

ERCSL/Sec/2019-93

April 13, 2019

**BSE Limited**  
P J Towers, Dalal Street,  
Fort, Mumbai – 400 001.

**National Stock Exchange of India  
Limited**  
Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra- Kurla Complex  
Bandra (E),  
Mumbai – 400 051.

Dear Sir/Madam,


**Sub: Reconciliation of Private Placement of debt securities for the half year ended  
March 31, 2019**

Enclosed is the statement pursuant to Para 3.1.2 of the Circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017 issued by Securities and Exchange Board of India for the half year ended March 31, 2019, in respect of listed Debt securities of the Company. The said statement has also been submitted to the depositories.

Kindly take the same on record.

Thanking you,

Yours faithfully,  
**For Edelweiss Rural & Corporate Services Limited**

  
**Rupa Agarwal**  
Company Secretary

| Name of the Issuer  | ISIN Number  | Issuance Date | Maturity Date | Coupon rate | Payment Frequency | Embedded option if any | Amount Issued (Amount in Rs.) | Amount outstanding (Amount in Rs.) | Category      |
|---|--------------|---------------|---------------|-------------|-------------------|------------------------|-------------------------------|------------------------------------|---------------|
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07183 | 19-Aug-15     | 17-Apr-20     | 10.1        | Annually          | Put                    | 2,00,00,00,000                | 2,00,00,00,000                     | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07191 | 27-Apr-16     | 28-May-19     | 9.8         | Annually          | NA                     | 5,00,00,000                   | 5,00,00,000                        | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07217 | 02-Aug-16     | 28-Jun-19     | 9.7         | Annually          | NA                     | 75,00,00,000                  | 75,00,00,000                       | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07233 | 13-Dec-16     | 04-May-20     | 8.75        | On Maturity       | NA                     | 3,70,00,000                   | 3,70,00,000                        | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07258 | 09-Feb-17     | 21-Apr-20     | 8.7         | On Maturity       | NA                     | 4,20,00,000                   | 4,20,00,000                        | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07266 | 15-Feb-17     | 15-Apr-20     | 8.7         | Annually          | Put and Call           | 4,50,00,00,000                | 20,00,00,000                       | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07282 | 15-Feb-17     | 14-Feb-20     | 9           | On Maturity       | NA                     | 25,00,00,000                  | 2,20,00,000                        | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07290 | 03-Mar-17     | 01-Jul-20     | 9           | On Maturity       | NA                     | 5,70,00,000                   | 5,70,00,000                        | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07308 | 21-Mar-17     | 06-May-20     | 9.1         | On Maturity       | NA                     | 12,50,00,000                  | 12,50,00,000                       | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07308 | 21-Mar-17     | 06-May-20     | 9.1         | On Maturity       | NA                     | 2,00,00,000                   | 2,00,00,000                        | Plain Vanilla |

|   |              |           |           |      |             |     |                |                |               |
|---|--------------|-----------|-----------|------|-------------|-----|----------------|----------------|---------------|
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07316 | 18-Apr-17 | 12-May-20 | 9    | On Maturity | NA  | 6,50,00,000    | 6,50,00,000    | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07324 | 24-Apr-17 | 28-Apr-20 | 8.95 | On Maturity | NA  | 6,50,00,000    | 6,50,00,000    | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07332 | 12-Jun-17 | 28-Apr-20 | 8.8  | On Maturity | NA  | 2,70,00,000    | 2,70,00,000    | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07340 | 12-Jun-17 | 02-Jun-20 | 8.8  | On Maturity | NA  | 17,00,00,000   | 17,00,00,000   | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07357 | 29-Jun-17 | 04-Apr-19 | 8.6  | Annually    | Put | 1,38,00,00,000 | 1,38,00,00,000 | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07365 | 29-Jun-17 | 02-May-19 | 8.6  | Annually    | Put | 42,00,00,000   | 42,00,00,000   | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07373 | 29-Jun-17 | 29-Jun-20 | 8.7  | Annually    | NA  | 75,00,00,000   | 75,00,00,000   | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07381 | 30-Jun-17 | 30-Jun-27 | 8.7  | Annually    | NA  | 2,00,00,00,000 | 2,00,00,00,000 | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07340 | 17-Jul-17 | 02-Jun-20 | 0    | On Maturity | NA  | 34,27,60,800   | 34,27,60,800   | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07399 | 11-Aug-17 | 09-Aug-19 | 8.4  | Annually    | NA  | 75,00,00,000   | 75,00,00,000   | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07407 | 11-Aug-17 | 11-Aug-20 | 8.45 | Annually    | NA  | 25,00,00,000   | 25,00,00,000   | Plain Vanilla |

