

Corporate Identity Number: U65920MH1989PLC053909

Registered Office: Edelweiss House, Off C.S.T. Road, Kalina, Mumbai – 400 098. Tel No.: +91 022 4079 5199

Email: cs@edelweissfin.com Website: www.edelfinance.edelweissfin.com

						redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. Put Option: None		
EDEL FINANCE COMPANY LIMITED	INE836K07270	28-May-25	20-Aug-27	Not Applicable	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. ; Put Option: None	50000000	50000000
EDEL FINANCE COMPANY LIMITED	INE836K07262	28-May-25	20-Jul-28	Not Applicable	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of	650000000	650000000

Edel Finance Company Limited

Corporate Identity Number: U65920MH1989PLC053909

Registered Office: Edelweiss House, Off C.S.T. Road, Kalina, Mumbai – 400 098. Tel No.: +91 022 4079 5199

Email: cs@edelweissfin.com Website: www.edelfinance.edelweissfin.com

						the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. ; Put Option: None		
EDEL FINANCE COMPANY LIMITED	INE836K07262	18-Jun-25	20-Jul-28	Not Applicable	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. Put Option: None	500000000	500000000
EDEL FINANCE COMPANY LIMITED	INE836K07288	25-Jun-25	29-May-28	Not Applicable	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2	15000000	15000000

Edel Finance Company Limited

Corporate Identity Number: U65920MH1989PLC053909

Registered Office: Edelweiss House, Off C.S.T. Road, Kalina, Mumbai – 400 098. Tel No.: +91 022 4079 5199

Email: cs@edelweissfin.com Website: www.edelfinance.edelweissfin.com

						(two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.; Put Option: None		
EDEL FINANCE COMPANY LIMITED	INE836K07254	25-Jun-25	14-Jun-27	Not Applicable	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. Put Option: None	75000000	75000000
EDEL FINANCE COMPANY LIMITED	INE836K07270	25-Jun-25	20-Aug-27	Not Applicable	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. Put Option: None	50000000	50000000

Edel Finance Company Limited

Corporate Identity Number: U65920MH1989PLC053909

Registered Office: Edelweiss House, Off C.S.T. Road, Kalina, Mumbai – 400 098. Tel No.: +91 022 4079 5199

Email: cs@edelweissfin.com Website: www.edelfinance.edelweissfin.com

EDEL FINANCE COMPANY LIMITED	INE836K07262	25-Jun-25	20-Jul-28	Not Applicable	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. Put Option: None	1500000000	1500000000
EDEL FINANCE COMPANY LIMITED	INE836K07270	07-Jul-25	20-Aug-27	Not Applicable	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC. Put Option: None	1000000000	1000000000
EDEL FINANCE COMPANY LIMITED	INE836K07304	30-Jul-25	30-Oct-28	Not Applicable	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the 1st date of allotment of Debentures issued under the ISIN by the Issuer only on the call option dates at the applicable call option price.	1000000000	1000000000

Edel Finance Company Limited

Corporate Identity Number: U65920MH1989PLC053909

Registered Office: Edelweiss House, Off C.S.T. Road, Kalina, Mumbai – 400 098. Tel No.: +91 022 4079 5199

Email: cs@edelweissfin.com Website: www.edelfinance.edelweissfin.com

						Debenture Trustee shall release the excess security over and above the required Security Cover of the then outstanding Debentures within 3 (three) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide applicable call option price. Further, the Call option would be exercised by redemption of some or all of the Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Issuance Document(s). On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and to amend the prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.; Put Option: The put option may be exercised after the expiry of 1 year from the 1st date of allotment of Debentures issued under the ISIN by the Issuer only on the put option dates at the applicable put option price. Debenture Trustee shall release the excess security over and above the required Security Cover of the then outstanding Debentures within 3(three) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide applicable put option price. Further, the Put option would be exercised by redemption of some or all of the Debentures issued under a particular ISIN. On exercise of such put option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and to amend the prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.		
--	--	--	--	--	--	---	--	--

Edel Finance Company Limited

Corporate Identity Number: U65920MH1989PLC053909

Registered Office: Edelweiss House, Off C.S.T. Road, Kalina, Mumbai – 400 098. Tel No.: +91 022 4079 5199

