

EFPL/SEC/2021/17

October 9, 2020

BSE Limited

P. J. Towers, Dalal Street,
Fort, Mumbai - 400 001.

Dear Sir / Madam,

Sub: Certificate under Regulations 40, 61 and other applicable regulations if any of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the half year ended September 30, 2020

Pursuant to Regulation 40, 61 and other applicable regulations if any of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, enclosed is the Certificate from a Practicing Company Secretary for the half year ended September 30, 2020.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edelweiss Finvest Limited

(formerly known as Edelweiss Finvest Private Limited)

Prachi Mathur

Company Secretary

Encl: as above



CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40(9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

TO WHOM SO EVER IT MAY CONCERN

Based on the information/details provided to us by Edelweiss Finvest Limited ("the Company"), we hereby certify that since all the Non-Convertible Debentures issued by the Company are in Demat form, Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 is not applicable to the Company during the half year ended September 30, 2020.

For **M/s. SAHANI & KOTHARI ASSOCIATES**

Company Secretaries

Kirti Kothari

Partner

Mem No.: 27255

COP No.: 17287

Place: Mumbai

Date: October 9, 2020

UDIN: A027255B000899313