

ERCSL/Sec/2024-25/1

April 12, 2024

BSE Limited

P J Towers, Dalal Street,
Fort,
Mumbai – 400 001.

Dear Sir/Madam,

Sub: Submission of details of ISINs

As per the provisions of Chapter VIII of the Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 issued by the Securities and Exchange Board of India, please find enclosed the statement for the half year ended March 31, 2024 containing the details of the ISINs of the Non-convertible Debentures issued by the Company on private placement basis and listed on the Exchange.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edelweiss Rural & Corporate Services Limited

Christina D'souza
Company Secretary

CC:

- | | |
|---|---|
| <p>1. National Securities Depository Limited Trade world, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013.</p> | <p>2. Central Depository Services (India) Limited 16th Floor, P. J. Towers, Dalal Street, Fort, Mumbai – 400 001.</p> |
|---|---|

Encl: as above

Edelweiss Rural & Corporate Services Limited

Corporate Identity Number: U45201TG2006PLC078157

Registered. Office: 2nd Floor, MB Towers, Plot No. 5, Road No. 2, Banjara Hills, Hyderabad 500 034 Tel No.: +91 40 40316900

Corporate Office: 4-A, 4th Floor, Emgeen Chambers, CST Road, Kalina, Santacruz (East), Mumbai – 400098 Tel No.: +91 22 4079 5199

Email: cs@edelweissfin.com Website: www.ercsl.edelweissfin.com

I. Name of the Debenture Trustee: IDBI Trusteeship Services Limited

| Name of the Issuer | ISIN Number | Issuance Date | Maturity Date | Coupon rate per annum | Payment Frequency | Embedded option, if any | Amount Issued (Rs.) | Amount outstanding (Rs.) |
|--|--------------|---------------|---------------|-----------------------|-------------------|-------------------------|---------------------|--------------------------|
| Edelweiss Rural & Corporate Services Limited ('ERCSL') | INE657N07621 | 30-Jun-2017 | 30-Jun-2027 | 9.90% | Annually | Not Applicable | 2,00,00,00,000 | 2,00,00,00,000 |
| ERCSL | INE657N07431 | 22-Dec-2017 | 22-Dec-2027 | 9.25% | Annually | Not Applicable | 20,00,00,000 | 20,00,00,000 |
| ERCSL | INE657N07613 | 30-Jun-2017 | 30-Jun-2027 | 9.90% | Annually | Not Applicable | 4,00,00,00,000 | 4,00,00,00,000 |

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II. Name of the Debenture Trustee: Catalyst Trusteeship Limited

| Name of the Issuer | ISIN Number | Issuance Date | Maturity Date | Coupon rate per annum | Payment Frequency | Embedded option, if any | Amount Issued (Rs.) | Amount outstanding (Rs.) |
|--------------------|--------------|---------------|---------------|-----------------------|-------------------|-------------------------|---------------------|--------------------------|
| ERCSL | INE657N08041 | 04-Apr-2022 | 04-May-2024 | 9.77% | Quarterly | Not Applicable | 2,75,00,00,000 | 2,75,00,00,000 |
| ERCSL | INE657N08058 | 11-Apr-2022 | 09-May-2025 | 10.34% | Quarterly | Not Applicable | 2,75,00,00,000 | 2,75,00,00,000 |

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