

(On Bidder's Letter Head)

Expression of Interest

Date:

To,

Authorized Officer,
Edelweiss Finvest Limited
Tower 3, Wing B, Kohinoor City Mall,
Kiroh Road, Kurla West,
Mumbai - 400070

Kind Attn: Mr. Deepak Kundalia

Dear Sir,

Sub: Purchase of Stressed Financial Assets portfolio – February, 2021

We refer to the advertisement of Edelweiss Finvest Limited in Financial Express/Nav Shakti/Free Press Journal dated 23rd February, 2021 and email dated 23rd February, 2021 for sale of certain Stressed Financial Assets. This is to confirm that, we are eligible and have the financial capacity to conclude the purchase of Loan Portfolio in accordance with the applicable laws and regulations of India. We hereby confirm our intention to proceed with due diligence in Data Room being set up by Edelweiss Finvest Ltd.

Subject to our findings and pursuant to the due diligence review, we intend to submit a Bid for the Loan Portfolio offered for sale by Edelweiss Finvest Limited.

We have executed NDA as on _____ and have attached the same as enclosure.

Details of the Authorised signatory are as below:

Name:

Address:

Contact no:

Email ID:

We shall co-ordinate with you regarding the Data Room schedule.

With regards,

<Authorised Signatory>