

EFPL/SEC/2021/18

October 30, 2020

BSE Limited

P. J. Towers, Dalal Street,
Fort, Mumbai - 400 001.

Dear Sir/ Madam,

Sub: Submission of the Financial Results for the half - year ended September 30, 2020 pursuant to the Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Regulations)

With reference to the captioned subject, we enclose the following:

- a) Financial Results for the half year ended September 30, 2020 (the Results) duly approved by the Audit Committee and the Board of Directors of the Company at their meetings held on October 29, 2020;
- b) Limited Review Report on the aforesaid Results issued by S. R. Batliboi & Co. LLP, the Auditors of the Company;
- c) Information pursuant to Regulation 52(4) of the Regulations; and
- d) Information pursuant to Regulation 52(7) of the Regulations, and SEBI Circular SEBI/HO/DDHS/08/2020 dated January 17, 2020 .

The certificate from the Debenture Trustee, as required under Regulation 52(5) of the Regulations is being filed separately.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edelweiss Finvest Limited

(formerly known as Edelweiss Finvest Private Limited)

Prachi Mathur

Company Secretary

Encl: as above

Edelweiss Finvest Limited

(Formerly known as Edelweiss Finvest Private Limited)

Corporate Identity Number: U65993MH2006PLC164007

Registered Office: Tower 3, Wing 'B', Kohinoor City Mall, Kohinoor City, Kiroli Road, Kurla (West), Mumbai 400070. Tel.: +91 22 4272 2200

Independent Auditor's Review Report on the Half-yearly Unaudited Financial Results of the Company Pursuant to Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to

The Board of Directors

Edelweiss Finvest Limited (formerly known as Edelweiss Finvest Private Limited)

1. We have reviewed the accompanying statement of unaudited financial results of Edelweiss Finvest Limited (the "Company") for the half year ended September 30, 2020 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. We draw attention to Note 5 to the Statement, which describes the economic and social disruption as a result of COVID-19 pandemic of the Company's business and financial metrics including the Company's estimates of impairment of loans to customers, financial assets and investments which depend on uncertain future developments. Our conclusion is not modified in respect of this matter.
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & Co. LLP

Chartered Accountants

ICAI Firm registration number: 301003E/E300005

**SHRAWAN
BHAGWATI
JALAN**

Digitally signed by SHRAWAN
BHAGWATI JALAN
DN: cn=SHRAWAN BHAGWATI
JALAN, c=IN, o=Personal,
email=shrawan.jalan@srb.in
Date: 2020.10.29 21:18:47 +05'30'

per Shrawan Jalan

Partner

Membership No.: 102102

UDIN: 20102102AAAEIO4324

Mumbai

October 29, 2020

Edelweiss Finvest Limited (Formerly known as Edelweiss Finvest Private Limited)

Corporate Identity Number : U65993MH2006PLC164007

Regd. Off: Tower 3, Wing 'B', Kohinoor City Mall, Kohinoor City, Kirod Road, Kurla (West),
Mumbai-400070,

Tel: +91-22-4272 2200 Fax: +91-22-40863610

website: www.edelweissfinvest.edelweissfin.com

Financial Results for the half year ended September 30, 2020**(₹ in Crores)**

	Particulars	Half Year Ended		Year Ended
		September 30, 2020 (Unaudited)	September 30, 2019 (Unaudited)	March 31, 2020 (Audited)
1	Revenue from operations			
	(a) Interest income	75.65	111.45	208.87
	(b) Dividend income	-	0.04	0.07
	(c) Fee and commission income	1.77	1.58	4.13
	(d) Net gain on fair value changes	35.54	42.94	109.52
	Total revenue from operations	112.96	156.01	322.59
2	Other income	-	0.04	0.39
3	Total Income (1+2)	112.96	156.05	322.98
4	Expenses			
	(a) Finance costs	127.35	120.83	177.28
	(b) Employee benefits expense	1.62	5.58	9.94
	(c) Depreciation and amortisation expense	0.16	0.13	0.28
	(d) Net loss on derecognition of financial instruments	-	-	2.01
	(e) Impairment on financial instruments	28.57	(44.35)	50.03
	(f) Other expenses	15.03	25.89	51.66
	Total expenses	172.73	108.08	291.20
5	Profit before tax (3-4)	(59.77)	47.97	31.78
6	Tax expense			
	Current tax	-	-	21.64
	Deferred tax	(9.71)	15.58	(14.70)
7	Net Profit for the period (5-6)	(50.06)	32.39	24.84
8	Other Comprehensive Income			
	(A) (i) Items that will not be reclassified to profit or loss	0.01	(0.09)	0.02
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	0.02	(0.01)
	(B) (i) Items that will be reclassified to profit or loss	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-
9	Total Comprehensive Income (7+8)	(50.05)	32.32	24.85
10	Earnings Per Share (₹) (Face Value of ₹ 10/- each)			
	- Basic (Not Annualised)	(15.02)	9.72	7.45
	- Diluted (Not Annualised)	(15.02)	9.72	7.45

Notes:

- Edelweiss Finvest Limited (the 'Company' / 'EFL') has prepared unaudited financial results (the 'Statement') for the half year ended September 30, 2020 in accordance with Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations, 2015') and the Accounting Standards specified under section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time and the relevant provisions of the Companies Act, 2013, as applicable and other accounting principles generally accepted in India .
- The above unaudited financial results for the half year ended September 30, 2020 of the Company are reviewed and recommended by the Audit Committee and have been approved by the Board of Directors of the Company at their respective meetings held on October 29, 2020.
- In compliance with regulation 52 of the Securities and Exchange Board of India ("SEBI") (Listing Obligation and Disclosure Requirements) Regulations, 2015 a limited review of financial results for the half year ended September 30, 2020 has been carried out by the Statutory Auditors.

