EFCL/Sec/2026-27/18

September 4, 2026

BSE Limited
P J Towers,
Dalal Street, Fort,
Mumbai – 400 001

Dear Sir/Madam,

Sub.: Notice of the 37th Annual General Meeting

The 37th Annual General Meeting (AGM) of the Members of the Company will be held on Wednesday, September 30, 2026 at 4:00 P.M. at the Registered Office of the Company at Edelweiss House, Off. CST Road, Kalina, Mumbai – 400 098.

In accordance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Notice convening the AGM.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edel Finance Company Limited

TARUN KHURANA

Digitally signed by TARUN KHURANA
Date: 2026.09.04 13:28:33 +05'30'

Tarun Khurana
Company Secretary & Chief Compliance Officer

Encl: as above

Edel Finance Company Limited
Corporate Identity Number: U65920MH1989PLC053909
Registered Office: Edelweiss House, Off C.S.T. Road, Kalina, Mumbai – 400 098. Tel No.: +91 022 4079 5199
Email: cs@edelweissfin.com Website: www.edelfinance.edelweissfin.com

Edelweiss
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NOTICE OF THE 37TH ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT THE 37TH ANNUAL GENERAL MEETING OF THE MEMBERS OF EDEL FINANCE COMPANY LIMITED WILL BE HELD ON WEDNESDAY, SEPTEMBER 30, 2026 AT 4:00 P.M. AT THE REGISTERED OFFICE OF THE COMPANY AT EDELWEISS HOUSE, OFF CST ROAD, KALINA, MUMBAI – 400 098, TO TRANSACT THE FOLLOWING BUSINESS:

ORDINARY BUSINESS:

1. To consider and adopt:-

a. the audited Financial Statements of the Company for the financial year ended March 31, 2026, together with the Report of the Board and the Auditors thereon; and

b. the audited Consolidated Financial Statements of the Company for the financial year ended March 31, 2026, together with the Report of the Auditors thereon.

2. To appoint a Director in place of Ms. Vidya Shah (DIN: 00274831), who retires by rotation and, being eligible, offered herself for re-appointment.

For and on behalf of the Board of Directors
EDEL FINANCE COMPANY LIMITED

Tarun Khurana
Company Secretary
(Membership No. A12344)

Mumbai, September 4, 2026

Registered Office:
Edelweiss House, Off C.S.T. Road,
Kalina, Mumbai – 400 098.

CIN: U65920MH1989PLC053909
Email: cs@edelweissfin.com
Website: www.edelfinance.edelweissfin.com

NOTES:

1. **A MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE INSTEAD OF HIMSELF AND SUCH PROXY NEED NOT BE A MEMBER OF THE COMPANY. PROXIES, IN ORDER TO BE EFFECTIVE MUST BE RECEIVED BY THE COMPANY NOT LESS THAN 48 HOURS BEFORE THE MEETING.**

   A person can act as proxy on behalf of Members not exceeding fifty (50) and holding in aggregate not more than 10% of the total share capital of the Company. In case a proxy is proposed to be appointed by a Member holding more than 10% of the total share capital of the Company carrying voting rights, then such proxy shall not act as a proxy for any other person or shareholder.

2. Corporate members intending to send their authorised representatives to attend the Meeting are requested to send to the Company a certified copy of the Board Resolution authorizing their representative to attend and vote on their behalf at the Meeting.

3. Pursuant to the Secretarial Standard on General Meetings (SS-2) issued by the Institute of Company Secretaries of India, information in respect of the Director seeking re-appointment at the Meeting is given in the Annexure to the Notice.

4. The Statutory Registers of the Company will be available for inspection by the Members at the AGM of the Company during the business hours on all working days up to the date of the AGM.

5. A Route Map along with Prominent Landmark for easy location to reach the venue of Meeting is annexed herewith.

Details of Directors seeking re-appointment at the 37th Annual General Meeting pursuant to Secretarial Standard on General Meetings (SS-2):

Name	**Ms. Vidya Shah**
DIN	00274831
Date of Birth	June 18, 1966
Age	59 years
Date of first Appointment	May 28, 2021
Brief details of experience and nature of expertise in specific functional area	Over three decades of experience in the financial services sector
Qualification	Post Graduate Diploma in Management from the Indian Institute of Management (IIM), Ahmedabad
Terms and Conditions of Re-appointment	Re-appointed as an Executive Director, liable to retire by rotation
Remuneration to be paid	Entitled for payment of Salary, Perquisites and Bonus as approved by the Members at the Extraordinary General Meeting held on May 28, 2026
Remuneration last drawn (FY 2025-26)	Refer Corporate Governance Report forming part of the Annual Report
No. of Board Meetings attended during the year ended March 31, 2026	6
Directorship in other Companies (Public Limited Companies)	• Edelweiss Financial Services Limited • Edelgive Foundation • Edelweiss Asset Reconstruction Company Limited • Vardhman Special Steels Limited

Listed entities from which the Director resigned in the past three years	None
Memberships / Chairmanships of Committees (includes only Audit Committee / Stakeholders Relationship Committee in other companies)	• Member of the Audit Committee of Edelweiss Asset Reconstruction Company Limited and Vardhman Special Steels Limited • Chairperson of Stakeholders' Relationship Committee of Edelweiss Asset Reconstruction Company Limited
Relationship between Directors inter-se and Key Managerial Personnel of the Company	None
No. of shares held in the Company including shareholding as a beneficial owner	None

