

ERCSL/Sec/2019-93

April 13, 2019

**BSE Limited**P J Towers, Dalal Street,
Fort, Mumbai – 400 001.

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra- Kurla Complex Bandra (E), Mumbai – 400 051.

Dear Sir/Madam,

## Sub: Reconciliation of Private Placement of debt securities for the half year ended March 31, 2019

Enclosed is the statement pursuant to Para 3.1.2 of the Circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017 issued by Securities and Exchange Board of India for the half year ended March 31, 2019, in respect of listed Debt securities of the Company. The said statement has also been submitted to the depositories.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edelweiss Rural & Corporate Services Limited

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Rupa Agarwal

**Company Secretary** 

					D	eb.addad	A	Amount	
Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon rate	Payment Frequency	Embedded option if any	Amount Issued (Amount in Rs.)	outstanding (Amount in Rs.)	Category
			•				·	,	
Edelweiss Rural & Corporate Services									
Limited (formerly known as Edelweiss									
Commodities Services Limited)	INE657N07183	19-Aug-15	17-Apr-20	10.1	Annually	Put	2,00,00,00,000	2,00,00,00,000	Plain Vanilla
Edelweiss Rural & Corporate Services									
Limited (formerly known as Edelweiss									
Commodities Services Limited)	INE657N07191	27-Apr-16	28-May-19	9.8	Annually	NA	5,00,00,000	5,00,00,000	Plain Vanilla
Edelweiss Rural & Corporate Services									
Limited (formerly known as Edelweiss	11156571107047	02.4.46	20.140	0.7			75 00 00 000	75 00 00 000	DI : 1/ :II
Commodities Services Limited)	INE657N07217	02-Aug-16	28-Jun-19	9.7	Annually	NA	75,00,00,000	75,00,00,000	Plain Vanilla
   Edelweiss Rural & Corporate Services									
Limited (formerly known as Edelweiss									
Commodities Services Limited)	INE657N07233	13-Dec-16	04-May-20	8.75	On Maturity	NA	3,70,00,000	3,70,00,000	Plain Vanilla
			·						
Edelweiss Rural & Corporate Services									
Limited (formerly known as Edelweiss									
Commodities Services Limited)	INE657N07258	09-Feb-17	21-Apr-20	8.7	On Maturity	NA	4,20,00,000	4,20,00,000	Plain Vanilla
Edelweiss Rural & Corporate Services									
Limited (formerly known as Edelweiss	INE657N07266								
Commodities Services Limited)		15-Feb-17	15-Apr-20	8.7	Annually	Put and Call	4,50,00,00,000	20,00,00,000	Plain Vanilla
Commodities services Emilieur		13 1 65 17	13 / tp: 20	0.7	7 timidany	r dt drid can	1,30,00,00,000	20,00,00,000	Tidiii Valiilia
Edelweiss Rural & Corporate Services									
Limited (formerly known as Edelweiss									
Commodities Services Limited)	INE657N07282	15-Feb-17	14-Feb-20	9	On Maturity	NA	25,00,00,000	2,20,00,000	Plain Vanilla
Edalussias Russal & Composata Comissa									
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss	INE657N07290								
Commodities Services Limited)		03-Mar-17	01-Jul-20	9	On Maturity	NA	5,70,00,000	5 70 00 000	Plain Vanilla
commodities services Ellitted		US IVIGI-17	51-3ui-20	9	On Maturity	IVA	3,70,00,000	3,70,00,000	am valilla
Edelweiss Rural & Corporate Services									
Limited (formerly known as Edelweiss									
Commodities Services Limited)	INE657N07308	21-Mar-17	06-May-20	9.1	On Maturity	NA	12,50,00,000	12,50,00,000	Plain Vanilla
Edebusies Durel 8 C									
Edelweiss Rural & Corporate Services									
Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07308	21_N/2r 17	06.1454.20	9.1	On Maturity	NA	2,00,00,000	2 00 00 000	Plain Vanilla
commodities services cimited)	INE05/NU/308	21-Mar-17	06-May-20	9.1	On Maturity	NA	2,00,00,000	2,00,00,000	riain vanilla