Edelweiss Finvest Limited (Formerly known as Edelweiss Finvest Private Limited)

Corporate Identity Number : U65993MH2006PLC164007

Regd. Off: Tower 3, Wing 'B', Kohinoor City Mall, Kohinoor City, Kirod Road, Kurla (West),
Mumbai-400070,

Tel: +91-22-4272 2200 Fax: +91-22-40863610

website: www.edelweissfinvest.edelweissfin.com

4. The Honourable Supreme Court of India (Hon'ble SC), in a public interest litigation (Gajendra Sharma vs. Union of India & Anr), vide an interim order dated 3 September 2020 ("interim order"), has directed that accounts which were not declared NPA till 31 August 2020 shall not be declared as NPA till further orders. However Company does not have any borrower account that could have otherwise been classified as NPA post 31 August 2020 if such order was not in place.
5. Consequent to the outbreak of COVID-19 pandemic, the Indian Government had announced a lockdown in March 2020. Subsequently, the lockdown has been lifted by the Government for certain activities in a phased manner outside specific containment zones. The impact of COVID-19, including changes in customer behaviour and pandemic fears, as well as restrictions on business and individual activities, has led to volatility in global and Indian financial markets and a decrease in global and local economic activity, which may persist even after the restrictions related to the COVID-19 are lifted. While there has been some improvement in economic activities during the current quarter, the continued slowdown has led to a decrease in loan originations and efficiency in collection efforts. The extent to which the COVID-19 will continue to impact Company's results, including credit quality and provisions, remain uncertain and would depend upon the time taken for economic activities to fully resume and reach normal levels. The Company holds provisions as at September 30, 2020 against the potential impact of COVID-19 based on the information available at this point in time.

In accordance with the regulatory package announced by the Reserve Bank of India (RBI) on March 27, 2020, April 17, 2020 and May 22, 2020, the Company has granted a moratorium for the payment of all instalments falling due between March 1, 2020 and August 31, 2020 to all eligible borrowers that have opted to avail the same.

The Company has assessed the impact of the COVID-19 pandemic on its liquidity and ability to repay its obligations as and when they are due. Management has considered various stimulus packages announced by the Government of India which will directly or indirectly benefit Company's lenders to extend moratorium and various other financial support from other banks and other agencies in determining the Company's liquidity position over the next 12 months. Based on the foregoing and necessary stress tests considering various scenarios, management believes that the Company will be able to pay its obligations as and when these become due in the foreseeable future.

In assessing the recoverability of loans, receivables, intangible assets, deferred tax assets and investments, the Company has considered internal and external sources of information, including credit reports, economic forecasts and industry reports up to the date of approval of these financial results. Since the situation continues to evolve, its effect on the operations of the Company may be different from that estimated as at the date of approval of these financial results. The Company will continue to closely monitor material changes in markets and future economic conditions.

6. The Government of India, Ministry of Finance, vide its notification dated 23 October 2020, had announced COVID-19 Relief Scheme for grant of ex-gratia payment of difference between compound interest and simple interest for six months to borrowers in specified loan accounts ("the Scheme"), as per the eligibility criteria and other aspects specified therein and irrespective of whether RBI moratorium was availed or not. The Company has commenced working on the operational aspects of the Scheme. On the basis of the initial assessment made by the Company, the implementation of the Scheme does not have a material impact on the results of the Company.
7. The quantitative disclosures as required by RBI circular dated 17 April 2020 for the half year ended 30 September 2020:
 - (a) The company has extended moratorium/ deferment of term loan installments falling due in moratorium period to its eligible customers who have opted for moratorium under RBI circular on 'COVID-19 – Regulatory Package' dated March 27, 2020 and 'COVID19 Regulatory Package - Asset Classification and Provisioning' dated April 17, 2020. The aggregating amount of customers in SMA/ Overdue categories as at September 30, 2020 is Rs. Nil
 - (b) Asset classification has been extended for an aggregate amount of Rs. Nil and provision made as per para 5 of the above mentioned RBI circular is Rs.Nil
 - (c) Provisions adjusted against slippages in terms of para 6 of the above mentioned RBI circular is Rs.Nil
8. A Scheme of Amalgamation for merger of the Company ("Transferor Company") with Edel Finance Company Limited ("Transferee Company") and their respective shareholders under section 230 to 232 of the Companies Act, 2013 and the Rules made there under has been filed with National Company Law Tribunal ("NCLT") on May 22, 2020.

Edelweiss Finvest Limited (Formerly known as Edelweiss Finvest Private Limited)

Corporate Identity Number : U65993MH2006PLC164007

Regd. Off: Tower 3, Wing 'B', Kohinoor City Mall, Kohinoor City, Kirod Road, Kurla (West),
Mumbai-400070,

Tel: +91-22-4272 2200 Fax: +91-22-40863610

website: www.edelweissfinvest.edelweissfin.com

9. Balance Sheet as at September 30, 2020

	(₹ in Crores)	
	September 30, 2020 (Unaudited)	March 31, 2020 (Audited)
ASSETS		
Financial assets		
(a) Cash and cash equivalents	113.30	141.53
(b) Bank balances other than (a) above	-	-
(c) Derivative financial instruments	82.73	156.37
(d) Securities held for trading	207.49	507.06
(e) Receivables		
(i) Trade receivables	-	0.26
(ii) Other receivables	1.26	0.28
(f) Loans	927.86	923.77
(g) Investments	649.06	632.74
(h) Other financial assets	13.82	53.44
Non-financial assets		
(a) Current tax assets (net)	20.38	15.66
(b) Deferred tax assets (net)	35.83	26.12
(c) Property, Plant and Equipment	0.18	0.22
(d) Other Intangible assets	0.29	0.41
(e) Other non- financial assets	19.22	14.65
TOTAL ASSETS	2,071.42	2,472.51
LIABILITIES AND EQUITY		
Financial liabilities		
(a) Derivative financial instruments	25.43	23.65
(b) Payables		
(i) Trade payables		
(i) total outstanding dues of micro enterprises and small enterprises	-	-
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	9.96	22.64
(c) Debt securities	994.14	1,316.02
(d) Borrowings (other than debt securities)	19.28	35.21
(e) Subordinated Liabilities	15.29	16.11
(f) Other financial liabilities	0.39	0.05
Non-financial liabilities		
(a) Current tax liabilities (net)	16.84	16.32
(b) Provisions	0.77	0.74
(C) Other non-financial liabilities	1.91	4.30
Equity		
(a) Equity share capital	33.33	33.33
(b) Other equity	954.08	1,004.14
TOTAL LIABILITIES AND EQUITY	2,071.42	2,472.51

