

ERCSL/Sec/2020-47

April 28, 2020

To,
BSE Limited
P J Towers,
Dalal Street, Fort,
Mumbai - 400 001.

Dear Sir,

Sub: Certificate under Regulation 61(4) read with 40(9) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the half year ended March 31, 2020

Enclosed is the Certificate pursuant to Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, from a Practicing Company Secretary for the half year ended March 31, 2020, in respect of the Non-convertible Debentures issued by the Company.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Edelweiss Rural & Corporate Services Limited

RUPA
AGARWAL
AL

Digitally signed by RUPA AGARWAL,
DN: cn=RUPA AGARWAL, o=Edelweiss Rural & Corporate Services Limited,
ou=Edelweiss Rural & Corporate Services Limited, email=RUPA.AGARWAL@edelweissfin.com,
c=IN

Rupa Agarwal
Company Secretary

Encl.: as above.



ACSY & ASSOCIATES

Company Secretaries

Unit No. 130, Dheeraj Heritage, 1st Floor, Near Milan Junction,
S.V. Road, Santacruz (West), Mumbai - 400 054
Office: 022-6536 1555 / Email: ayc.smy@yahoo.com

Certificate under Regulation 61(4) Read with Regulation 40 (9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Based on the information/details provided to us by **Edelweiss Rural & Corporate Services Limited** ("the Company"), we hereby certify that since all the Non-Convertible Debentures issued by the Company are in Demat form and since no new Non-Convertible Debenture was issued in the physical mode by the Company during the half year ended March 31,2020 therefore no request was received for issuance of debenture certificates within thirty days of lodgement of transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies.

**For ACSY & Associates
Company Secretaries**

SADANAND MOHANLAL YADAV
Digitally signed by
SADANAND
MOHANLAL YADAV
Date: 2020.04.28
16:41:25 +05'30'

Sadanand Yadav

Partner

Membership No: A37012

C.O.P: 14153

Date: April 28, 2020

Place: Mumbai

UDIN : A037012B000184313