

ERCSL/ Sec/ 2020 - 83

July 09, 2020

BSE Limited

P J Towers,
Dalal Street, Fort,
Mumbai - 400 001.

Dear Sir / Madam,

Sub.: Submission of Certificate of Debenture Trustee under Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In continuation to our letter no. **ERCSL/Sec/2020-70 dated July 4, 2020** and pursuant to Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, please find enclosed herewith the Certificates from IDBI Trusteeship Services Limited and Beacon Trusteeship Limited, the Debenture Trustees of the Company.

Kindly take the same on record.

Thanking you,

For Edelweiss Rural & Corporate Services Limited

Rupa Agarwal
Company Secretary

End: As above

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154



1094 - 4/ITSL/OPR/2020

07th July, 2020

To,

Edelweiss Rural & Corporate Services Limited
Edelweiss House, Off C.S.T Road, Kalina,
Mumbai – 400 098

Kind attn.: Mr. Ganesh Umashankar

Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for Debentures issued by Edelweiss Rural & Corporate Services Limited, for the year ended 31st March, 2020.

Dear Sir,

We are acting as Debenture Trustee for the Secured Redeemable Non-Convertible Debentures issued by Edelweiss Rural & Corporate Services Limited (“The Company”).

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, (‘Regulations’) we certify that we have taken note of the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4) without verification.

Thanking you.

Yours faithfully,

For IDBI Trusteeship Services Limited

A handwritten signature in blue ink is written over a circular blue stamp. The stamp contains the text 'IDBI TRUSTEESHIP SERVICES LIMITED' around the perimeter and 'ITSL' in the center.
(Authorized Signatory)

Encl. As above (in email attachment)

10879/BTL/OPR/20-21

Date: 09th July, 2020

Edelweiss Rural & Corporate Services Limited

**Edelweiss House,
Off CST Rd, Kalina,
Mumbai 400098**

Dear Sir/Ma'am,

Certificate for receipt and noting of information

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We write in capacity as Debenture Trustee for the Non-Convertible Debentures (NCD's) aggregating to 500 crores issued with respect to the Debenture Trustee Agreement dated January 25, 2020 and Non-Convertible Debentures (NCD's) aggregating to 500 crores issued with respect to the Debenture Trustee Agreement dated March 23, 2020 by EDELWEISS RURAL & CORPORATE SERVICES LIMITED ("**Company**").

Pursuant to Regulation 52(4) read with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Regulations**"), the Company while submitting its half yearly/annual financial results to the Stock Exchanges, is required to submit a letter to the Debenture Trustee ("**Beacon Trusteeship Limited**") that the Debenture Trustee has noted the contents furnished by the Company in terms of Regulation 52(4).

In pursuance thereof, we hereby confirm that we have received the said information vide your email dated 6th July, 2020 along with relevant/necessary supporting and we have noted the contents in respect of the Debt Securities issued by the Company.

Further, please note that we have not independently verified the contents submitted by the Company vide your above letter and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/status as submitted by the Company for the purpose of submission to the Stock Exchange without reconfirming.
2. Any commitment pertaining to the interest/principal payable on the future due dates are sole commitment on the Company's part and the Debenture Trustee is not liable in any manner if the Company fails to fulfil/does not fulfil its commitment.

This Certificate is being issued pursuant to the requirements of Regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange by the Company.

This is for your information and records.

Yours faithfully,

For **Beacon Trusteeship Limited**



Authorised Signatory

BEACON TRUSTEESHIP LIMITED

Registered and Corporate Office : 4C & D , Siddhivinayak Chambers, Gandhi Nagar, Opp MIG Cricket Club, Bandra East (E), Mumbai 400051 | CIN: U74999MH2015PLC271288

Phone : 022-26558759 | Email : contact@beacontrustee.co.in | Website : www.beacontrustee.co.in