10. Figures for the previous period/ year have been regrouped/ reclassified wherever necessary to conform to current period presentation.

on behalf of the Board of Directors

Amit Digitally signed
by Amit Dhawan
Date: 2020.10.29
18:18:42 +05'30'

Dhawan

Amit Dhawan
Managing Director & CEO
DIN : 02800746

Mumbai October 29, 2020

Edelweiss Finvest Limited (Formerly known as Edelweiss Finvest Private Limited)

Information as required pursuant to Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

a) Details of Credit Rating
As at September 30, 2020

(Rs. in Crores)

Instrument category	CRISIL	ICRA	CARE	Brickworks
i) Long Term Instruments				
Rating	AA- / Negative	A+ / Negative	-	AA / Negative
Amount	1,195.00	1,300.00	-	300.00
ii) Short Term Instruments				
Rating	A1+	A1	-	-
Amount	4,000.00	200.00	-	-
iii) Market link debentures - Long term				
Rating	PP- MLD AA-r / Negative	PP-MLD [ICRA] A+ / Negative	PP- MLD AA- / Negative	PP- MLD AA / Negative
Amount	2,699.38	1,007.39	587.52	300.00
iv) Market link debentures - Short term				
Rating	PP - MLD A1+r	PP-MLD [ICRA]A1	-	-
Amount	500.00	150.00	-	-

	Particulars	September 30, 2020	September 30 2019
b)	Debt-equity ratio (Refer note 1)	1.08	1.52
c)	Capital redemption reserve (Rs. in Crores)	8.43	8.43
d)	Debenture redemption reserve (Refer note 2)	Nil	NIL
e)	Net worth (Rs. in Crores) (Refer note 3)	951.58	1,049.47
f)	Debt Service Coverage Ratio (DSCR) (Refer note 4)	NA	NA
g)	Interest Service Coverage Ratio (ISCR) (Refer note 4)	NA	NA
h)	Asset cover available (Refer note 4)	NA	NA
i)	Outstanding redeemable preference shares	Nil	NIL

Notes:

- Debt-equity Ratio = Total debt (Debt securities + Borrowings other than debt securities + sub-ordinated liabilities) / Net worth
- As per Rule 18(7)(b)(ii) of the Companies (Share Capital and Debentures) Rules, 2014 the Company, being NBFC, is not required to create debenture redemption reserve in respect of privately placed debentures.
- Net worth = Share capital + Reserves & Surplus – Deferred Tax Assets
- The Company, being NBFC, this disclosure is not applicable pursuant to proviso to Regulation 52 (4) of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015.

Edelweiss Finvest Limited (Formerly known as Edelweiss Finvest Private Limited)

Information as required pursuant to Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (continued)

Sr. No.	Debenture Series	Previous due date from April 1, 2020 to September 30, 2020		Next due date from October 1, 2020 to March 31, 2021		Redemption (Principal+Interest) Amount Rs. in Crores
		For Interest	For Principal	For Interest	For Principal	
A	Benchmarked linked debentures					
1	A0A701A	NA	03-Aug-20	NA	NA	NA
2	A0A702A	NA	26-May-20	NA	NA	NA
3	A0A704A	NA	28-May-20	NA	NA	NA
4	A0B701B	NA	NA	NA	NA	NA
5	A0B702A	NA	08-Jun-20	NA	NA	NA
6	A0B702B	NA	10-Jun-20	NA	NA	NA
7	A0B703A	NA	17-Aug-20	NA	NA	NA
8	A0B703B	NA	17-Aug-20	NA	NA	NA
9	A3D001A	NA	NA	NA	NA	NA
10	A8A801A	NA	NA	08-Jan-21	NA	NA
11	A8A801A02	NA	NA	08-Jan-21	NA	NA
12	A8A801A03	NA	NA	08-Jan-21	NA	NA
13	A8A801A04	NA	NA	08-Jan-21	NA	NA
14	A8A801A05	NA	NA	08-Jan-21	NA	NA
15	A8A801A06	NA	NA	08-Jan-21	NA	NA
16	A8A801A07	NA	NA	08-Jan-21	NA	NA
17	A8A801A08	NA	NA	08-Jan-21	NA	NA
18	A8A801A10	NA	NA	08-Jan-21	NA	NA
19	A8A801A11	NA	NA	08-Jan-21	NA	NA
20	A8A801A12	NA	NA	08-Jan-21	NA	NA
21	A9B702A	NA	03-Jun-20	NA	NA	NA
22	A9B702B	NA	NA	NA	NA	NA
23	A9B702D	NA	03-Jun-20	NA	NA	NA
24	A9B703B	NA	10-Jun-20	NA	NA	NA
25	A9B704E	NA	23-Jun-20	NA	NA	NA
26	A9B705B	NA	11-Jun-20	NA	NA	NA
27	A9C701B	NA	18-May-20	NA	NA	NA
28	B0B701A	NA	17-Jun-20	NA	NA	NA
29	B0B702A	NA	28-Aug-20	NA	NA	NA
30	B0F701A	NA	08-Sep-20	NA	NA	NA
31	B0F701B	NA	09-Jul-20	NA	NA	NA
32	B0F701D	NA	09-Jul-20	NA	NA	NA
33	B1C001A	NA	NA	NA	31-Mar-21	1.00
34	B2G903A	NA	NA	NA	NA	NA
35	B2H801A	NA	NA	NA	NA	NA
36	B2H801A01	NA	NA	NA	NA	NA
37	B2H801A02	NA	NA	NA	NA	NA
38	B2H801A03	NA	NA	NA	NA	NA
39	B2H801A04	NA	NA	NA	NA	NA
40	B2H801A05	NA	NA	NA	NA	NA
41	B2H801A07	NA	NA	NA	NA	NA
42	B2H801A09	NA	NA	NA	NA	NA
43	B2H901A	NA	NA	NA	NA	NA
44	B9C701B	NA	30-Jun-20	NA	NA	NA
45	B9C701D	NA	30-Jun-20	NA	NA	NA
46	B9C703B	NA	07-Jul-20	NA	NA	NA
47	C0C701A	NA	16-Jul-20	NA	NA	NA
48	C0C702A	NA	22-Jun-20	NA	NA	NA
49	C0D702A	NA	04-Aug-20	NA	NA	NA
50	C1D801A	NA	NA	NA	NA	NA
51	C1D801A01	NA	NA	NA	NA	NA
52	C1D801A03	NA	NA	NA	NA	NA
53	C1D801A04	NA	NA	NA	NA	NA
54	C1D801A05	NA	NA	NA	NA	NA
55	C1D801A09	NA	NA	NA	NA	NA
56	C1D801A10	NA	NA	NA	NA	NA
57	C1D801A11	NA	NA	NA	NA	NA
58	C1D801A13	NA	NA	NA	NA	NA
59	C1D801A14	NA	NA	NA	NA	NA
60	C1D801A16	NA	NA	NA	NA	NA
61	C1D801A19	NA	NA	NA	NA	NA
62	C1D801A20	NA	NA	NA	NA	NA
63	C1D801A21	NA	NA	NA	NA	NA
64	C1D801A22	NA	NA	NA	NA	NA
65	C1D801A26	NA	NA	NA	NA	NA
66	C1D801A27	NA	NA	NA	NA	NA
67	C1D801A28	NA	NA	NA	NA	NA
68	C1E801A	NA	NA	NA	NA	NA
69	C1E801A01	NA	NA	NA	NA	NA
70	C1E801A02	NA	NA	NA	NA	NA
71	C1E801A03	NA	NA	NA	NA	NA
72	C1E801A04	NA	NA	NA	NA	NA
73	C1E801A05	NA	NA	NA	NA	NA
74	C1E801A06	NA	NA	NA	NA	NA
75	C1E801A07	NA	NA	NA	NA	NA
76	C1E801A08	NA	NA	NA	NA	NA
77	C1E801A10	NA	NA	NA	NA	NA

