

ERCSL/Sec/2019-198

October 15, 2019

BSE Limited
P J Towers, Dalal Street,
Fort, Mumbai - 400 001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G
Block, Bandra- Kurla Complex,
Bandra (E),
Mumbai - 400 051.

Dear Sir/Madam,

Sub: Reconciliation of Privately Placed debt securities for the half year ended September 30, 2019

Enclosed is the statement pursuant to Para 3.1.2 of the Circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017 issued by Securities and Exchange Board of India for the half year ended September 30, 2019, in respect of listed Debt securities of the Company. The said statement has also been submitted to the depositories.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edelweiss Rural & Corporate Services Limited


Rupa Agarwal
Company Secretary



Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon rate	Payment Frequency	Embedded option if any	Amount Issued (Amount in Rs.)	Amount outstanding (Amount in Rs.)	Category
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07282	15-Feb-17	14-Feb-20	9	On Maturity	NA	250,000,000	22,000,000	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07183	19-Aug-15	17-Apr-20	10.1	Annually	NA	2,000,000,000	2,000,000,000	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07258	9-Feb-17	21-Apr-20	8.7	On Maturity	NA	42,000,000	42,000,000	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07324	24-Apr-17	28-Apr-20	8.95	On Maturity	NA	65,000,000	65,000,000	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07332	12-Jun-17	28-Apr-20	8.8	On Maturity	NA	27,000,000	27,000,000	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07233	13-Dec-16	4-May-20	8.75	On Maturity	NA	37,000,000	37,000,000	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07308	21-Mar-17	6-May-20	9.1	On Maturity	NA	125,000,000	125,000,000	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07308	21-Mar-17	6-May-20	9.1	On Maturity	NA	20,000,000	20,000,000	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07316	18-Apr-17	12-May-20	9	On Maturity	NA	65,000,000	65,000,000	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07340	12-Jun-17	2-Jun-20	8.8	On Maturity	NA	170,000,000	170,000,000	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07340	17-Jul-17	2-Jun-20	0	On Maturity	NA	342,760,800	342,760,800	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07340	13-Sep-17	2-Jun-20	0	On Maturity	NA	154,607,700	154,607,700	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07373	29-Jun-17	29-Jun-20	8.7	Annually	NA	750,000,000	750,000,000	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07290	3-Mar-17	1-Jul-20	9	On Maturity	NA	57,000,000	57,000,000	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07407	11-Aug-17	11-Aug-20	8.45	Annually	NA	250,000,000	250,000,000	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07415	26-Oct-17	26-Oct-20	8.4	Annually	Put & Call	5,000,000,000	3,500,000,000	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07456	12-Feb-18	12-Feb-21	Benchmark + Spread (7.95% + 1.30% = 9.25%)	Annually	NA	2,500,000,000	2,500,000,000	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07464	20-Feb-18	15-Apr-21	0	On Maturity	NA	1,000,000,000	1,000,000,000	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07464	8-May-18	15-Apr-21	0	On Maturity	NA	305,577,300	305,577,300	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07472	22-Feb-18	22-Apr-21	9.3	Annually	NA	300,000,000	300,000,000	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07597	21-Dec-18	29-Nov-21	10.00% (initial coupon) [SBI 1yr MCLR + 150 bps spread]	Monthly	NA	4,750,000,000	4,750,000,000	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07605	21-Dec-18	29-Nov-21	10.05% (initial coupon) [SBI 1yr MCLR + 150 bps spread]	Monthly	NA	8,000,000,000	8,000,000,000	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07381	30-Jun-17	30-Jun-27	8.7	Annually	NA	2,000,000,000	2,000,000,000	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE616U07036	30-Jun-17	30-Jun-27	8.7	Annually	NA	4,00,00,00,000	4,00,00,00,000	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07431	22-Dec-17	22-Dec-27	9.25	Annually	NA	200,000,000	200,000,000	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07530	7-Aug-18	6-Aug-21	9.80%	Annually	Put	2,750,000,000	2,750,000,000	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07522	11-Jul-18	15-Jul-21	0	On Maturity	NA	500,000,000	500,000,000	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07522	2-Aug-18	15-Jul-21	0	On Maturity	NA	100,145,600	100,145,600	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07522	20-Aug-18	15-Jul-21	0	On Maturity	NA	640,528,945	640,528,945	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07522	27-Aug-18	15-Jul-21	0	On Maturity	NA	86,673,122	86,673,122	Plain vanilla
Edelweiss Rural & Corporate Services Limited (formerly known as Edelweiss Commodities Services Limited)	INE657N07308	26-Jul-18	6-May-20	0	On Maturity	NA	279,000,000	279,000,000	Plain vanilla