|   |              |           |            |   |                              |              |                |                |               |
|---|--------------|-----------|------------|---|------------------------------|--------------|----------------|----------------|---------------|
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07340 | 13-Sep-17 | 02-Jun-20  | 0   | On Maturity                  | NA           | 15,46,07,700   | 15,46,07,700   | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07357 | 26-Sep-17 | 04-Apr-19  | 8.6   | Annually                     | Put          | 25,60,82,250   | 25,60,82,250   | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07415 | 26-Oct-17 | 26-Oct-20  | 8.4   | Annually                     | Put & Call   | 5,00,00,00,000 | 3,50,00,00,000 | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07423 | 06-Dec-17 | 30-Apr-19  | 8.1   | Annually                     | NA           | 1,50,00,00,000 | 1,15,00,00,000 | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07431 | 22-Dec-17 | 22-12-2027 | 9.25  | Annually                     | NA           | 20,00,00,000   | 20,00,00,000   | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07456 | 12-Feb-18 | 12-Feb-21  | Benchmark + Spread<br>(7.95%+ 1.05% =<br>9.00%) | Annually                     | NA           | 2,50,00,00,000 | 2,50,00,00,000 | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07464 | 20-Feb-18 | 15-Apr-21  | 0   | On Maturity                  | NA           | 1,00,00,00,000 | 1,00,00,00,000 | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07472 | 22-Feb-18 | 22-Apr-21  | 9.3   | Annually                     | NA           | 30,00,00,000   | 30,00,00,000   | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07498 | 23-Mar-18 | 23-Sep-22  | 9.1   | Annually                     | Put and Call | 1,50,00,00,000 | 1,50,00,00,000 | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07464 | 08-May-18 | 15-Apr-21  | 0   | On Maturity                  | NA           | 30,55,77,300   | 30,55,77,300   | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07514 | 20-Jun-18 | 18-Mar-21  | 9.10%, 9.30% and<br>9.58%                       | Annually with<br>variable rt | Put          | 1,50,00,00,000 | 1,50,00,00,000 | Plain Vanilla |

|   |              |           |                 |   |             |     |                |                |               |
|---|--------------|-----------|-----------------|---|-------------|-----|----------------|----------------|---------------|
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07522 | 10-Jul-18 | July 15, 2021   | 0   | On Maturity | NA  | 50,00,00,000   | 50,00,00,000   | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07308 | 25-Jul-18 | May 06, 2020    | 0   | On Maturity | NA  | 27,90,00,000   | 27,90,00,000   | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07522 | 01-Aug-18 | July 15, 2021   | 0   | On Maturity | NA  | 10,01,45,600   | 10,01,45,600   | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07530 | 06-Aug-18 | August 06, 2021 | 9.55%   | Annually    | NA  | 2,75,00,00,000 | 2,75,00,00,000 | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07522 | 16-Aug-18 | July 15, 2021   | 0   | On Maturity | NA  | 64,05,28,945   | 64,05,28,945   | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07563 | 23-Aug-18 | August 24,2021  | 9.50% p.a. for year 1, 9.70% for year 2, and 10% for year 3 | Annually    | put | 1,50,00,00,000 | 1,00,00,00,000 | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07522 | 24-Aug-18 | July 15, 2021   | 0   | On Maturity | NA  | 8,66,73,122    | 8,66,73,122    | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07571 | 06-Sep-18 | April 25, 2019  | 0   | On Maturity | NA  | 60,00,00,000   | 60,00,00,000   | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07597 | 28-Nov-18 | 29-Nov-21       | 10.00% (initial coupon) [SBI 1yr MCLR + 150 bps spread]     | Monthly     | NA  | 4,75,00,00,000 | 4,75,00,00,000 | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE657N07605 | 21-Dec-18 | 29-Nov-21       | 10.05% (initial coupon) [SBI 1yr MCLR + 150 bps spread]     | Monthly     | NA  | 8,00,00,00,000 | 8,00,00,00,000 | Plain Vanilla |

|   |              |           |           |      |        |     |                |                |               |
|---|--------------|-----------|-----------|------|--------|-----|----------------|----------------|---------------|
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE616U07028 | 15-Jun-16 | 08-Apr-19 | 9.82 | Annual | Put | 2,05,00,00,000 | 2,05,00,00,000 | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE616U07010 | 15-Jun-16 | 08-Apr-19 | 9.82 | Annual | NA  | 1,25,00,00,000 | 1,25,00,00,000 | Plain Vanilla |
| Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited) | INE616U07036 | 30-Jun-17 | 30-Jun-27 | 8.7  | Annual | N/A | 4,00,00,00,000 | 4,00,00,00,000 | Plain Vanilla |