

ERCSL/Sec/2024-25/8

May 3, 2024

BSE Limited

P J Towers, Dalal Street,
 Fort, Mumbai – 400 001.

Dear Sir/Madam,

Sub.:- Certificate under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Pursuant to the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that in accordance with the terms of the Issue, the Company has on May 2, 2024, paid the interest and redemption proceeds on the Unsecured Redeemable Non-convertible Debentures issued by the Company vide the Private Placement Memorandum dated April 1, 2022 under ISIN: INE657N08041.

Details of the said payment as required under the Operational Circular SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 issued by SEBI dated July 29, 2022 are as under:

- a. Whether Interest payment/~~redemption payment~~ made (yes/ no): Yes
- b. Details of interest payments:

| Sl. No. | Particulars | Details |
|---------|---|---------------------|
| 1 | ISIN | INE657N08041 |
| 2 | Issue Size | Rs. 275,00,00,000/- |
| 3 | Interest Amount to be paid on due date | Rs. 2,50,27,255/- |
| 4 | Frequency - quarterly/ monthly/annually | Quarterly |
| 5 | Change in frequency of payment (if any) | Not Applicable |
| 6 | Details of such change | Not Applicable |
| 7 | Interest payment record date | 12/04/2024 |
| 8 | Due date for interest payment (DD/MM/YYYY) | 04/05/2024 |
| 9 | Actual date for interest payment (DD/MM/YYYY) | 02/05/2024 |
| 10 | Amount of interest paid | Rs. 2,50,27,255/- |
| 11 | Date of last interest payment | 27/03/2024 |
| 12 | Reason for non-payment/ delay in payment | Not Applicable |

Edelweiss Rural & Corporate Services Limited

CIN: U45201TG2006PLC078157

Regd. Off.: 2nd Floor, MB Towers, Plot No. 5, Road No. 2, Banjara Hills, Hyderabad 500 034 Tel No.: +91 40 40316900

Corporate Office: 4-A, 4th Floor, Emgeen Chambers, CST Road, Kalina, Santacruz (East), Mumbai – 400098 Tel. No.: +91 22 4079 5199

Email: cs@edelweissfin.com Website: <https://ercsl.edelweissfin.com>

c. Details of redemption payments:

| Sl. No. | Particulars | Details |
|---------|---|---------------------|
| 1 | ISIN | INE657N08041 |
| 2 | Type of redemption (full/ partial) | Full |
| 3 | If partial redemption, then By face value redemption By quantity redemption | Not applicable |
| 4 | If redemption is based on quantity, specify, whether on: Lot basis Pro-rata basis | Not applicable |
| 5 | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) | Maturity |
| 6 | Redemption date due to put option (if any) | Not applicable |
| 7 | Redemption date due to call option (if any) | Not applicable |
| 8 | Quantity redeemed (no. of NCDs) | 2750 |
| 9 | Due date for redemption/ maturity | 04/05/2024 |
| 10 | Actual date for redemption (DD/MM/YYYY) | 02/05/2024 |
| 11 | Amount redeemed (Rs.) | Rs. 275,00,00,000/- |
| 12 | Outstanding amount (Rs.) | Nil |
| 13 | Date of last Interest payment | 27/03/2024 |

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edelweiss Rural & Corporate Services Limited

Christina D'souza
Company Secretary

CC:

IDBI Trusteeship Services Limited

Universal Insurance Building, Ground Floor,
Sir PM Road, Fort,
Mumbai - 400 001.

Catalyst Trusteeship Limited

Windsor, 6th Floor, Office No - 604,
C.S.T. Road, Kalina,
Santacruz (East), Mumbai - 400 098.

CARE Ratings Limited

4th Floor, Godrej Coliseum,
Somaiya Hospital Road,
Off Eastern Express Highway,
Sion (East), Mumbai - 400 022.

CRISIL Limited

CRISIL House,
Hiranandani Business Park,
Powai, Mumbai - 400 076.

ICRA Limited

3rd Floor, Electric Mansion,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai - 400 025.

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