Edelweiss Finvest Limited (Formerly known as Edelweiss Finvest Private Limited)

Information as required pursuant to Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (continued)

Sr. No.	Debenture Series	Previous due date from April 1, 2020 to September 30, 2020		Next due date from October 1, 2020 to March 31, 2021		Redemption (Principal+Interest) Amount Rs. in Crores
		For Interest	For Principal	For Interest	For Principal	
78	C1E801A14	NA	NA	NA	NA	NA
79	C4C701A	NA	NA	04-Mar-21	NA	NA
80	C8C702C	NA	19-Jun-20	NA	NA	NA
81	C9C702B	NA	22-Jul-20	NA	NA	NA
82	C9C702C	NA	22-Jun-20	NA	NA	NA
83	C9C704B	NA	30-Jul-20	NA	NA	NA
84	C9C704C	NA	29-Jul-20	NA	NA	NA
85	C9C704D	NA	29-Jul-20	NA	NA	NA
86	C9D701B	NA	06-Aug-20	NA	NA	NA
87	C9D705B	NA	13-Aug-20	NA	NA	NA
88	D0A801A	NA	10-Jul-20	NA	NA	NA
89	D0A801A03	NA	10-Jul-20	NA	NA	NA
90	D0A801A05	NA	10-Jul-20	NA	NA	NA
91	D0A801A06	NA	10-Jul-20	NA	NA	NA
92	D0A801A08	NA	10-Jul-20	NA	NA	NA
93	D0A801A09	NA	10-Jul-20	NA	NA	NA
94	D0A801A10	NA	10-Jul-20	NA	NA	NA
95	D0A801A11	NA	10-Jul-20	NA	NA	NA
96	D0A801A12	NA	10-Jul-20	NA	NA	NA
97	D0A801A13	NA	10-Jul-20	NA	NA	NA
98	D0A801A14	NA	10-Jul-20	NA	NA	NA
99	D0A801A16	NA	10-Jul-20	NA	NA	NA
100	D0A801A17	NA	10-Jul-20	NA	NA	NA
101	D0A801A19	NA	10-Jul-20	NA	NA	NA
102	D0A801A21	NA	10-Jul-20	NA	NA	NA
103	D0A801A24	NA	10-Jul-20	NA	NA	NA
104	D0A801A27	NA	10-Jul-20	NA	NA	NA
105	D0A801A28	NA	10-Jul-20	NA	NA	NA
106	D0A801A30	NA	10-Jul-20	NA	NA	NA
107	D0A801A31	NA	10-Jul-20	NA	NA	NA
108	D0A801A33	NA	10-Jul-20	NA	NA	NA
109	D0A801A37	NA	10-Jul-20	NA	NA	NA
110	D0A801A38	NA	10-Jul-20	NA	NA	NA
111	D0A801A39	NA	10-Jul-20	NA	NA	NA
112	D0A801A41	NA	10-Jul-20	NA	NA	NA
113	D0A801A42	NA	10-Jul-20	NA	NA	NA
114	D0A801A44	NA	10-Jul-20	NA	NA	NA
115	D0A801A45	NA	10-Jul-20	NA	NA	NA
116	D0A801A46	NA	10-Jul-20	NA	NA	NA
117	D0A801A47	NA	10-Jul-20	NA	NA	NA
118	D0A801A48	NA	10-Jul-20	NA	NA	NA
119	D0A801A51	NA	10-Jul-20	NA	NA	NA
120	D0A801A52	NA	10-Jul-20	NA	NA	NA
121	D0A801A53	NA	10-Jul-20	NA	NA	NA
122	D0A801A54	NA	10-Jul-20	NA	NA	NA
123	D0A801A56	NA	10-Jul-20	NA	NA	NA
124	D0A801A57	NA	10-Jul-20	NA	NA	NA
125	D0A801A58	NA	10-Jul-20	NA	NA	NA
126	D0A801A59	NA	10-Jul-20	NA	NA	NA
127	D0A801A60	NA	10-Jul-20	NA	NA	NA
128	D0A801A61	NA	10-Jul-20	NA	NA	NA
129	D0D702A	NA	26-Aug-20	NA	NA	NA
130	D0D702C	NA	27-Aug-20	NA	NA	NA
131	D8E703C	NA	11-Sep-20	NA	NA	NA
132	D9E701B	NA	03-Sep-20	NA	NA	NA
133	D9E701C	NA	02-Sep-20	NA	NA	NA
134	D9E703D	NA	09-Sep-20	NA	NA	NA
135	E0E702A	NA	NA	NA	17-Nov-20	1.00
136	E0E703A	NA	15-Sep-20	NA	NA	NA
137	E0E706A	NA	29-Sep-20	NA	NA	NA
138	E0F701A	NA	NA	NA	01-Oct-20	1.00
139	E1G803A	NA	NA	NA	NA	NA
140	E1H801A	NA	NA	NA	NA	NA
141	E2G901A	NA	NA	NA	NA	NA
142	E8F701B	NA	NA	NA	07-Oct-20	1.00
143	E9F704B	NA	NA	NA	05-Oct-20	1.00
144	F0F702A	NA	NA	NA	19-Oct-20	2.25
145	F0F703A	NA	NA	NA	26-Oct-20	1.55
146	F0F705A	NA	NA	NA	30-Dec-20	2.00
147	F1H801A	NA	NA	NA	NA	NA
148	F1H803A	NA	NA	NA	NA	NA
149	F1L801A	NA	NA	NA	NA	NA
150	F3C901A	NA	NA	NA	NA	NA
151	F3C902A	NA	NA	NA	NA	NA
152	F7F702A	22-Jun-20	NA	NA	NA	NA
153	F9F701B	NA	NA	NA	14-Oct-20	1.00
154	F9F701D	NA	NA	NA	17-Dec-20	1.00
155	G1J801A	NA	NA	NA	NA	NA
156	G3D001A	NA	NA	NA	NA	NA
157	H1I801A	NA	NA	NA	NA	NA
158	H1I801A01	NA	NA	NA	NA	NA
159	H1I801A04	NA	NA	NA	NA	NA
160	H1I801A05	NA	NA	NA	NA	NA
161	H1I801A06	NA	NA	NA	NA	NA
162	H1I801A07	NA	NA	NA	NA	NA