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Edelweiss Rural & Corporate Services									
Limited (formerly known as Edelweiss									
Commodities Services Limited)	INE657N07316	18-Apr-17	12-May-20	9	On Maturity	NA	6,50,00,000	6.50.00.000	Plain Vanilla
				-			5,55,555	2,22,23,23	
Edelweiss Rural & Corporate Services									
Limited (formerly known as Edelweiss	INE657N07324								
Commodities Services Limited)		24-Apr-17	28-Apr-20	8.95	On Maturity	NA	6,50,00,000	6,50,00,000	Plain Vanilla
Edelweiss Rural & Corporate Services									
Limited (formerly known as Edelweiss									
Commodities Services Limited)	INE657N07332	12-Jun-17	28-Apr-20	8.8	On Maturity	NA	2,70,00,000	2,70,00,000	Plain Vanilla
Edelweiss Rural & Corporate Services									
Limited (formerly known as Edelweiss		42.1.47	02.120	0.0	0.14.		47.00.00.000	47.00.00.000	DI : 1/ :II
Commodities Services Limited)	INE657N07340	12-Jun-17	02-Jun-20	8.8	On Maturity	NA	17,00,00,000	17,00,00,000	Plain Vanilla
Edelweiss Rural & Corporate Services									
Limited (formerly known as Edelweiss									
Commodities Services Limited)	INE657N07357	29-Jun-17	04-Apr-19	8.6	Annually	Put	1,38,00,00,000	1,38,00,00,000	Plain Vanilla
Commodities Services Emitted)	11120371107337	29-3011-17	04-Api-13	8.0	Ailitualiy	Fut	1,38,00,00,000	1,38,00,00,000	riaiii vaiiiia
Edelweiss Rural & Corporate Services									
Limited (formerly known as Edelweiss									
Commodities Services Limited)	INE657N07365	29-Jun-17	02-May-19	8.6	Annually	Put	42,00,00,000	42,00,00,000	Plain Vanilla
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Edelweiss Rural & Corporate Services									
Limited (formerly known as Edelweiss									
Commodities Services Limited)	INE657N07373	29-Jun-17	29-Jun-20	8.7	Annually	NA	75,00,00,000	75,00,00,000	Plain Vanilla
Edelweiss Rural & Corporate Services									
Limited (formerly known as Edelweiss									
Commodities Services Limited)	INE657N07381	30-Jun-17	30-Jun-27	8.7	Annually	NA	2,00,00,00,000	2,00,00,00,000	Plain Vanilla
Edolucies Bural & Corporate Consisos									
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss									
Commodities Services Limited)	INE657N07340	17-Jul-17	02-Jun-20	0	On Maturity	NA NA	34,27,60,800	34,27,60,800	Plain Vanilla
Commodities services Limited)	114E03/140/340	1/-Jui-1/	02-3011-20	U	On Maturity	INA	34,27,00,800	34,27,00,600	riaili Valiilia
Edelweiss Rural & Corporate Services									
Limited (formerly known as Edelweiss									
Commodities Services Limited)	INE657N07399	11-Aug-17	09-Aug-19	8.4	Annually	NA	75,00,00,000	75,00,00,000	Plain Vanilla
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Edelweiss Rural & Corporate Services									
Limited (formerly known as Edelweiss									
Commodities Services Limited)	INE657N07407	11-Aug-17	11-Aug-20	8.45	Annually	NA	25,00,00,000	25,00,00,000	Plain Vanilla

