

ERCSL/Sec/2020/99

October 14, 2020

**BSE Limited**

P J Towers, Dalal Street,  
Fort, Mumbai - 400 001.

Dear Sir/Madam,

**Sub: Reconciliation of Privately Placed debt securities for the half year ended September 30, 2020**

Enclosed is the statement pursuant to Para 3.1.2 of the Circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017 issued by Securities and Exchange Board of India for the half year ended September 30, 2020, in respect of listed Debt securities of the Company. The said statement has also been submitted to the depositories.

Kindly take the same on record.

Thanking you,

Yours faithfully,

**For Edelweiss Rural & Corporate Services Limited**

**Rupa Agarwal**  
**Company Secretary**

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon rate	Payment Frequency	Embedded option if any	Amount Issued (Amount in Rs.)	Amount outstanding (Amount in Rs.)	Category
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE616U07036	30-Jun-17	30-Jun-27	8.7	Annually	NA	4,00,00,00,000	4,00,00,00,000.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07381	30-Jun-17	30-Jun-27	8.7	Annually	NA	2,00,00,00,000	2,00,00,00,000.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07431	22-Dec-17	22-12-2027	9.25	Annually	NA	20,00,00,000	20,00,00,000.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07456	12-Feb-18	12-Feb-21	9.4	Annually	NA	2,50,00,00,000	2,50,00,00,000.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07464	08-May-18	15-Apr-21	0	On Maturity	NA	30,55,77,300	30,55,77,300.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07464	20-Feb-18	15-Apr-21	0	On Maturity	NA	1,00,00,00,000	1,00,00,00,000.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07472	22-Feb-18	22-Apr-21	9.3	Annually	NA	30,00,00,000	30,00,00,000.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07522	27-Aug-18	15-Jul-21	0	On Maturity	NA	8,66,73,122	8,66,73,122.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07522	20-Aug-18	15-Jul-21	0	On Maturity	NA	64,05,28,945	64,05,28,945.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07522	02-Aug-18	15-Jul-21	0	On Maturity	NA	10,01,45,600	10,01,45,600.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07522	11-Jul-18	15-Jul-21	0	On Maturity	NA	50,00,00,000	50,00,00,000.00	Plain vanilla

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon rate	Payment Frequency	Embedded option if any	Amount Issued (Amount in Rs.)	Amount outstanding (Amount in Rs.)	Category
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07530	07-Aug-18	06-Aug-21	10.05%	Annually	Put	2,75,00,00,000	2,75,00,00,000.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07597	21-Dec-18	29-Nov-21	[SBI 1yr MCLR + 250 bps spread]	Monthly	NA	4,75,00,00,000	4,75,00,00,000.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07605	21-Dec-18	29-Nov-21	[SBI 1yr MCLR + 250 bps spread]	Monthly	NA	8,00,00,00,000	8,00,00,00,000.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N08017	30-Jan-20	07-Apr-22	10.65	Annually	NA	5,00,00,00,000	5,00,00,00,000.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N08025	26-Mar-20	18-Apr-22	10.65	Annually	NA	50,00,00,000	50,00,00,000.00	Plain vanilla