Edelweiss Finvest Limited (Formerly known as Edelweiss Finvest Private Limited)

Information as required pursuant to Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (continued)

Sr. No.	Debenture Series	Previous due date from April 1, 2020 to September 30, 2020		Next due date from October 1, 2020 to March 31, 2021		Redemption (Principal+Interest) Amount Rs. in Crores
		For Interest	For Principal	For Interest	For Principal	
163	H1I801A08	NA	NA	NA	NA	NA
164	H1I801A09	NA	NA	NA	NA	NA
165	H1I801A10	NA	NA	NA	NA	NA
166	H1I801A11	NA	NA	NA	NA	NA
167	H1I801A12	NA	NA	NA	NA	NA
168	H1I801A13	NA	NA	NA	NA	NA
169	H1I801A14	NA	NA	NA	NA	NA
170	H1I801A15	NA	NA	NA	NA	NA
171	H1I801A16	NA	NA	NA	NA	NA
172	H1I801A17	NA	NA	NA	NA	NA
173	H1I801A18	NA	NA	NA	NA	NA
174	H1I801A19	NA	NA	NA	NA	NA
175	H1I801A22	NA	NA	NA	NA	NA
176	H1I801A24	NA	NA	NA	NA	NA
177	H1I801A25	NA	NA	NA	NA	NA
178	H1I801A26	NA	NA	NA	NA	NA
179	H1I801A27	NA	NA	NA	NA	NA
180	H1I801A28	NA	NA	NA	NA	NA
181	H1I801A29	NA	NA	NA	NA	NA
182	H1I801A30	NA	NA	NA	NA	NA
183	H1I801A31	NA	NA	NA	NA	NA
184	H1I801A32	NA	NA	NA	NA	NA
185	H1I801A33	NA	NA	NA	NA	NA
186	H1J801A	NA	NA	NA	NA	NA
187	H1K801A	NA	NA	NA	NA	NA
188	H3E001A	NA	NA	NA	NA	NA
189	H7A701A	NA	NA	NA	NA	NA
190	H9I602F	NA	NA	NA	NA	NA
191	I1A701A	NA	NA	NA	NA	NA
192	I1C801A	NA	NA	NA	NA	NA
193	I1C801A01	NA	NA	NA	NA	NA
194	I1C801A02	NA	NA	NA	NA	NA
195	I1C801A03	NA	NA	NA	NA	NA
196	I1C801A04	NA	NA	NA	NA	NA
197	I1C801A05	NA	NA	NA	NA	NA
198	I1C801A06	NA	NA	NA	NA	NA
199	I1C801A07	NA	NA	NA	NA	NA
200	I1C801A08	NA	NA	NA	NA	NA
201	I1C801A10	NA	NA	NA	NA	NA
202	I1C801A11	NA	NA	NA	NA	NA
203	I1C801A14	NA	NA	NA	NA	NA
204	I1C801A16	NA	NA	NA	NA	NA
205	I1C801A17	NA	NA	NA	NA	NA
206	I1C801A18	NA	NA	NA	NA	NA
207	I1C801A20	NA	NA	NA	NA	NA
208	I1C801A26	NA	NA	NA	NA	NA
209	I1C801A27	NA	NA	NA	NA	NA
210	I1C801A28	NA	NA	NA	NA	NA
211	I1C801A29	NA	NA	NA	NA	NA
212	J1A701A	NA	NA	NA	NA	NA
213	J1A701B	NA	18-May-20	NA	NA	NA
214	J1A702A	NA	NA	NA	NA	NA
215	J1D801A	NA	NA	NA	NA	NA
216	J1D802A	NA	NA	NA	NA	NA
217	J1D803A	14-Apr-20	NA	NA	NA	NA
218	J1D803A01	14-Apr-20	NA	NA	NA	NA
219	J1D803A02	14-Apr-20	NA	NA	NA	NA
220	L0E701A	NA	NA	NA	NA	NA
221	L0E701A01	NA	NA	NA	NA	NA
222	L0E701A04	NA	NA	NA	NA	NA
223	L0E701A05	NA	NA	NA	NA	NA
224	L0E701A06	NA	NA	NA	NA	NA
225	L0E701A08	NA	NA	NA	NA	NA
226	L0E701A09	NA	NA	NA	NA	NA
227	L0E701A10	NA	NA	NA	NA	NA
228	L0E701A11	NA	NA	NA	NA	NA
229	L0E701A14	NA	NA	NA	NA	NA
230	L0E701A15	NA	NA	NA	NA	NA
231	L0E701A17	NA	NA	NA	NA	NA
232	L1A801A	NA	NA	NA	NA	NA
233	L1A801A01	NA	NA	NA	NA	NA
234	L1A801A02	NA	NA	NA	NA	NA
235	L1A801A04	NA	NA	NA	NA	NA
236	L1A801A05	NA	NA	NA	NA	NA
237	L1A801A06	NA	NA	NA	NA	NA
238	L1A801A07	NA	NA	NA	NA	NA
239	L1A801A08	NA	NA	NA	NA	NA
240	L1A801A09	NA	NA	NA	NA	NA
241	L1A801A10	NA	NA	NA	NA	NA
242	L1A801A11	NA	NA	NA	NA	NA
243	L1A801A12	NA	NA	NA	NA	NA
244	L1A801A13	NA	NA	NA	NA	NA
245	L1A801A14	NA	NA	NA	NA	NA
246	L1A801A15	NA	NA	NA	NA	NA
247	L1A801A16	NA	NA	NA	NA	NA