INF657N07340	1							
	13-Sep-17	02-Jun-20	0	On Maturity	NA	15,46,07,700	15,46,07,700	Plain Vanilla
INE657N07357	·			,		, , ,	, , ,	
	26-Sep-17	04-Apr-19	8.6	Annually	Put	25,60,82,250	25,60,82,250	Plain Vanilla
	·							
INE657N07415	26-Oct-17	26-Oct-20	8.4	Annually	Put & Call	5,00,00,00,000	3,50,00,00,000	Plain Vanilla
INE657N07423	06-Dec-17	30-Apr-19	8.1	Annually	NA	1,50,00,00,000	1,15,00,00,000	Plain Vanilla
INE657N07431	22-Dec-17	22-12-2027	9.25	Annually	NA	20,00,00,000	20,00,00,000	Plain Vanilla
			•					
			,					
INE657N07456	12-Feb-18	12-Feb-21	9.00%)	Annually	NA	2,50,00,00,000	2,50,00,00,000	Plain Vanilla
INE657N07464	20-Feb-18	15-Apr-21	0	On Maturity	NA	1,00,00,00,000	1,00,00,00,000	Plain Vanilla
INIEGEZNOZAZO	22 Fab 10	22 Apr 21	0.2	Annually	NA	20 00 00 000	20 00 00 000	Dlain Vanilla
INE65/NU/4/2	22-Feb-18	22-Apr-21	9.3	Annually	NA I	30,00,00,000	30,00,00,000	Plain Vanilla
INF657N07498	23-Mar-18	23-Sen-22	Q 1	Δnnııally	Put and Call	1 50 00 00 000	1 50 00 00 000	Plain Vanilla
11420371407438	23-14101-210	23-36p-22	9.1	Ailidally	r ut and call	1,30,00,00,000	1,30,00,00,00	i idili valillid
INE657N07464	08-May-18	15-Anr-21	0	On Maturity	NA	30,55.77.300	30,55.77.300	Plain Vanilla
	00 May 10	15 Apr 21		3 iviatarity	11/2	20,33,77,300	55,55,77,500	•
			9.10%, 9.30% and	Annually with				
INE657N07514	20-Jun-18	18-Mar-21	9.58%	variable rt	Put	1,50,00,00,000	1,50,00,00,000	Plain Vanilla
	INE657N07423  INE657N07431  INE657N07456  INE657N07464  INE657N07472  INE657N07498	INE657N07415 26-Oct-17  INE657N07415 26-Oct-17  INE657N07423 06-Dec-17  INE657N07431 22-Dec-17  INE657N07456 12-Feb-18  INE657N07464 20-Feb-18  INE657N07472 22-Feb-18  INE657N07498 23-Mar-18  INE657N07464 08-May-18	13-Sep-17   02-Jun-20	13-Sep-17   02-Jun-20   0     INE657N07357   26-Sep-17   04-Apr-19   8.6     INE657N07415   26-Oct-17   26-Oct-20   8.4     INE657N07423   06-Dec-17   30-Apr-19   8.1     INE657N07431   22-Dec-17   22-12-2027   9.25     INE657N07456   12-Feb-18   12-Feb-21   9.00%)     INE657N07464   20-Feb-18   15-Apr-21   0     INE657N07472   22-Feb-18   22-Apr-21   9.3     INE657N07498   23-Mar-18   23-Sep-22   9.1     INE657N07464   08-May-18   15-Apr-21   0     INE657N07464   08-May-18   15-Apr-21   0	13-Sep-17   02-Jun-20   0   On Maturity	13-Sep-17   02-Jun-20   0   On Maturity   NA	13-Sep-17   02-Jun-20   0   On Maturity   NA   15,46,07,700	13-Sep-17   02-Jun-20   0   On Maturity   NA   15,46,07,700   15,46,07,700     NE657N07357   26-Sep-17   04-Apr-19   8.6   Annually   Put   25,60,82,250   25,60,82,250     INE657N07415   26-Oct-17   26-Oct-20   8.4   Annually   Put & Call   5,00,00,00,000   3,50,00,00,000     INE657N07423   06-Dec-17   30-Apr-19   8.1   Annually   NA   1,50,00,00,000   1,15,00,00,000     INE657N07431   22-Dec-17   22-12-2027   9.25   Annually   NA   20,00,00,000   20,00,00,000     INE657N07456   12-Feb-18   12-Feb-21   9.00%   Annually   NA   2,50,00,00,000   2,50,00,00,000     INE657N07456   20-Feb-18   15-Apr-21   0   On Maturity   NA   30,00,00,000   3,00,00,000     INE657N07472   22-Feb-18   22-Apr-21   9.3   Annually   NA   30,00,00,000   3,00,00,000     INE657N07472   23-Mar-18   23-Sep-22   9.1   Annually   Put and Call   1,50,00,00,000   1,50,00,000     INE657N07464   08-May-18   15-Apr-21   0   On Maturity   NA   30,55,77,300   30,55,77,300     INE657N07464   08-May-18   15-Apr-21   0   On Maturity   NA   30,55,77,300   30,55,77,300     INE657N07464   08-May-18   15-Apr-21   0   On Maturity   NA   30,55,77,300   30,55,77,300

