

(On Bidder's Letter Head)

Expression of Interest

Date:

To,
Head Legal,
Edelweiss Finvest Pvt. Ltd.
10th Floor, Edelweiss House, Off CST Road,
Kalina, Mumbai- 400 098

Sub: Purchase of Stressed Financial Assets portfolio – December 2019

We refer to the advertisement of Edelweiss Finvest Pvt. Ltd. (**EFPL**) in Financial Express/Navasakhti/Free Press Journal dated 13th December, 2019 and email dated 13th December, 2019 for sale of certain Stressed Financial Assets. This is to confirm that, we are eligible and have the financial capacity to conclude the purchase of Loan Portfolio in accordance with the applicable laws and regulations of India. We hereby confirm our intention to proceed with due diligence in Data Room being set up by EFPL.

Subject to our findings and pursuant to the due diligence review, we intend to submit a Bid for the Loan Portfolio offered for sale by EFPL.

We have executed NDA as on _____ and have attached the same as enclosure.

Details of the Authorised signatory are as below:

Name:

Address:

Contact no:

Email ID:

We shall co-ordinate with you regarding the Data Room schedule.

With regards,

<Authorised Signatory>