Edelweiss Finvest Limited (Formerly known as Edelweiss Finvest Private Limited)

Information as required pursuant to Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (continued)

Sr. No.	Debenture Series	Previous due date from April 1, 2020 to September 30, 2020		Next due date from October 1, 2020 to March 31, 2021		Redemption (Principal+interest) Amount Rs. in Crores
		For Interest	For Principal	For Interest	For Principal	
248	L1A801A17	NA	NA	NA	NA	NA
249	L1A801A18	NA	NA	NA	NA	NA
250	L1A801A19	NA	NA	NA	NA	NA
251	L1A801A20	NA	NA	NA	NA	NA
252	L1A801A23	NA	NA	NA	NA	NA
253	L1A801A24	NA	NA	NA	NA	NA
254	L1A801A25	NA	NA	NA	NA	NA
255	L1J901A	NA	NA	NA	NA	NA
256	L1L801A	NA	NA	NA	NA	NA
257	L9D701A	NA	07-Jul-20	NA	NA	NA
258	L9L601A	NA	21-Jul-20	NA	NA	NA
259	B7B501	NA	NA	NA	NA	NA
260	B7B502A	NA	NA	NA	NA	NA
261	B7B502B	NA	NA	NA	NA	NA
262	B7C501	NA	NA	NA	NA	NA
263	C7C501A	NA	NA	NA	NA	NA
264	C7C501B	NA	NA	NA	NA	NA
265	D0B501A	NA	09-Sep-20	NA	NA	NA
B	Subordinated debentures	NA	NA	NA	NA	NA
Notes:						
1	The Company has paid all the due amounts of interest/principal on the respective due dates during the half year ended September 30, 2020.					
2	The details with regard to interest/principal are provided in the respect of those series, in respect of which the interest/principal payment was due in the previous 6 months (i.e. April 1, 2020 to September 30, 2020) or falling due in the next 6 months (i.e October 1, 2020 to March 31, 2021).					
3	In case of Benchmark Linked Debentures, coupon is linked to performance of the underlying benchmark indices. Accordingly the coupon will be calculated on the redemption date and will be paid along with the principal mentioned above.					

STATEMENT OF DEVIATION OR VARIATION						
Name of listed entity			Edelweiss Finvest Limited (formerly known as Edelweiss Finvest Private Limited)			
Mode of Fund Raising			Private Placement			
Type of instrument			Non-Convertible Debentures			
Date of Raising Funds			As per Annexure			
Amount Raised			As per Annexure			
Report filed for half year ended			September 30, 2020			
Is there a Deviation/ Variation in use of funds raised?			No			
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?			Not applicable			
If yes, details of the approval so required?			Not applicable			
Date of approval			Not applicable			
Explanation for the Deviation/ Variation			Not applicable			
Comments of the audit committee after review			None			
Comments of the auditors, if any			None			
Objects for which funds have been raised and where there has been a deviation, in the following table			Not applicable			
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized	Amount of Deviation/ Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
The proceeds of the issue of Debentures would be utilized for general corporate purposes, business operations and investments	--	--	--	--	--	--
Deviation could mean: (a) Deviation in the objects or purposes for which the funds have been raised (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.						
Prachi Mathur Company Secretary						

