

ERC SL/Sec/2023/3

January 9, 2023

BSE Limited

P J Towers, Dalal Street,
 Fort, Mumbai - 400 001.

Dear Sir/Madam,

Sub: Certificate under Regulation 57(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 57(5) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we hereby confirm that the Company has paid the interest/principal on the Non-convertible Debentures ('NCDs') which were due during the quarter ended December 31, 2022 and there were no unpaid interest/principal obligations in respect of such NCDs as at December 31, 2022.

Details as required under the Operational Circular SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/000000103 issued by SEBI dated July 29, 2022 are as under:

Name of the Issuer	ISIN	Due Date	Due Amount (Rs.)	Record Date	Purpose (Interest/ Redemption/ Call Put Option/ If any)	Reason for unpaid (If any)
Edelweiss Rural & Corporate Services Limited ('ERC SL')	INE657N08041	03-Oct-2022	6,69,84,720	16-Sep-2022	Interest	Not Applicable
ERC SL	INE657N08058	10-Oct-2022	7,08,92,745	23-Sep-2022	Interest	Not Applicable
ERC SL	INE657N07431	22-Dec-2022	1,85,00,000	02-Dec-2022	Interest	Not Applicable

Thanking you,

Yours faithfully,

For Edelweiss Rural & Corporate Services Limited

Chirag Shah
 Company Secretary