

ERCSL/Sec/2019-101

April 25, 2019

BSE Limited P J Towers, Dalal Street, Fort, Mumbai - 400 001.

Ref: Scrip Code: 958248

ISIN: INE657N07571

Dear Sir/Madam,

Sub: Confirmation regarding payment of interest and repayment of principal on Secured, Rated, Listed, Redeemable, Non- Convertible Debentures issued vide Disclosure Document dated September 4, 2018

Pursuant to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Regulations), we would like to confirm that in accordance with the terms of issue, the Company has today repaid principal including redemption premium on Secured, Rated, Listed, Redeemable, Non-Convertible Debentures issued by the Company vide Disclosure Document dated September 4, 2018.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edelweiss Rural & Corporate Services Limited

Rupa Agarwal

Company Secretary