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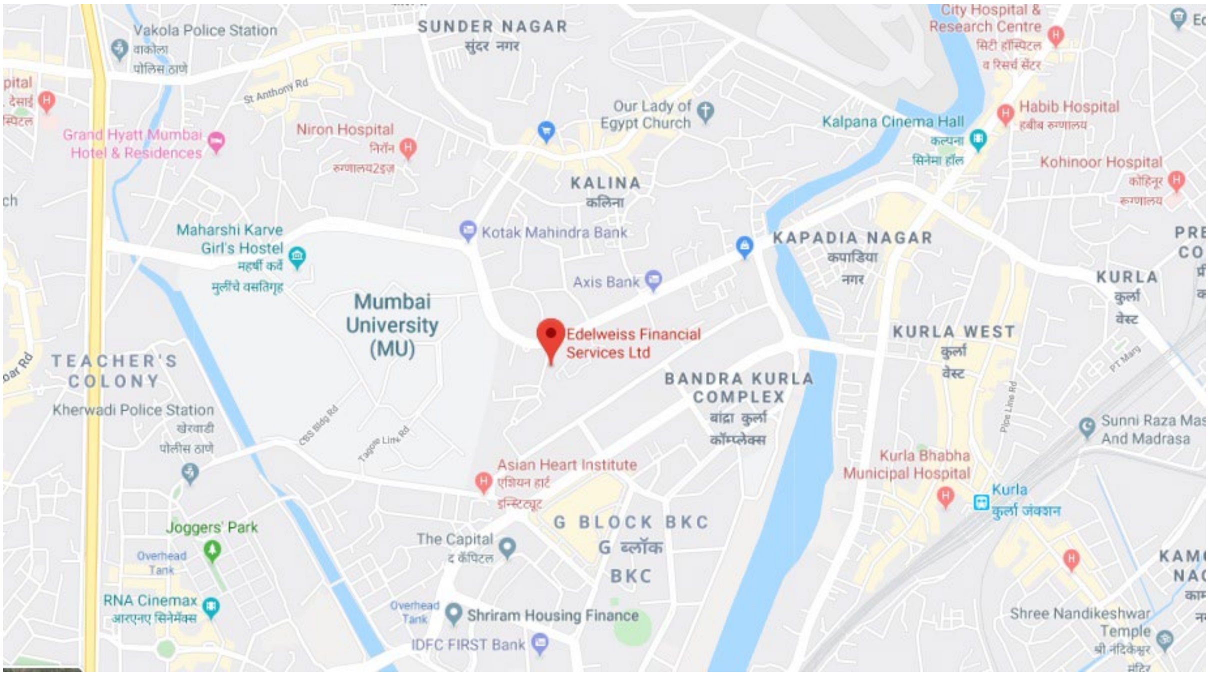
Route Map of the venue of the 37th Annual General Meeting (AGM) of Edel Finance Company Limited to be held on September 30, 2026

AGM Venue: -
Edelweiss House, Off. CST Road, Kalina, Mumbai – 400 098

Prominent Landmark: -
Near Mumbai University, Kalina, Mumbai – 400 098



PROXY FORM

[Pursuant to Section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rules, 2014]

Edel Finance Company Limited
Corporate Identity No. (CIN): U65920MH1989PLC053909
Registered office: Edelweiss House, Off C.S.T. Road,
Kalina, Mumbai – 400 098.
Email: cs@edelweissfin.com

Folio No./ Depository A/c No. ____________________

I/We, being the member (s) of …………………………………… Shares of the above named company, hereby appoint:

1. Name	2. Name	3. Name
Address	Address	Address
E-mail Id	E-mail Id	E-mail Id
Signature ……………………………….., or failing him	Signature ……………………………..………., or failing him	Signature …………………………………

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the 37th Annual General Meeting of the Company, to be held on Wednesday, September 30, 2026 at 4:00 p.m. at the Registered Office of the Company at Edelweiss House, Off CST Road, Kalina, Mumbai – 400 098 and at any adjournment thereof in respect of such resolutions as are indicated below:

Sr. No.	Resolution	For	Against
	ORDINARY BUSINESS:		
1.	To consider and adopt:- a. the audited Financial Statements of the Company for the financial year ended March 31, 2026, together with the Report of the Board and the Auditors thereon; b. the audited Consolidated Financial Statements of the Company for the financial year ended March 31, 2026, together with the Report of the Auditors thereon.		
2.	To appoint a Director in place of Ms. Vidya Shah (DIN: 00274831) who retires by rotation and, being eligible, offered herself for re-appointment.		

Signed this……………………. day of…………………………. 2026.

Affix Revenue Stamp

Signature of shareholder:________________

Signature of Proxy holder(s):___________________

Note: This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.

Edel Finance Company Limited
Corporate Identity No. (CIN): U65920MH1989PLC053909
Registered office: Edelweiss House, Off C.S.T. Road, Kalina, Mumbai – 400 098

ATTENDANCE SLIP
37th Annual General Meeting – Wednesday, September 30, 2026 at 4:00 p.m.

Folio No. /Client ID No./ DP Id No.	
No. of shares	

I/we certify that I/we am/are a Registered Member/Authorised Representative of Registered Member under Section 113 of the Companies Act, 2013 /Proxy for Registered Member of Edel Finance Company Limited.

I/we hereby record my/our presence at the 37th Annual General Meeting of the Company to be held on Wednesday, September 30, 2026 at 4:00 p.m. at the Registered Office of the Company at Edelweiss House, Off CST Road, Kalina, Mumbai – 400 098 and at any adjournment thereof.

*Member's/ Authorised
Representative's/ Proxy's full name in block letters

Member's/Authorised Representative/
Proxy's Signature

Note: Please fill in this attendance slip and hand it over at the venue of the Meeting.

* Please strike off whichever is not applicable