

ERCSL/Sec/2022/28

May 30, 2022

BSE Limited
P J Towers, Dalal Street,
Fort, Mumbai - 400 001.

Dear Sir/Madam,

Scrip Code: 956710

Sub: Secretarial Compliance Report for the year ended March 31, 2022

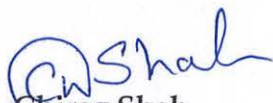
Pursuant to the provisions of the Circular (CIR/CFD/CMD1 /27/ 2019) dated February 8, 2019, issued by the Securities and Exchange Board of India, please find enclosed the Secretarial Compliance Report for the financial year ended March 31, 2022, issued by M/s. SVVS & Associates Company Secretaries LLP, Practicing Company Secretaries.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edelweiss Rural & Corporate Services Limited


Chirag Shah
Company Secretary

Encl.: as above

**Secretarial compliance report of Edelweiss Rural & Corporate Services Limited
for the year ended March 31, 2022**

We SVVS & Associates Company Secretaries LLP have examined:

- (a) all the documents and records made available to us and explanation provided by Edelweiss Asset Reconstruction Company Limited ("the Company"),
- (b) the filings/ submissions made by the Company to the stock exchanges,
- (c) website of the Company,
- (d) any other document/ filing, as may be relevant, which has been relied upon to make this certification,

for the year ended March 31, 2022 ("Review Period") in respect of compliance with the provisions of:

- a) the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and
- b) the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");

The specific regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:-

- (a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- (b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;¹
- (c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;²
- (d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018;³
- (e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014;⁴
- (f) Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021;
- (g) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;
- (h) The Securities and Exchange Board of India (Registrars to an Issue and Share Transfer Agents) Regulations, 1993 regarding the Companies Act and dealing with client;
- (i) The Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021;⁵

and circulars/ guidelines issued thereunder;

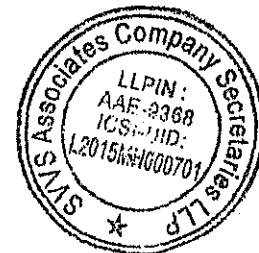
¹ Not applicable to the Company during the Audit Period

² ibid

³ ibid

⁴ ibid

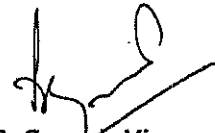
⁵ ibid



And based on the above examination, we hereby report that, during the Review Period:

- (a) The Company has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder, to the extend mandatorily applicable. We have not observed any exceptions.
- (b) The Company has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder insofar as it appears from my/our examination of those records.
- (c) No action was taken against the Company/ its promoters/ directors/ material subsidiaries either by SEBI or by Stock Exchanges (*including under the Standard Operating Procedures issued by SEBI through various circulars*) under the aforesaid Acts/ Regulations and circulars/ guidelines issued thereunder.
- (d) This reporting has become mandatory for the year ended March 31, 2022 and is the first report of its kind submitted with respect to the Company. Hence, the requirement, of action taken on the observations made in the earlier reports, is not applicable to the Company.

May 27, 2022
Mumbai



CS. Surgen Viswanathan
Designated Partner
UDIN : F004453D000396561
FCS : 4453
CP No : 11745

