

ECSL/Sec/2017-124

October 13, 2017

BSE Limited
P J Towers, Dalal Street,
Fort, Mumbai - 400 001.

Dear Sir/Madam,

Ref: User ID: 10977


Sub: Reconciliation of Private Placement of debt securities for the half year ended September 30, 2017

Enclosed is the statement pursuant to Para 3.1.2 of the Circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017 issued by Securities and Exchange Board of India for the half year ended September 30, 2017, in respect of listed Debt securities of the Company. The said statement has also been submitted to the depositories.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Edelweiss Commodities Services Limited


Sangeeta Shetty
Company Secretary

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| Name of the Issuer | ISIN Number | Issuance Date | Maturity Date | Coupon rate | Payment Frequency | Embedded option if any | Amount Issued(Amount in Rs.) | Amount outstanding(Amount in Rs.) | Category |
|--|--------------|---------------|---------------|-------------|-------------------|------------------------|------------------------------|-----------------------------------|---------------|
| Edelweiss Commodities Services Limited | INE657N07019 | 24-Mar-15 | 01-Apr-18 | 10.65 | On Maturity | Put | 2,50,00,00,000 | 2,50,00,00,000 | Plain Vanilla |
| Edelweiss Commodities Services Limited | INE657N07160 | 10-Jul-15 | 20-Jun-18 | 10.2 | On Maturity | NA | 13,50,00,00,000 | 13,50,00,00,000 | Plain Vanilla |
| Edelweiss Commodities Services Limited | INE657N07134 | 10-Jul-15 | 08-Oct-18 | 10.2 | On Maturity | NA | 3,50,00,00,000 | 3,50,00,00,000 | Plain Vanilla |
| Edelweiss Commodities Services Limited | INE657N07084 | 10-Jul-15 | 15-Mar-18 | 10.2 | On Maturity | NA | 5,50,00,00,000 | 5,50,00,00,000 | Plain Vanilla |
| Edelweiss Commodities Services Limited | INE657N07176 | 10-Jul-15 | 13-Jul-18 | 10.2 | On Maturity | NA | 2,00,00,00,000 | 2,00,00,00,000 | Plain Vanilla |
| Edelweiss Commodities Services Limited | INE657N07076 | 10-Jul-15 | 06-Feb-18 | 10.2 | On Maturity | NA | 6,00,00,00,000 | 6,00,00,00,000 | Plain Vanilla |
| Edelweiss Commodities Services Limited | INE657N07092 | 10-Jul-15 | 10-Apr-18 | 10.2 | On Maturity | NA | 4,50,00,00,000 | 4,50,00,00,000 | Plain Vanilla |
| Edelweiss Commodities Services Limited | INE657N07068 | 10-Jul-15 | 06-Dec-17 | 10.2 | On Maturity | NA | 50,00,00,00,000 | 50,00,00,00,000 | Plain Vanilla |
| Edelweiss Commodities Services Limited | INE657N07118 | 10-Jul-15 | 28-Jun-18 | 10.2 | On Maturity | NA | 2,00,00,00,00,000 | 2,00,00,00,00,000 | Plain Vanilla |
| Edelweiss Commodities Services Limited | INE657N07183 | 19-Aug-15 | 17-Apr-18 | 10.1 | Annually | Put | 5,00,00,00,000 | 5,00,00,00,000 | Plain Vanilla |
| Edelweiss Commodities Services Limited | INE657N07191 | 27-Apr-16 | 28-May-19 | 9.8 | Annually | NA | 5,00,00,00,000 | 5,00,00,00,000 | Plain Vanilla |
| Edelweiss Commodities Services Limited | INE657N07217 | 02-Aug-16 | 28-Jun-19 | 9.7 | Annually | NA | 75,00,00,00,000 | 75,00,00,00,000 | Plain Vanilla |
| Edelweiss Commodities Services Limited | INE657N07225 | 09-Sep-16 | 07-Sep-18 | 9.4 | On Maturity | Put | 17,50,00,00,000 | 17,50,00,00,000 | Plain Vanilla |
| Edelweiss Commodities Services Limited | INE657N07233 | 13-Dec-16 | 04-May-20 | 8.75 | On Maturity | NA | 3,70,00,00,000 | 3,70,00,00,000 | Plain Vanilla |
| Edelweiss Commodities Services Limited | INE657N07241 | 31-Jan-17 | 31-Jan-20 | 8.89 | Annually | NA | 8,00,00,00,00,000 | 8,00,00,00,00,000 | Plain Vanilla |
| Edelweiss Commodities Services Limited | INE657N07241 | 31-Jan-17 | 31-Jan-20 | 8.89 | Annually | Put and Call | 1,00,00,00,00,000 | 1,00,00,00,00,000 | Plain Vanilla |
| Edelweiss Commodities Services Limited | INE657N07241 | 31-Jan-17 | 31-Jan-20 | 8.89 | Annually | Put and Call | 1,00,00,00,00,000 | 1,00,00,00,00,000 | Plain Vanilla |