Email: cs@edelweissfin.com Website: www.edelfinance.edelweissfin.com

EDEL FINANCE COMPANY LIMITED	INE836K07312	30-Jul-25	30-Oct-28	Not Applicable	On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	300000000	300000000
EDEL FINANCE COMPANY LIMITED	INE836K07312	13-Aug-25	30-Oct-28	Not Applicable	On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	224300000	224300000
EDEL FINANCE COMPANY LIMITED	INE836K07304	20-Aug-25	30-Oct-28	Not Applicable	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the 1st date of allotment of Debentures issued under the ISIN by the Issuer only on the call option dates at the applicable call option price. Debenture Trustee shall release the excess security over and above the required Security Cover of the then outstanding Debentures within 3 (three) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide applicable call option price. Further, the Call option would be exercised by redemption of some or all of the Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Issuance Document(s). On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and to amend the prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.; Put Option: The put option may be exercised after the expiry of 1 year from the 1st date of allotment of Debentures issued under the ISIN by the Issuer only on the put option dates at the applicable put option price. Debenture Trustee shall release the excess security over and above the required Security Cover of the then outstanding Debentures within 3(three) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide applicable put option price.	200000000	200000000

Edel Finance Company Limited

Corporate Identity Number: U65920MH1989PLC053909

Registered Office: Edelweiss House, Off C.S.T. Road, Kalina, Mumbai – 400 098. Tel No.: +91 022 4079 5199

Email: cs@edelweissfin.com Website: www.edelfinance.edelweissfin.com

						Further, the Put option would be exercised by redemption of some or all of the Debentures issued under a particular ISIN. On exercise of such put option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and to amend the prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.		
EDEL FINANCE COMPANY LIMITED	INE836K07312	20-Aug-25	30-Oct-28	Not Applicable	On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	300000000	300000000
EDEL FINANCE COMPANY LIMITED	INE836K07304	28-Aug-25	30-Oct-28	Not Applicable	On Maturity	Call Option: The call option may be exercised after the expiry of 1 year from the 1st date of allotment of Debentures issued under the ISIN by the Issuer only on the call option dates at the applicable call option price. Debenture Trustee shall release the excess security over and above the required Security Cover of the then outstanding Debentures within 3 (three) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide applicable call option price. Further, the Call option would be exercised by redemption of some or all of the Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Issuance Document(s). On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and to amend the prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.; Put Option: The put option may be exercised after the expiry of 1 year from the 1st date of allotment of Debentures issued under the ISIN by the	300000000	300000000

Edel Finance Company Limited
Corporate Identity Number: U65920MH1989PLC053909

Registered Office: Edelweiss House, Off C.S.T. Road, Kalina, Mumbai – 400 098. Tel No.: +91 022 4079 5199

 Email: cs@edelweissfin.com Website: www.edelfinance.edelweissfin.com

						Issuer only on the put option dates at the applicable put option price. Debenture Trustee shall release the excess security over and above the required Security Cover of the then outstanding Debentures within 3(three) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide applicable put option price. Further, the Put option would be exercised by redemption of some or all of the Debentures issued under a particular ISIN. On exercise of such put option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and to amend the prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.		
EDEL FINANCE COMPANY LIMITED	INE836K07312	28-Aug-25	30-Oct-28	Not Applicable	On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	1259100000	1259100000
EDEL FINANCE COMPANY LIMITED	INE836K07312	16-Sep-25	30-Oct-28	Not Applicable	On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	206100000	206100000
EDEL FINANCE COMPANY LIMITED	INE836K07312	30-Sep-25	30-Oct-28	Not Applicable	On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	850000000	850000000

Edel Finance Company Limited
Corporate Identity Number: U65920MH1989PLC053909

Registered Office: Edelweiss House, Off C.S.T. Road, Kalina, Mumbai – 400 098. Tel No.: +91 022 4079 5199