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Edelweiss Rural & Corporate Services									
Limited (formerly known as Edelweiss									
Commodities Services Limited)	INE657N07522	10-Jul-18	July 15, 2021	0	On Maturity	NA	50,00,00,000	50,00,00,000	Plain Vanilla
Edelweiss Rural & Corporate Services									
Limited (formerly known as Edelweiss									
Commodities Services Limited)	INE657N07308	25-Jul-18	May 06, 2020	0	On Maturity	NA	27,90,00,000	27,90,00,000	Plain Vanilla
Edeliniciae Brigal & Companyate Comisses									
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss									
Commodities Services Limited)	INE657N07522	01 Aug 19	July 15, 2021	0	On Maturity	NA	10,01,45,600	10.01.45.600	Dlain Vanilla
commodities services Limited)	INE65/NU/522	01-Aug-18	July 15, 2021	U	On Maturity	NA NA	10,01,45,600	10,01,45,600	Plain vanilla
Edelweiss Rural & Corporate Services									
Limited (formerly known as Edelweiss									
Commodities Services Limited)	INE657N07530	06-Aug-18	August 06, 2021	9.55%	Annually	NA	2,75,00,00,000	2,75,00,00,000	Plain Vanilla
Edelweiss Rural & Corporate Services									
Limited (formerly known as Edelweiss									
Commodities Services Limited)	INE657N07522	16-Aug-18		0	On Maturity	NA	64,05,28,945	64,05,28,945	Plain Vanilla
	INE657N07563	23-Aug-18	August 24,2021	9.50% p.a. for year 1,	Annually	put	1,50,00,00,000	1,00,00,00,000	
Edelweiss Rural & Corporate Services				9.70% for year 2, and					
Limited (formerly known as Edelweiss				10%					
Commodities Services Limited)				for year 3					Plain Vanilla
Edelweiss Rural & Corporate Services									
Limited (formerly known as Edelweiss									
Commodities Services Limited)	INE657N07522	24-Aug-18	July 15, 2021	o	On Maturity	NA	8,66,73,122	8 66 73 122	Plain Vanilla
eommountes services Emilieur	INE657N07571	06-Sep-18		0	On Maturity	NA NA	60,00,00,000	60,00,00,000	
Edelweiss Rural & Corporate Services		33 336 23			,		20,00,00,000		
Limited (formerly known as Edelweiss									
Commodities Services Limited)									Plain Vanilla
				10.00% (initial					
Edelweiss Rural & Corporate Services				coupon) [SBI 1yr					
Limited (formerly known as Edelweiss				MCLR + 150 bps					
Commodities Services Limited)	INE657N07597	28-Nov-18	29-Nov-21	spread]	Monthly	NA	4,75,00,00,000	4,75,00,00,000	Plain Vanilla
				10.05% (initial					
511 . 5 . 10				coupon) [SBI 1yr					
FREIWEISS RITAL & CORNORATE SERVICES									
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss				MCLR + 150 bps					

Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE616U07028	15-Jun-16	08-Apr-19	9.82	Annual	Put	2,05,00,00,000	2,05,00,00,000	Plain Vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE616U07010	15-Jun-16	08-Apr-19	9.82	Annual	NA	1,25,00,00,000	1,25,00,00,000	Plain Vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE616U07036	30-Jun-17	30-Jun-27	8.7	Annual	N/A	4,00,00,00,000	4,00,00,00,000	Plain Vanilla