

ERCSL/Sec/2020/32

April 15, 2020

BSE Limited

P J Towers, Dalal Street,
Fort, Mumbai - 400 001.

Dear Sir/Madam,

Sub: Reconciliation of Privately Placed debt securities for the half year ended March 31, 2020

Enclosed is the statement pursuant to Para 3.1.2 of the Circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017 issued by Securities and Exchange Board of India for the half year ended March 31, 2020, in respect of listed Debt securities of the Company. The said statement has also been submitted to the depositories.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edelweiss Rural & Corporate Services Limited

Rupa Agarwal
Company Secretary

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon rate	Payment Frequency	Embedded option if any	Amount Issued (Amount in Rs.)	Amount outstanding (Amount in Rs.)	Category
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE616U07036	30-Jun-17	30-Jun-27	8.7	Annually	NA	4,00,00,00,000	4,00,00,00,000	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07183	19-Aug-15	17-Apr-20	10.1	Annually	NA	2,000,000,000	2,000,000,000.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07233	13-Dec-16	4-May-20	8.75	On Maturity	NA	37,000,000	37,000,000.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07258	9-Feb-17	21-Apr-20	8.7	On Maturity	NA	42,000,000	42,000,000.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07290	3-Mar-17	1-Jul-20	9	On Maturity	NA	57,000,000	57,000,000.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07308	26-Jul-18	May 06, 2020	0	On Maturity	NA	279,000,000	279,000,000.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07308	21-Mar-17	6-May-20	9.1	On Maturity	NA	125,000,000	125,000,000.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07308	21-Mar-17	6-May-20	9.1	On Maturity	NA	20,000,000	20,000,000.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07316	18-Apr-17	12-May-20	9	On Maturity	NA	65,000,000	65,000,000.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07324	24-Apr-17	28-Apr-20	8.95	On Maturity	NA	65,000,000	65,000,000.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07332	12-Jun-17	28-Apr-20	8.8	On Maturity	NA	27,000,000	27,000,000.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07340	13-Sep-17	2-Jun-20	0	On Maturity	NA	154,607,700	154,607,700.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07340	17-Jul-17	2-Jun-20	0	On Maturity	NA	342,760,800	342,760,800.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07340	12-Jun-17	2-Jun-20	8.8	On Maturity	NA	170,000,000	170,000,000.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07373	29-Jun-17	29-Jun-20	8.7	Annually	NA	750,000,000	750,000,000.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07381	30-Jun-17	30-Jun-27	8.7	Annually	NA	2,000,000,000	2,000,000,000.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07407	11-Aug-17	11-Aug-20	8.45	Annually	NA	250,000,000	250,000,000.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07431	22-Dec-17	12/22/2027	9.25	Annually	NA	200,000,000	200,000,000.00	Plain vanilla

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon rate	Payment Frequency	Embedded option if any	Amount Issued (Amount in Rs.)	Amount outstanding (Amount in Rs.)	Category
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07456	12-Feb-18	12-Feb-21	Benchmark + Spread (7.95%+ 1.30% = 9.25%)	Annually	NA	2,500,000,000	2,500,000,000.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07464	8-May-18	15-Apr-21	0	On Maturity	NA	305,577,300	305,577,300.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07464	20-Feb-18	15-Apr-21	0	On Maturity	NA	1,000,000,000	1,000,000,000.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07472	22-Feb-18	22-Apr-21	9.3	Annually	NA	300,000,000	300,000,000.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07522	27-Aug-18	July 15, 2021	0	On Maturity	NA	86,673,122	86,673,122.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07522	20-Aug-18	July 15, 2021	0	On Maturity	NA	640,528,945	640,528,945.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07522	2-Aug-18	July 15, 2021	0	On Maturity	NA	100,145,600	100,145,600.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07522	11-Jul-18	July 15, 2021	0	On Maturity	NA	500,000,000	500,000,000.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07530	7-Aug-18	August 06, 2021	9.80%	Annually	Put	2,750,000,000	2,750,000,000.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07597	21-Dec-18	29-Nov-21	10.00% (initial coupon) [SBI 1yr MCLR + 150 bps spread]	Monthly	NA	4,750,000,000	4,750,000,000.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07605	21-Dec-18	29-Nov-21	10.05% (initial coupon) [SBI 1yr MCLR + 150 bps spread]	Monthly	NA	8,000,000,000	8,000,000,000.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N08017	30-Jan-20	7-Apr-22	10.65	Annually	NA	5000000000	5,000,000,000.00	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N08025	26-Mar-20	18-Apr-22	10.65	Annually	NA	5000000000	500,000,000.00	Plain vanilla