Annexure

Sr. No.	Date of Raising Funds	Amount Raised	Disclosure Document Dated
1.	29-Jul-2015	150,00,00,000.00	29-Jul-2015
2.	3-Feb-17	10,000,000.00	3-Feb-17
3.	7-Jan-20	5,300,000.00	7-Jan-20
4.	9-Jan-18	500,000,000.00	9-Jan-18
5.	5-Feb-18	125,843,750.00	5-Feb-18
6.	14-Feb-18	242,188,800.00	14-Feb-18
7.	27-Feb-18	253,105,000.00	27-Feb-18
8.	1-Mar-18	50,646,000.00	1-Mar-18
9.	13-Mar-18	71,117,900.00	13-Mar-18
10.	19-Apr-18	256,335,000.00	19-Apr-18
11.	25-Apr-18	138,626,100.00	25-Apr-18
12.	3-May-18	168,737,960.00	3-May-18
13.	31-May-18	103,598,000.00	31-May-18
14.	27-Dec-18	35,956,400.00	27-Dec-18
15.	2-Feb-17	12,500,000.00	2-Feb-17
16.	4-Feb-20	10,000,000.00	4-Feb-20
17.	28-Feb-19	36,900,000.00	28-Feb-19
18.	30-May-18	80,000,000.00	30-May-18
19.	20-Jun-18	27,749,592.00	20-Jun-18
20.	29-Jun-18	36,663,000.00	29-Jun-18
21.	1-Oct-18	24,969,620.00	1-Oct-18
22.	28-Sep-18	49,298,000.00	28-Sep-18
23.	4-Oct-18	9,389,700.00	4-Oct-18
24.	30-Oct-18	34,997,144.00	30-Oct-18
25.	7-Dec-18	4,914,572.00	7-Dec-18
26.	7-Mar-19	10,000,000.00	7-Mar-19
27.	25-Feb-15	500,000.00	25-Feb-15
28.	27-Feb-15	50,000,000.00	27-Feb-15

29.	27-Feb-15	10,000,000.00	27-Feb-15
30.	2-Mar-15	19,900,000.00	2-Mar-15
31.	28-Mar-18	47,500,000.00	28-Mar-18
32.	6-Apr-18	30,063,000.00	6-Apr-18
33.	18-Apr-18	33,664,820.00	18-Apr-18
34.	11-May-18	20,206,600.00	11-May-18
35.	7-Jun-18	10,167,200.00	7-Jun-18
36.	30-Jul-18	35,195,633.00	30-Jul-18
37.	26-Jul-18	51,421,500.00	26-Jul-18
38.	31-Jul-18	10,296,300.00	31-Jul-18
39.	31-Aug-18	32,473,252.00	31-Aug-18
40.	30-Aug-18	20,678,800.00	30-Aug-18
41.	28-Sep-18	8,224,216.00	28-Sep-18
42.	30-Oct-18	15,525,204.00	30-Oct-18
43.	21-Dec-18	26,504,960.00	21-Dec-18
44.	28-Dec-18	5,033,856.00	28-Dec-18
45.	30-Jan-19	11,508,420.00	30-Jan-19
46.	26-Mar-19	10,091,558.00	26-Mar-19
47.	2-May-19	15,060,511.00	2-May-19
48.	24-May-19	10,022,756.00	24-May-19
49.	20-Mar-18	55,000,000.00	20-Mar-18
50.	23-Mar-18	50,000,000.00	23-Mar-18
51.	28-Mar-18	10,020,100.00	28-Mar-18
52.	26-Apr-18	10,191,600.00	26-Apr-18
53.	7-May-18	10,126,300.00	7-May-18
54.	11-May-18	50,684,500.00	11-May-18
55.	18-May-18	126,942,500.00	18-May-18
56.	25-Jun-18	15,845,088.00	25-Jun-18
57.	10-Jul-18	99,988,008.00	10-Jul-18
58.	24-Jul-18	10,514,900.00	24-Jul-18
59.	10-Oct-18	2,425,879.00	10-Oct-18
60.	3-Mar-17	300,000,000.00	3-Mar-17

61.	27-Mar-15	100,000,000.00	27-Mar-15
62.	27-Mar-15	3,000,000.00	27-Mar-15
63.	19-May-17	10,000,000.00	19-May-17
64.	1-Jun-17	10,000,000.00	1-Jun-17
65.	25-May-18	10,000,000.00	25-May-18
66.	6-Jun-18	12,500,000.00	6-Jun-18
67.	21-Jun-19	2,500,000.00	21-Jun-19
68.	8-Jun-17	10,000,000.00	8-Jun-17
69.	5-Jun-17	10,000,000.00	5-Jun-17
70.	20-Jun-17	22,500,000.00	20-Jun-17
71.	27-Jun-17	15,500,000.00	27-Jun-17
72.	28-Jun-17	20,000,000.00	28-Jun-17
73.	14-Jun-18	20,000,000.00	14-Jun-18
74.	18-Jun-18	10,000,000.00	18-Jun-18
75.	2-Jul-18	12,500,000.00	2-Jul-18
76.	26-Dec-19	7,500,000.00	26-Dec-19
77.	31-Dec-19	16,700,000.00	31-Dec-19
78.	21-Jun-17	170,000,000.00	21-Jun-17
79.	15-Jun-17	10,000,000.00	15-Jun-17
80.	15-Jun-17	10,000,000.00	15-Jun-17
81.	8-Aug-18	11,000,000.00	8-Aug-18
82.	20-Jan-20	11,500,000.00	20-Jan-20
83.	30-Aug-18	450,000,000.00	30-Aug-18
84.	4-Sep-18	75,000,000.00	4-Sep-18
85.	14-Sep-18	72,400,000.00	14-Sep-18
86.	28-Sep-18	82,368,000.00	28-Sep-18
87.	11-Sep-18	42,500,000.00	11-Sep-18
88.	19-Sep-18	35,350,000.00	19-Sep-18
89.	25-Sep-18	45,987,600.00	25-Sep-18
90.	18-Sep-18	40,000,000.00	18-Sep-18
91.	17-Sep-18	60,100,500.00	17-Sep-18
92.	26-Sep-18	22,725,000.00	26-Sep-18

