ERCSL/Sec/2019-197

October 11, 2019

To,
BSE Limited
P J Towers,
Dalal Street, Fort,
Mumbai – 400 001.

To,
National Stock Exchange of India Limited
Exchange Plaza,Plot No. C/1, G Block,
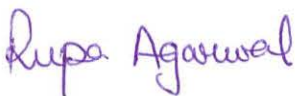Bandra- Kurla Complex, Bandra (E),
Mumbai – 400 051.

Dear Sir,

Sub: Certificate under Regulation 61(4) read with 40(9) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the half year ended September 30, 2019

Enclosed is the Certificate pursuant to Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, from a Practicing Company Secretary for the half year ended September 30, 2019, in respect of the Non-convertible Debentures issued by the Company.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Edelweiss Rural & Corporate Services Limited

Rupa Agarwal
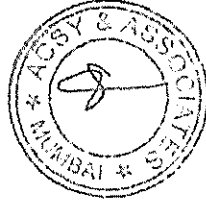**Company Secretary**

Encl.: as above.

Certificate under Regulation 61(4) Read with Regulation 40 (9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Based on the information/details provided to us by **Edelweiss Rural & Corporate Services Limited** ("the Company"), we hereby certify that since all the Non-Convertible Debentures issued by the Company are in Demat form and since no new Non-Convertible Debenture was issued in the physical mode by the Company during the half year ended September 30, 2019, therefore no request was received for issuance of debenture certificates within thirty days of lodgement of transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies.

For ACSY & Associates
Company Secretaries

Sadanand Yadav
Partner
Membership No: A37012
C.O.P: 14153

Date: October 10, 2019

Place: Mumbai

UDIN : A037012A000045163