 Email: cs@edelweissfin.com Website: www.edelfinance.edelweissfin.com

II. Name of the Debenture Trustee: SBICAP Trustee Company Limited

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued (Rs.)	Amount outstanding (Rs.)
EDEL FINANCE COMPANY LIMITED	INE241O08042	13-Jan-17	08-Jan-27	Market Linked	On Maturity	Call Option: None, except in the case of Early Redemption Option; Put Option: None	40000000	40000000
EDEL FINANCE COMPANY LIMITED	INE241O08208	09-Jan-18	04-Jan-28	9.25%	Annual & On Maturity	Call Option: The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date.; Put Option: None	450000000	450000000
EDEL FINANCE COMPANY LIMITED	INE241O08208	05-Feb-18	04-Jan-28	9.25%	Annual & On Maturity	Call Option: The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date ; Put Option: None	125000000	125000000
EDEL FINANCE COMPANY LIMITED	INE241O08208	14-Feb-18	04-Jan-28	9.25%	Annual & On Maturity	Call Option: The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date ; Put Option: None	240000000	240000000
EDEL FINANCE COMPANY LIMITED	INE241O08208	27-Feb-18	04-Jan-28	9.25%	Annual & On Maturity	Call Option: The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date. ; Put Option: None	250000000	250000000
EDEL FINANCE COMPANY LIMITED	INE241O08208	01-Mar-18	04-Jan-28	9.25%	Annual & On Maturity	Call Option: The Issuer has the option to buy the Debentures at call option price on any day	50000000	50000000

Edel Finance Company Limited
Corporate Identity Number: U65920MH1989PLC053909

Registered Office: Edelweiss House, Off C.S.T. Road, Kalina, Mumbai – 400 098. Tel No.: +91 022 4079 5199

 Email: cs@edelweissfin.com Website: www.edelfinance.edelweissfin.com

						being a Call Option Date.; Put Option: None		
EDEL FINANCE COMPANY LIMITED	INE241O08208	13-Mar-18	04-Jan-28	9.25%	Annual & On Maturity	Call Option: The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date. ; Put Option: None	70000000	70000000
EDEL FINANCE COMPANY LIMITED	INE241O08208	19-Apr-18	04-Jan-28	9.25%	Annual & On Maturity	Call Option: The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date.; Put Option: None	250000000	250000000
EDEL FINANCE COMPANY LIMITED	INE241O08208	25-Apr-18	04-Jan-28	9.25%	Annual & On Maturity	Call Option: The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date.; Put Option: None	135000000	135000000
EDEL FINANCE COMPANY LIMITED	INE241O08208	03-May-18	04-Jan-28	9.25%	Annual & On Maturity	Call Option: The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date.; Put Option: None	164000000	164000000
EDEL FINANCE COMPANY LIMITED	INE241O08208	31-May-18	04-Jan-28	9.25%	Annual & On Maturity	Call Option: The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date.; Put Option: None	100000000	100000000
EDEL FINANCE COMPANY LIMITED	INE241O08208	27-Dec-18	04-Jan-28	9.25%	Annual & On Maturity	Call Option: The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date.; Put Option: None	40000000	40000000

Edel Finance Company Limited
Corporate Identity Number: U65920MH1989PLC053909

Registered Office: Edelweiss House, Off C.S.T. Road, Kalina, Mumbai – 400 098. Tel No.: +91 022 4079 5199

 Email: cs@edelweissfin.com Website: www.edelfinance.edelweissfin.com

III. **Name of the Debenture Trustee: Beacon Trusteeship Limited**

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued (Rs.)	Amount outstanding (Rs.)
EDEL FINANCE COMPANY LIMITED	INE836K07015	27-June-2022	27-Apr-2027	10.18%	Annually	Not Applicable	2000000000	2000000000

Notes:

1. For Principal protected market linked debentures coupon, if any would be payable on Maturity.
2. For Other Non-Convertible Debentures redemption premium is payable on maturity.

Edel Finance Company Limited

Corporate Identity Number: U65920MH1989PLC053909

Registered Office: Edelweiss House, Off C.S.T. Road, Kalina, Mumbai – 400 098. Tel No.: +91 022 4079 5199

Email: cs@edelweissfin.com Website: www.edelfinance.edelweissfin.com