93.	4-Oct-18	9,800,000.00	4-Oct-18
94.	3-Oct-18	7,920,000.00	3-Oct-18
95.	5-Oct-18	14,835,898.00	5-Oct-18
96.	16-Oct-18	9,613,200.00	16-Oct-18
97.	19-Oct-18	9,861,592.00	19-Oct-18
98.	31-Oct-18	17,694,360.00	31-Oct-18
99.	10-Oct-18	28,682,100.00	10-Oct-18
100.	26-Oct-18	9,969,939.00	26-Oct-18
101.	30-Nov-18	12,396,800.00	30-Nov-18
102.	6-Nov-18	949,400.00	6-Nov-18
103.	22-Nov-18	9,875,228.00	22-Nov-18
104.	7-Dec-18	7,425,649.00	7-Dec-18
105.	14-Dec-18	5,704,946.00	14-Dec-18
106.	24-Dec-18	16,514,652.00	24-Dec-18
107.	21-Dec-18	2,519,582.00	21-Dec-18
108.	28-Dec-18	2,531,958.00	28-Dec-18
109.	4-Jan-19	7,485,250.00	4-Jan-19
110.	11-Jan-19	2,512,848.00	11-Jan-19
111.	18-Jan-19	5,466,608.00	18-Jan-19
112.	16-Aug-18	10,000,000.00	16-Aug-18
113.	3-Sep-18	19,900,000.00	3-Sep-18
114.	17-Feb-20	4,700,000.00	17-Feb-20
115.	13-Jan-17	40,000,000.00	13-Jan-17
116.	6-Sep-16	50,000,000.00	6-Sep-16
117.	4-Jan-17	17,000,000.00	4-Jan-17
118.	9-Feb-18	130,000,000.00	9-Feb-18
119.	15-Feb-18	49,941,542.00	15-Feb-18
120.	16-Feb-18	10,012,900.00	16-Feb-18
121.	23-Feb-18	259,872,635.00	23-Feb-18
122.	28-Feb-18	77,903,713.00	28-Feb-18
123.	16-Mar-18	10,013,800.00	16-Mar-18
124.	23-Mar-18	20,000,000.00	23-Mar-18

125.	28-Mar-18	52,568,822.00	28-Mar-18
126.	6-Apr-18	30,039,450.00	6-Apr-18
127.	2-May-18	10,305,700.00	2-May-18
128.	8-May-18	10,259,700.00	8-May-18
129.	8-Jun-18	15,317,547.00	8-Jun-18
130.	15-Jun-18	2,517,050.00	15-Jun-18
131.	27-Jun-18	10,748,088.00	27-Jun-18
132.	30-Jul-18	10,626,200.00	30-Jul-18
133.	29-Aug-18	10,797,900.00	29-Aug-18
134.	22-Feb-19	3,297,657.00	22-Feb-19
135.	8-Mar-19	2,852,696.00	8-Mar-19
136.	12-Apr-19	4,984,752.00	12-Apr-19
137.	23-Aug-19	3,298,284.00	23-Aug-19
138.	16-Jan-17	15,000,000.00	16-Jan-17
139.	24-Jan-17	11,500,000.00	24-Jan-17
140.	21-Feb-18	15,000,000.00	21-Feb-18
141.	26-Feb-18	10,000,000.00	26-Feb-18
142.	13-Apr-18	130,000,000.00	13-Apr-18
143.	25-Apr-18	100,298,000.00	25-Apr-18
144.	14-May-18	50,384,500.00	14-May-18
145.	29-Dec-17	60,000,000.00	29-Dec-17
146.	5-Jan-18	10,012,500.00	5-Jan-18
147.	28-Feb-18	14,868,168.00	28-Feb-18
148.	28-Mar-18	9,962,778.00	28-Mar-18
149.	16-Apr-18	10,199,600.00	16-Apr-18
150.	18-Apr-18	97,578,920.00	18-Apr-18
151.	30-May-18	62,246,635.00	30-May-18
152.	4-Jun-18	15,442,800.00	4-Jun-18
153.	8-Jun-18	51,514,000.00	8-Jun-18
154.	9-Jul-18	10,347,700.00	9-Jul-18
155.	30-Jul-18	52,113,058.00	30-Jul-18
156.	16-Oct-18	52,504,000.00	16-Oct-18

157.	21-Dec-18	657,400,000.00	21-Dec-18
158.	28-Dec-18	224,600,000.00	28-Dec-18
159.	24-Dec-18	44,390,000.00	24-Dec-18
160.	31-Dec-18	237,776,000.00	31-Dec-18
161.	1-Jan-19	37,152,500.00	1-Jan-19
162.	4-Jan-19	15,105,285.00	4-Jan-19
163.	10-Jan-19	103,421,703.00	10-Jan-19
164.	8-Jan-19	5,018,900.00	8-Jan-19
165.	15-Jan-19	100,000,000.00	15-Jan-19
166.	11-Jan-19	9,442,300.00	11-Jan-19
167.	14-Jan-19	68,032,500.00	14-Jan-19
168.	18-Jan-19	171,582,900.00	18-Jan-19
169.	29-Jan-19	20,089,350.00	29-Jan-19
170.	23-Jan-19	2,523,750.00	23-Jan-19
171.	25-Jan-19	74,319,080.00	25-Jan-19
172.	30-Jan-19	26,068,609.00	30-Jan-19
173.	31-Jan-19	146,744,350.00	31-Jan-19
174.	8-Feb-19	260,403,286.00	8-Feb-19
175.	1-Feb-19	38,020,875.00	1-Feb-19
176.	6-Feb-19	1,950,000.00	6-Feb-19
177.	27-Feb-19	85,622,652.00	27-Feb-19
178.	25-Feb-19	5,183,750.00	25-Feb-19
179.	1-Mar-19	2,500,000.00	1-Mar-19
180.	1-Oct-19	15,000,000.00	1-Oct-19
181.	12-Dec-18	10,000,000.00	12-Dec-18