

EFPL/SEC/2021/19

November 3, 2020

BSE Limited

P. J. Towers, Dalal Street,
Fort, Mumbai - 400 001.

Dear Sir/ Madam,

Sub.: Certificates under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to our letter No. EFPL/SEC/2021/18 dated October 30, 2020, we are enclosing herewith a certificate from SBICAP Trustee Company Limited, the Debenture Trustee, pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Regulations).

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edelweiss Finvest Limited

(formerly known as Edelweiss Finvest Private Limited)

Prachi Mathur

Company Secretary

Encl: as above

Ref No. 588/STCL/DT/2020-21**Date: 2nd November 2020**

To,
Edelweiss Finvest Limited
Edelweiss House, 14th Floor,
Off C.S.T. Road, Kalina, Mumbai 400 098.

Sub:- Certificate under Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for Various NCDs issues by Edelweiss Finvest Limited ("Issuer") for the half year ended 30th September, 2020.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the various Debenture Issues by Edelweiss Finvest Limited. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly/annual financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information vide your email dated November 02, 2020 along with the relevant/ necessary supporting and we have noted the contents of the Unaudited financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

**Yours faithfully,
For SBICAP Trustee Company Limited**



Authorised Signatory

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Pin - 400 020.

Registered Office :

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Cuffe Parade, Mumbai - 400 005.
CIN : U65991MH2005PLC158386

A Group Company of SBI