| Edelweiss Commodities Services Limited | INE657N07248 | 09-Feb-17 | 21-Apr-20 | 9 | On Maturity | Put | 4,70,00,00,000 | 4,70,00,00,000 | Plain Vanilla |
| Edelweiss Commodities Services Limited | INE657N07266 | 15-Feb-17 | 15-Apr-20 | 9 | Annually | Put and Call | 1,50,00,00,00,000 | 1,50,00,00,00,000 | Plain Vanilla |
| Edelweiss Commodities Services Limited | INE657N07266 | 15-Feb-17 | 15-Apr-20 | 9 | Annually | Put and Call | 30,00,00,00,000 | 30,00,00,00,000 | Plain Vanilla |
| Edelweiss Commodities Services Limited | INE657N07266 | 15-Feb-17 | 15-Apr-20 | 9 | Annually | Put and Call | 4,50,00,00,00,000 | 4,50,00,00,00,000 | Plain Vanilla |
| Edelweiss Commodities Services Limited | INE657N07274 | 15-Feb-17 | 14-Feb-20 | 9 | Annually | NA | 75,00,00,00,000 | 75,00,00,00,000 | Plain Vanilla |
| Edelweiss Commodities Services Limited | INE657N07282 | 15-Feb-17 | 14-Feb-20 | 9 | Annually | NA | 5,70,00,00,000 | 5,70,00,00,000 | Plain Vanilla |
| Edelweiss Commodities Services Limited | INE657N07290 | 03-Mar-17 | 01-Jul-20 | 9 | On Maturity | NA | 2,00,00,00,00,000 | 2,00,00,00,00,000 | Plain Vanilla |
| Edelweiss Commodities Services Limited | INE657N07308 | 21-Mar-17 | 06-May-20 | 9.1 | On Maturity | NA | 12,50,00,00,000 | 12,50,00,00,000 | Plain Vanilla |
| Edelweiss Commodities Services Limited | INE657N07316 | 18-Apr-17 | 12-May-20 | 9.1 | On Maturity | NA | 2,00,00,00,00,000 | 2,00,00,00,00,000 | Plain Vanilla |
| Edelweiss Commodities Services Limited | INE657N07290 | 24-Apr-17 | 28-Apr-20 | 8.95 | On Maturity | NA | 6,50,00,00,000 | 6,50,00,00,000 | Plain Vanilla |
| Edelweiss Commodities Services Limited | INE657N07332 | 12-Jun-17 | 28-Apr-20 | 8.8 | On Maturity | NA | 2,70,00,00,000 | 2,70,00,00,000 | Plain Vanilla |
| Edelweiss Commodities Services Limited | INE657N07340 | 12-Jun-17 | 02-Jun-20 | 8.8 | On Maturity | NA | 17,00,00,00,000 | 17,00,00,00,000 | Plain Vanilla |
| Edelweiss Commodities Services Limited | INE657N07357 | 29-Jun-17 | 04-Apr-19 | 8.6 | Annually | Put | 1,38,00,00,000 | 1,38,00,00,000 | Plain Vanilla |
| Edelweiss Commodities Services Limited | INE657N07365 | 29-Jun-17 | 02-May-19 | 8.6 | Annually | Put | 43,00,00,000 | 43,00,00,000 | Plain Vanilla |
| Edelweiss Commodities Services Limited | INE657N07373 | 29-Jun-17 | 29-Jun-20 | 8.7 | Annually | NA | 25,00,00,00,000 | 25,00,00,00,000 | Plain Vanilla |
| Edelweiss Commodities Services Limited | INE657N07381 | 30-Jun-17 | 30-Jun-21 | 8.7 | Annually | NA | 2,00,00,00,00,000 | 2,00,00,00,00,000 | Plain Vanilla |
| Edelweiss Commodities Services Limited | INE657N07340 | 17-Jul-17 | 02-Jun-20 | 8.7 | On Maturity | NA | 34,28,00,00,000 | 34,28,00,00,000 | Plain Vanilla |
| Edelweiss Commodities Services Limited | INE657N07352 | 25-Jul-17 | 04-Apr-19 | 8.6 | Annually | Put | 25,57,00,000 | 25,57,00,000 | Plain Vanilla |
| Edelweiss Commodities Services Limited | INE657N07390 | 11-Aug-17 | 09-Aug-19 | 8.4 | Annually | NA | 75,00,00,00,000 | 75,00,00,00,000 | Plain Vanilla |
| Edelweiss Commodities Services Limited | INE657N07407 | 13-Aug-17 | 31-Aug-20 | 8.45 | Annually | NA | 25,00,00,00,000 | 25,00,00,00,000 | Plain Vanilla |
| Edelweiss Commodities Services Limited | INE657N07340 | 01-Jun-17 | 01-Jun-20 | 8.45 | On Maturity | NA | 15,00,00,00,000 | 15,00,00,00,000 | Plain Vanilla |
| Edelweiss Commodities Services Limited | INE657N07357 | 26-Sep-17 | 04-Apr-19 | 8.6 | Annually | Put | 25,00,00,00,000 | 25,00,00,00,000 | Plain Vanilla |

Edelweiss Commodities Services Limited

Corporate Identity Number : U45201AP2006PLC078157

Registered Office : 2nd Floor, MB Towers, Plot No. 5, Road No. 2, Banjara Hills, Hyderabad 500034 ☎+91 40 4031 6900

Corporate Office : Edelweiss House, Off CST Road, Kalina, Mumbai 400098 ☎+91 22 4009 4400