

EAVCL/SEC/2018/5

April 9, 2018

**BSE Limited**

P J Towers, Dalal Street,  
Fort, Mumbai - 400 001.

Dear Sir/Madam,

**Ref: User ID: 11317**

**Sub: Reconciliation of Private Placement of debt securities for the half year ended March 31, 2018**


Enclosed is the statement pursuant to Para 3.1.2 of the Circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017 issued by Securities and Exchange Board of India for the half year ended March 31, 2018, in respect of listed Debt securities of the Company. The said statement has also been submitted to the depositories.

Kindly take the same on record.

Thanking you,

Yours faithfully,

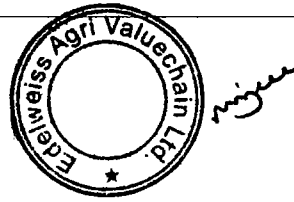
**For Edelweiss Agri Value Chain Limited**

  
**Manish Ajmera**  
**Company Secretary**



LIST OF ISINs AS ON MARCH 31, 2018

Name of the issuer	ISIN Number	Issuance Date	Maturity Date	Coupon rate(%)	Payment Frequency	Embedded option if any	Amount Issued(In Rs.)	Amount outstanding(In	Category
Edelweiss Agri Value Chain Limited	INE616U07028	15-Jun-16	08-Apr-19	9.82	Annual	Put	1,20,00,00,000	1,20,00,00,000	Plain Vanilla
Edelweiss Agri Value Chain Limited	INE616U07010	15-Jun-16	08-Apr-19	9.82	Annual	Put	2,10,00,00,000	2,10,00,00,000	Plain Vanilla
Edelweiss Agri Value Chain Limited	INE616U07036	30-Jun-17	30-Jun-27	8.7	Annual	N/A	4,00,00,00,000	4,00,00,00,000	Plain Vanilla



**Edelweiss Agri Value Chain Limited (Formerly known as Edelweiss Integrated Commodity Management Limited)**

Corporate Identity Number: U63090MH2014PLC256473

Corporate Office : 4th & 5th Floor, in.G.S. Point Bldg, Off CST Road, Kalina, Mumbai 400098 ☎ +91 22 6103 7600

Registered Office : Edelweiss House, Off CST Road, Kalina, Mumbai 400098 ☎ +91 22 4009 4400 [www.edelweissfin.com](http://www.edelweissfin.com)